Candidate's Handbook



Presidential Primary Election June 7, 2016



Santa Cruz County Clerk/Elections Department 701 Ocean St., Room 210 Santa Cruz, CA 95060 831-454-2060

FAX: 831-454-2445 <u>www.votescount.com</u> <u>info@votescount.com</u> updated January 2016



County of Santa Cruz

COUNTY CLERK / ELECTIONS

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E-mail: info@votescount.com Web Sites: www.sccoclerk.com & www.votescount.com

Gail L. Pellerin, County Clerk Tricia Webber, Assistant County Clerk

Welcome to the June 7, 2016 electoral process! Regardless of who wins, it is hoped that this is a positive experience for you.

The County Clerk/Elections Department is dedicated to helping all qualified candidates get their names printed on the ballot and to ensuring that the election is fair and accurate. For the uninitiated, the process can be confusing, with resulting errors and misunderstandings. Although this handbook is a guide for candidates, it is for general information only and does not have the force and effect of law, regulation, or rule. In case of conflict, the law, regulation, or rule will apply. Candidates and others using this handbook must bear full responsibility to make their own determinations as to all legal standards and duties.

The best advice I can give to all candidates is FILE EARLY. The filing deadlines are rigid and if one waits until the last moment to file a document containing errors or omissions, one's right to appear on the ballot may be lost. Most errors can be corrected given adequate time. We hope you find this Candidate's Handbook useful. We have also added many services and resources to our website at www.votescount.com

Each day we will update "Candidate Watch" on our website listing who has filed for which offices. You can also find this manual on our website, as well as other tools to assist you in conducting your campaign.

Should you have any suggestions for improving the manual or website, or have identified corrections to be made, please call me, County Clerk Gail Pellerin at 831-454-2419 or e-mail me at gail.pellerin@santacruzcounty.us

Sincerely.

Gail L. Pellerin County Clerk

L' Pellerin

The materials contained in this handbook represent the research and opinions of the staff at the Santa Cruz County Clerk/Elections Department. The contents of this handbook and any legal interpretations contained herein are not to be relied upon as being correct either factually or as legal opinion. Reliance on the content without prior submission to and approval of your appropriate public counsel is at the reader's risk. Please call 831-454-2060 if you have any questions or comments or visit our website at www.votescount.com Thank you.

Candidate Information Night

The Santa Cruz County Clerk/Elections Department is sponsoring a Candidate Information Night to review how to run for office on June 7, 2016 Presidential Primary Election. This is a good opportunity for potential candidates to learn about the elections process and ask questions of the county's elections officials.

Wednesday, January 27, 2016 Board Chambers, 5th Floor 701 Ocean St., Santa Cruz 6:00 p.m. to 7:30 p.m.

Election officials will explain:

- how and when to file candidacy papers;
- what qualifications are required to run for office;
- how to prepare a Candidate Statement of Qualifications;
- what election data is available to run your campaign;
- how to report contributions and expenditures.

Copies of the Candidate's Handbook and campaign filing forms will be available at the meeting. More information concerning the June 2016 election is available on our website at www.votescount.com

For more information about running for office, please contact Gail Pellerin at 831-454-2419, gail.pellerin@santacruzcounty.us

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Elections Department Contact Information

County Clerk Gail L. Pellerin

701 Ocean St., Room 210 Santa Cruz, CA 95060 831-454-2060

FAX: 831-454-2445

WEB Page: www.votescount.com

Please feel free to contact us at the Elections Department should you have any questions, comments, or concerns. Direct telephone numbers, with voice mail availability, are listed under each person's name.

County Clerk	Gail Pellerin gail.pellerin@santacruzcounty.us 831-454-2419
Assistant County Clerk	Tricia Webber tricia.webber@santacruzcounty.us 831-454-2409
Candidate Filings; Campaign Reporting; Conflict of Interest Reports Central Committees/County Councils	Mari Segura <u>mari.segura@santacruzcounty.us</u> 831-454-2408
Election Data for Sale; Precinct Boundaries & Consolidations; Street Index Maintenance Computer Programming; Initiatives & Petitions	Margaret Morrison margaret.morrison@santacruzcounty.us 831-454-2415
Vote-by-Mail Ballot Coordinator; Statistical Reports; Permanent Vote-by-Mail; Vote-by-Mail Ballot Application Distribution; Overseas & Military Voters; Voter File Purge	John Beck john.beck@santacruzcounty.us 831-454-2405
Poll workers recruitment and training; Training manuals	Lynn Stipes lynn.stipes@santacruzcounty.us 831-454-2416
Department Information Services Manager Website Manager Ballot Counting	Martin Peaden martin.peaden@santacruzcounty.us 831-454-3456
Polling place recruitment; Compliance with ADA & Title 24; polling place mitigations Voting System Warehouse Management	Jim Davies <u>james.davies@santacruzcounty.us</u> 831-420-3595
Voter Registration & Outreach Help America Vote Act	Helen Ruiz-Thomas helen.ruiz-thomas@santacruzcounty.us 831-454-3389
Accounting	Daisy Williams daisy.williams@santacruzcounty.us 831-454-2418

State and Federal Offices

Fair Political Practices Commission

P.O. Box 807 (95812-0807) 428 J Street, Suite 620 Sacramento, CA 95814

916-322-5660 / FAX: 916-322-0886

Toll Free: 1-866-275-3772 (1-866-ASK-FPPC)

Enforcement Violations: 800-561-1861

Website: www.fppc.ca.gov

The Fair Political Practices Commission (FPPC) was created by the Political Reform Act of 1974, a ballot initiative passed by California voters as Proposition 9.

The FPPC educates the public and public officials on the requirements of the Act. It provides written and oral advice to public agencies and officials; conducts seminars and training sessions; develops forms, manuals and instructions; and receives and files statements of economic interests from many state and local officials.

The FPPC investigates alleged violations of the Political Reform Act, imposes penalties when appropriate, and assists state and local agencies in developing and enforcing conflictof-interest codes.

The FPPC regulates:

- campaign financing and spending;
- financial conflicts of interest;
- lobbyist registration and reporting;
- post-governmental employment;
- mass mailings at public expense; and
- gifts and honoraria.

Secretary of State Alex Padilla 1500 11th Street, 5th Floor

1500 11th Street, 5th Floor Sacramento, CA 95814 Website: <u>www.sos.ca.gov</u>

Political Reform Division

916-653-6224 / FAX: 916-653-5045 E-Mail: PoliticalReform@sos.ca.gov The Secretary of State's Political Reform Division administers provisions of California's Political Reform Act of 1974 that requires the disclosure of financial activities related to political campaigns and lobbying.

Specific activities of the Political Reform Division include:

- Register and issue identification numbers for all state and local campaign committees that raise funds in connection with elections (non-federal) throughout California.
- Receive notices from all state and local candidates of their intentions to raise campaign funds and establish separate bank accounts for these funds.
- Receive campaign disclosure statements
 (itemizing contributions received and
 expenditures made) filed by individuals and
 committees raising or spending campaign
 funds to support or oppose state candidates
 or ballot measures. (Local campaign
 committees file their itemized disclosure
 statements with local filing officers. For
 California federal campaigns, the Political
 Reform Division receives copies of itemized
 disclosure statements filed with the Federal
 <u>Election Commission</u> in Washington, D.C.)
- Provide technical assistance regarding campaign disclosure provisions of the Political Reform Act to state and local candidates and elected officials, treasurers of campaign committees, and the general public.
- Review campaign documents to ensure compliance with reporting requirements.
- Provide public access to all campaign disclosure documents.
- Publish campaign financing reports that summarize and analyze the extensive information contained in campaign documents filed with the Political Reform Division.
- Determine if campaign documents have been filed on time and impose and collect fines for late filings.

Secretary of State's Office (cont.) Elections Division

916-657-2166 / FAX: (916) 653-3214

TTY/TDD: 800-833-8683 800-345-VOTE (8683)

E-Mail: <u>Elections@sos.ca.gov</u>

Responsible for:

- certifying the official lists of candidates;
- determining which types of voting systems are acceptable for use in California;
- advising candidates and local elections officials on the qualifications and requirements for running for office, providing guidance on choosing acceptable candidate ballot designations, and determining the order of the candidates on the ballot;
- tracking and certifying ballot initiatives;
- coordinating the tabulation of the votes from each county on election night;
- producing the official Statements of Vote after each election;
- printing registration forms, encouraging registration and voter turnout, and producing several voter information publications;
- · investigating voter fraud

Campaign Filing Offices

Statewide candidates and officeholders, Supreme Court justices, state ballot measure committees, and other committees that support or oppose state candidates and ballot measures, or that support or oppose candidates and ballot measures in more than one county, file campaign reports with:

- the Secretary of State and
- the election officials for the counties in which they are domiciled.

State committees are no longer required to file their forms with San Francisco or Los Angeles.

Federal Election Commission

999 E Street, NW Washington, DC 20463 800-424-9530

For the hearing impaired, TTY 202-219-3336

Website: www.fec.gov

Federal Campaign Disclosure

 Contributions from National Banks, National Corporations, and Foreign Nationals

State Franchise Tax Board

800-852-5711

24/7 Automated Support 800-338-0505

Website: www.ftb.ca.gov

Committee Tax Status

Tax Deductible Contributions

Charitable Non-Profit Groups

Audit of Campaign Disclosure Statements

Internal Revenue Service

800-829-1040

Website: www.irs.gov

Federal Taxpayer I.D. Numbers

Any other Tax-related questions

Attorney General

California Department of Justice

Attn: Public Inquiry Unit

P.O. Box 944255

Sacramento, CA 94244-2550

800-952-5225

Fax: 916-323-5341

California Relay Service:

(For Deaf and Hard-of-Hearing Callers)

TTY/TDD Dial 711 or

English: TTY/TDD (800) 735-2929 Spanish: TTY/TDD (800) 855-3000

Voice: 800-735-2922 Website: <u>www.oag.ca.gov</u>

Legal Opinions

Incompatibility of office

Quo Warranto actions

Brown Act requirements

Who to Call for Election Violations or Fraud

In response to the many inquiries we receive regarding possible election violations or fraud, we have the following list of resources regarding whom to contact for the various types of violations.

The Santa Cruz County Clerk/Elections Department is **NOT** an enforcement agency and is therefore unable to investigate any violations. When our office receives reports of violations, we refer them to the agencies listed below:

- False or misleading campaign materials (No agency enforcement. These issues are dealt with in court)
- Violations of the Political Reform Act (Title 9 of the California Government Code at Sections 81000 through 91015), i.e. mass mailing requirements; slate mailers; campaign disclosure; proper use of campaign funds; disclosure of economic interests: contact the Fair Political Practices Commission at www.fppc.ca.gov, 866-275-3772
- Election fraud: contact your local district attorney, 454-2400, or the California Secretary of State at www.sos.ca.gov, 916-657-2166
- Unlawful use of public funds, violations of the Elections Code, the Penal Code, or any laws other than the Political Reform Act: contact your local district attorney, 454-2400, or the California State Attorney General at www.oag.ca.us, 800-952-5225
- Federal campaigns, Congress, U.S. Senate, President of the United States, etc.: contact the Federal Election Commission at www.fec.gov, 800-424-9530
- Open meeting laws (Brown Act): contact your local district attorney, 454-2400, or the California State Attorney General at www.oag.ca.us, 800-952-5225
- Local ordinances: contact your local city attorney or district attorney, 454-2400
- Vandalism or requirements concerning campaign signs: contact local city attorney or district attorney, 454-2400

See prior pages for additional agency contact information. See below for information on contacting the county District Attorney.

Santa Cruz County District Attorney's Office

701 Ocean St., Room 200 Santa Cruz, CA 95060

831-454-2400 | FAX: 831-454-2227 | TDD: 831-454-2123

http://datinternet.co.santa-cruz.ca.us/

or

275 Main St., Suite 202 Watsonville, CA 95076

831-454-2400 | FAX: 831-4554-2227 | TDD: 831-454-2123

Neighboring Counties

Below is a list of counties that are adjacent to Santa Cruz County or with whom we share a Congressional, State Senate, or State Assembly district.

Monterey

Claudio Valenzuela, Registrar of Voters 1370 B South Main Street Salinas, CA 93901 P O Box 1848 Salinas, CA 93902 (831) 796-1499 (831) 755-5485 Fax Hours 8 a.m. – 5 p.m. www.montereycountyelections.us

San Benito

Joe Paul Gonzalez, County Clerk-Auditor-Recorder
Hall of Records
440 Fifth Street, Room 206
Hollister, CA 95023-3843
(831) 636-4016
(831) 636-2939 Fax
Hours: 8 a.m. – 5 p.m.
www.sbcvote.us

San Luis Obispo

Tommy Gong, County Clerk-Recorder 1144 Monterey Street, Suite A San Luis Obispo, CA 93408-3237 (805) 781-5228 (805) 781-1111 Fax Hours 8 a.m. – 5 p.m. www.slocounty.ca.gov/clerk/elections.htm

San Mateo

Mark Church, Assessor-County Clerk-Recorder 40 Tower Road San Mateo, CA 94402 (650) 312-5222 (650) 312-5348 Fax Hours 8 a.m. – 5 p.m. www.shapethefuture.org

Santa Clara

Shannon Bushey, Registrar of Voters 1555 Berger Drive, Bldg. 2
San Jose, CA 95112
P O Box 1147
San Jose, CA 95108-1147
(408) 299-VOTE
(408) 998-7314 Fax
Hours 8 a.m. – 5 p.m.
www.sccvote.org

Website: <u>www.votescount.com</u>

The Santa Cruz County Election Department's website contains valuable information to assist candidates and voters.

Some highlights are:

- Candidate Watch a daily update of who has filed.
- Contact Candidate for those candidates who have authorized our department to do so, we will
 post contact information for candidates with links to websites and e-mail for easy voter and media
 access.
- Candidate's Statements of Qualifications once they are made public, we will post the Candidate's Statement of Qualifications for those candidates who have filed one.
- **Voter's Information Pamphlet** contains information on local measures as well as a list of State Legislative candidates who have accepted the Proposition 34 expenditure limits.
- **June 7, 2016 Candidate's Handbook** if one copy is not enough, you can find all of the valuable information contained in this handbook online.
- **Important Voter Information** polling place lookup, sample ballot lookup, information on early voting, weekend voting, voting by mail, provisional voting, overseas voting, and voting at the polls.
- Campaign Forms from the FPPC
- Application for a vote-by-mail ballot for voters to download and mail or FAX in. Campaigns conducting vote-by-mail drives are required to obtain the uniform application from our office.
- Voter Registration Forms voters can go online and complete a voter registration form that will be printed with the information and mailed to the voter for a signature to then be returned to the county elections official.

Other items on the web:

- District maps
- Lists of Elected Officials
- Information on Political Parties
- Election Guidebooks "Information for Jurisdictions Consolidating Elections;" "How to Place a
 Measure on the Ballot;" "Voting Guide for Senior Citizens and Persons with Disabilities;" "How to
 Do a County Initiative;" "Guide to Writing Arguments, Rebuttals, and Analyses;" "Guide to
 Registering Voters;" "Guide to Recall for County, School District, Special District and Local
 Judicial Offices;" "How to Fill a Vacancy;" and more.
- Poll Worker Applications and Information
- Results from Past Elections
- Voter Registration and Turnout History

Candidate Checklist – June 7, 2016

Listed below is a description of the various mandatory and optional forms to be filed for candidacy in the June 7, 2016 Election. It is the obligation of the candidate to ensure that all filing requirements and deadlines have been met. All candidates are urged to file the required documents as early as possible to avoid a last minute rush, confusion or misunderstanding. Additionally, it is recommended that the candidate file all documents personally.

DOCUMENT	APPLIES TO	FILING PERIOD	FILED
Signature-In-Lieu Petition	Judicial Candidates ONLY	Jan. 1* – Feb. 10 (E-158 to E-118)	
Signature-In-Lieu Petition	All Candidates except write-in candidates	Jan. 1* – Feb. 25 (E-158 to E-103)	
Candidate Statement for State Guide	US Senate candidates ONLY	Jan. 28 – Feb. 17 (E-131 to E-111)	
Declaration of Intention	Judicial Candidates ONLY	Feb. 1 – Feb. 10 (E-127 to E-118)	
Declaration of Intention extension	Anyone other than the Judicial incumbent who did not file	Feb. 11 – Feb. 15 (E-117 to E-113)	
Declaration of Candidacy	All candidates	Feb. 15 – Mar. 11 (E-113 to E-88)	
Nomination Paper	All candidates	Feb. 15 – Mar. 11 (E-113 to E-88)	
Candidate's Statement of Qualifications	Optional for Judicial, County Office, Board of Supervisor, Legislative, and U.S. Representative candidates ONLY	(Must be filed & paid for with Dec. of Candidacy)	
Nomination Document extension	Anyone other than the incumbent who did not file	Mar. 12 – Mar. 16 (E-87 to E-83)	
Campaign Disclosure Statements	Legislative, Judicial, Board of Supervisor, County candidates	See filing schedule Green Section: Page 122	
Code of Fair Campaign Practices	Optional for All Candidates	File with Dec. of Candidacy	
Statement of Economic Interests (Form 700)	All candidates EXCEPT candidates for U.S. Senate & Congress	File with Dec. of Candidacy	

Candidate Filing Documents

All candidate filing documents are public at the time they are filed, except for Candidate's Statements of Qualifications that become public at 5 p.m. on the first business day following the deadline to file the statements. Dates marked with an (*) indicate that it falls on a weekend or holiday so the activity is moved to the next business day.

Document

Signatures In-Lieu of Filing Fee Petition

A candidate may submit a petition containing signatures of registered voters inlieu of paying the filing fee in order to run for office. The signatures submitted may cover all, or a portion, of the filing fee.

Signers shall be voters in the district or political subdivision in which the candidate is to be voted on. Signers do not need to be registered voters who disclosed a preference for any party when signing candidacy papers for a candidate seeking nomination to a voter-nominated office.

Signatures in lieu of filing fee petitions may be submitted to the elections official on an on-going basis. (Administrative Code §20533)

The petitions must be filed with the county elections official in the county where circulated:

- no later than 5 p.m. on February 10 for judicial candidates and prior to filing a Declaration of Intention, or
- no later than 5 p.m. on February 25 for all other candidates and prior to filing a Declaration of Candidacy which cannot be done until the nomination signature requirement has been satisfied.

No additional signatures may be filed after either Declaration has been filed; however, supplemental signatures may be filed to replace signatures in the original filings that were found invalid (§8106(b)(3)). The elections official shall notify the candidate of the number of invalid signatures within 10 days of filing. The candidate shall cover the deficiency either by submitting a supplemental petition or by paying the balance due of the filing fee no later than February 10 for judicial candidates and no later than March 11 for all other candidates.

If a petition is submitted containing numerous duplicate signatures in order to file a larger number of signatures-in-lieu, those signatures will be disqualified and credit toward the filing fee will not be given to them. The candidate must either pay the full amount remaining of the filing fee or forfeit the opportunity to be a candidate.

That portion of the filing fee not covered by the signatures must be paid in full before the Declaration of Intention or Declaration of Candidacy and Nomination Petition may be filed.

	Signatures In-Lieu of Filing Fee Petition – (continued)
	If forms are issued as Signatures-In-Lieu Petitions, they must be returned by the deadlines listed above. DO NOT use the Signatures-In-Lieu Petitions for collecting nomination signatures during the Nomination Petition signature gathering period from February 15 to March 11. Candidates must obtain a Nomination petition during that period in order to collect any nomination signatures that may be needed.
	The names and addresses of candidates requesting Signature-In-Lieu Petitions is considered public information.
	(Elections Code §8105, 8106)
Who files	Optional for All candidates
Deadline	♦ February 10, 2016 – Judicial Candidates
	◆ February 25, 2016 – Legislative office, U.S. Senate, Congressional, local and Independent candidates

Document	Signatures-In-Lieu Toward Nomination Signatures
	If a candidate submits a Signatures-In-Lieu petition, the county elections official shall also count those valid signatures appearing on the petition toward the number of voter signatures required for the candidate's Nomination Paper.
	If the Signatures-In-Lieu petition contains the requisite number of valid signatures required for the Nomination Paper, the candidate is NOT required to circulate and file a separate Nomination Paper. Instead, the candidate may submit a written request to the county elections official to count the valid signatures on the Signatures-In-Lieu petition toward the nomination signature requirement. However, the other required documents (i.e. Declaration of Candidacy, etc.) must still be filed during the appropriate time frame.
	If the Signatures-In-Lieu petition does not contain the requisite number of valid signatures required for the Nomination Paper, the candidate must circulate and file a separate Nomination petition to be signed by qualified registered voters during the nomination period.
	The Signatures-In-Lieu Petitions and/or the Nomination Paper must be delivered to the county elections official of the county in which the signers of the petition reside. Therefore, all signers on a petition section must reside in the same county.
	(Elections Code §8020, 8022, 8040-8041, 8061-8063, 8105-8106)
Who files	All candidates who file Signature-In-Lieu Petitions
Deadline	♦ February 10, 2016 – Judicial Candidates
	 February 25, 2016 – Legislative, U.S. Senate, congressional & local candidates

Document	Declaration of Intention – Judges ONLY
	Candidates for judicial offices are required to file a Declaration of Intention to become a candidate prior to filing their Nomination Documents consisting of a Declaration of Candidacy and a Nomination Paper with the requisite number of signatures.
	Candidates are required to pay the NONREFUNDABLE filing fee or submit inlieu signatures for all or a portion of the filing fee at the time of filing the Declaration of Intention.
	The Declaration of Intention must be obtained from and filed with the county elections official of the county in which the candidate is a resident.
	(Elections Code §8105, 8023)
Who files	Judicial candidates
Deadline	♦ February 10, 2016
	◆ Extended to February 15, 2016 if the incumbent does not file.

Document	Declaration of Candidacy
	The Declaration of Candidacy is the official nomination document, wherein the candidate indicates how his/her name and ballot designation is to appear on the ballot. Additionally, the candidate declares that he/she meets the statutory and/or constitutional qualifications for the office sought, and that if nominated, the candidate will accept the nomination and not withdraw.
	The Oath of Office on the Declaration of Candidacy form must be taken and signed by the candidate before a person authorized to administer oaths. The elections officials and notaries public are so authorized.
	A candidate for a voter-nominated office may indicate his or her party preference, or lack of party preference, as disclosed upon the candidate's most recent statement of registration, upon his or her declaration of candidate indicates his or her party preference on his or her declaration of candidacy, it shall appear on the primary and general election ballot in conjunction with his or her name. The candidate's designated party preference on the ballot shall not be changed between the primary and general election. A candidate for voter-nominated office may also choose not to have the party preference disclosed upon the candidate's most recent affidavit of registration indicated upon the ballot.
	The candidate is required to execute the Declaration of Candidacy in the office of the elections official, unless a written statement is signed and dated by the candidate designating a person to receive the Declaration of Candidacy form from the elections official and deliver it to the candidate. The written statement from the candidate shall include language indicating that the candidate is aware that the Declaration of Candidacy must be properly executed and delivered to the elections official in the county of the candidate's residence by the 88 th day prior to the primary election.
	(Elections Code §8002.5(a)(b), 8020, 8023, 8028, 8101, 8105)
Who files	All Candidates
Deadline	♦ March 11, 2016
	◆ Extended to March 16, 2016 if the incumbent does not file.

Document	Nomination Petition
	The Nomination Petition must contain anywhere from 20 to 65 valid signatures depending on the office sought. The petition may be obtained and filed prior to filing the Declaration of Candidacy.
	The Nomination Paper shall be delivered to the elections official of the county in which the signer resides and is a voter.
	No more signers shall be secured for any candidate than the maximum specified on beginning on page 61. If, however, through miscalculation or otherwise, more signers are secured than the maximum number, the officer with whom the nomination papers are filed shall, with the written consent of the candidate, withdraw the excess number.
	Signers shall be voters in the district or political subdivision in which the candidate is to be voted on. Signers need not be registered voters who disclosed a preference for any party when signing candidacy papers for a candidate seeking nomination to a voter-nominated office.
	No signer shall, at the time of signing a nomination petition, have his or her name signed to any other nomination petition for any other candidate for the same office or, in case there are several places to be filled in the same office, signed to more nomination papers for candidates for that office than there are places to be filled.
	The elections official shall transmit to the Secretary of State the nomination document for each candidate for state office, United States Senator, Representative in Congress, and Member of the State Senate or State Assembly.
	(Elections Code §8020, 8041, 8062-8070, 8081)
Who files	All Candidates
Deadline	♦ March 11. 2016
	◆ Extended to March 16, 2016 if the incumbent does not file

Document	Candidate's Statement of Qualifications
Document	A statement by the candidate describing his or her education and qualifications to be printed in the Voter's Information Pamphlet section of the county Sample Ballot. The statement must be paid for at the time of filing the Declaration of Candidacy unless the district has agreed to pay for the statement.
	For candidates running for State Legislature, they may file their Candidate's Statement of Qualifications with counties outside their home county by 5 p.m. Friday, March 11, 2016. The statement must be filed with their home county at the time they file their Declaration of Candidacy.
	Statements may be withdrawn by 5 p.m. on the first business day following the filing deadline. See detailed instructions beginning on page 84.
	(Elections Code §13307)
	Candidates for US Senate may purchase space for a 250-word candidate statement in the state Voter Information Guide. Statements are filed with the Secretary of State between January 28 and February 17.
	(Elections Code §9084)
Who files	Optional for Judicial, Board of Supervisor, County and Congressional candidates. Statement is printed in the County Voter Pamphlet.
	Candidates for Legislative Office who agree to adhere to the spending limitations of Prop. 34 may file a statement for printing in the County Voter Pamphlet.
	Optional for U.S. Senate Candidates. Statement is printed in the state Voter Information Guide.
Deadline	◆ March 11, 2016
	◆ Extended to March 16, 2016 if the incumbent does not file.
	◆ February 17, 2016 for US Senate candidates

Document	Candidate Intention & Campaign Disclosure Forms
	Periodic statements disclosing contributions made to and expenditures made by the candidate or committee. Must be filed at least once and possibly several times during an election cycle if more than \$2,000 is being raised or spent. See page 122.
	(Government Code §84200)
Who files	All candidates EXCEPT U.S. Senate and Congress
Deadline	◆ See June filing schedule on page 129.

Document	Code of Fair Campaign Practices
	May be voluntarily subscribed to by candidates for public office. See page 109.
	(Elections Code §20400-20444)
Who files	Optional for all candidates
Deadline	♦ March 11, 2016
	◆ Extended to March 16, 2016 if the incumbent does not file

Document	Statement of Economic Interests (Form 700)
	When candidates file their Declaration of Candidacy for the June primary, they must also file statements of economic interests disclosing their investments, interests in real property, and any income received during the preceding 12 months.
	The statement is not required if the candidate has filed such a statement within the past 60 days for the same jurisdiction. See page 137.
	(Gov. Code §87200, 87201, 87302.3, 87500)
Who files	All Candidates EXCEPT U.S. Senate, Congress & Central Committee
Deadline	◆ March 11, 2016
	◆ Extended to March 16, 2016 if the incumbent does not file.

June 7, 2016 Primary Election Calendar

All code sections are the Elections Code, unless otherwise noted.

Following the filing period dates, the number of days prior to or after the election is provided (E = Election day, followed by the number of days prior to (-) or after (+) election day.)

If there is an asterisk by the date, the deadline falls on a weekend or holiday and, in most cases, has been moved to the next business day.

For a calendar of deadlines for presidential candidates, please contact the Secretary of State or go online to www.sos.ca.gov

Jan. 1	County Holiday – Office Closed
(E-158)	
Jan. 4* - Feb. 10 (E-158 to E-118)	Signatures In Lieu of Filing Fee – Judicial Candidates Between these dates judicial candidates may obtain signature-in-lieu forms from the county elections official or the Secretary of State for circulating petitions to secure signatures in-lieu of paying all or part of the filing fee. Signatures may also be applied toward the nomination signature requirements for office. §8061, 8105, 8106
	The In-Lieu Petition must be filed by the last day to file the Declaration of Intention since the filing fee must be satisfied by that day. The Elections Department will notify the candidate of any deficiency within 10 days of filing. The candidate may then submit by March 11, 2016 additional signatures to replace those that were rejected or pay the balance of the fee.
Jan 4* - Feb. 25 (E-158 to E-103)	Signatures in Lieu of Filing Fees – Voter-Nominated and County Candidates Between these dates, candidates for the offices of U.S. Senate, Congress, State Legislative, County Office, and County Board of Supervisor may obtain signature-in-lieu forms from the county elections official or the Secretary of State for circulating petitions to secure signatures in-lieu of paying all or part of the filing fee. Signatures may also be applied to the nomination signature requirements for office. §8061, 8105, 8106
	The In-Lieu Petition must be filed by the last day. The Elections Department will notify the candidate of any deficiency within 10 days of filing. The candidate may then submit by March 11, 2016 additional signatures to replace those that were rejected or pay the balance of the fee.

Secretary of State to Prepare Notice of Offices on Primary Ballot At least 158 days before the primary, the Secretary of State shall prepare and send to each county elections official a notice designating all the offices, except for county officers and judges, for which candidates are to be nominated. §12103
Nomination Documents for Central Committee Candidates
If Central Committees are selecting their members using the June 7, 2016 ballot, between these dates, candidates for central committee, including incumbents running for re-election, must file their Declaration of Candidacy and Nomination Papers with 20 signatures from voters registered with your party and in the district where you are running. §8020
Registration in New Party
Last day any person may register or re-register to vote to declare a preference for a political party in order for that party to qualify to participate in the June 7, 2016 Primary Election.
§2187(d)(1), 5100(b)
Report of Registration – 154-day Report During this period, each county elections official shall prepare to send to the Secretary of State a summary statement of the number of persons registered by party affiliation, by county, and by each political subdivision. §2187
County Holiday – Office Closed
No Party Preference Voter Participation Notice – Presidential
Candidates
Last day for a political party to notify the Secretary of State that it has adopted a rule that authorizes a person who has no party preference to vote the ballot of that political party at the primary election.
§13102
New Party Qualification The last day for the Secretary of State to determine whether a new political party has qualified either by registration or by filing a petition. §5100 Minimum registration required: .33% of reg at E-154 Signatures required for petition: 751,398
Legislative Measure Qualification Deadline Last day for the Legislature to adopt a constitutional amendment, bond measure, or other legislative measure to appear on the June 7, 2016 ballot. §9040

Jan. 28 – Feb. 17 (E-131 to E-111)	Candidate Statements – United States Senator Candidates for US Senate may purchase space for a 250-word candidate statement in the state Voter Information Guide. Statements are filed with the Secretary of State. §9084(i)
Feb. 1 – Feb. 10 (E-127 to E-118)	Declaration of Intention – Judicial Candidates Between these dates judicial candidates file their Declaration of Intention with the Elections Department. Candidates must pay the entire filing fee at this time, represented by money, signatures or any prorated combination of money and signatures. Must state which numerically designated office they wish to become a candidate. The filing fee is non-refundable.
	§8023, 8105, 8202
Feb. 1 (E-127)	Semiannual Campaign Statement Last day to file semiannual campaign statements for all ballot measure committees, all candidates and their controlled committees, and all committees primarily formed to support or oppose such candidates or measures being voted upon in the primary. Gov. Code §84200, 84218
Feb. 1 – Feb. 15 (E-127 to E-113)	Cities Publish Election Notice Between these dates, any city that is consolidating an election with the June primary will publish a Notice of Election one time in a newspaper of general circulation stating:
	 The date and polling hours of the election Any offices to be filled and any measure to be voted on, including a synopsis of each measure. §12101, 12111
Feb. 3	Secretary of State to Prepare Notice Designating Qualified Political
(E-125)	Parties At least 125 days before the direct primary election, the Secretary of State shall prepare and transmit to each county election official a notice designating the political parties qualified to participate in the primary. §12103
Feb. 8 – Mar. 9	County Publishes Notice of Election
(E-120 to E-90)	Between these dates the County Clerk, as a matter of policy, will publish a Notice of Election containing the date of the election, the offices to be filled, where nomination papers are available, and the deadline for filing Declarations of Candidacy.
	Notice of central counting place may be combined with this notice. § 12109, 12112
Feb. 11 – Feb. 16* (E-117 to E-113)	Declaration of Intention — Extension Period Judicial Candidates If the incumbent has not filed a Declaration of Intention to succeed to the same office, then any other person, other than the incumbent, may file a declaration during the extension period.
	§8023(b)

Feb. 13*	County Central Committees/County Council – Green, Libertarian and
(E-115)	Peace & Freedom
, ,	By this date, the county elections official shall compute the number of members of the Peace & Freedom and Green county central committee/county council to be elected, if the contests are going to appear on the ballot.
	§7771
Feb. 15 (E-113)	County Holiday – Office Closed
Feb. 16* – Mar. 11 (E-113 to E-88)	Declarations of Candidacy & Nomination Papers – All Candidates Between these dates, candidates, including incumbents running for re- election, must file their Declaration of Candidacy and Nomination Papers. All candidates, except those for judicial offices who satisfied their filing fee requirements when they filed their Declaration of Intention, must pay the entire filing fee at the time they pick up their Nomination Papers. The fee may be represented by money, signatures, or any prorated combination of money and signatures. The filing fee is non-refundable. Candidates may authorize in writing that their in-lieu signatures count toward the number of signatures needed for their Nomination Paper
	pursuant to Elections Code §8061.
Feb. 16* – Mar. 11	§8020, 8041, 8061, 8100 – 8107 Declarations of Candidacy & Nomination Papers – Deployed on
(E-113 to E-88)	Active Military Service outside of the State Notwithstanding any other law, a person who is deployed on active military service outside of the state and is unable to appear to file a declaration of candidacy, nomination paper, or any other paper necessary to run for office may have that declaration or paper completed and filed by an attorney-in-fact, commissioned and empowered in writing for that purpose through a power of attorney. At the time of filing the declaration or paper, the attorney-in-fact shall present the original power of attorney duly signed by the deployed person. The power of attorney shall state the office that the deployed person is seeking, including the district number, if any, and shall include a declaration that the deployed person meets the statutory and constitutional qualifications for office that he or she is seeking and that if nominated, the deployed person will accept the nomination and will not withdraw. The power of attorney shall further state that the power of attorney is solely for the purpose of authorizing the attorney-in-fact to file a declaration or paper necessary to run for office. The original or a copy of the power of attorney shall be filed with and attached to the declaration or paper. §202
Feb. 16* – Mar. 11	No Candidate May Withdraw
(E-113 to E-88) plus extension period, if any	No candidate whose Declaration of Candidacy has been filed for any primary election may withdraw as a candidate at that primary election. §8800

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Feb. 16* – Mar. 11 (E-113 to E-88)	Candidate's Statement of Qualifications – Judicial, County & State Legislative Candidates
(L-113 to L-66)	Between these dates, candidates for judicial and county offices may prepare a statement of qualifications, not to exceed 200 words, to be included in the Voter's Information Pamphlet. State Legislative offices who qualify under Proposition 34 may prepare a statement not to exceed 250 words. The statement shall be filed and paid for at the time the Declaration of Candidacy is filed. The statement may not be changed, but may be withdrawn up until 5 p.m. on March 14 if the contest closes on March 11, or March 17 if the contest closes on March 16 after the extension period. Gov. Code § 85601(c), §13307
Feb. 16* – Mar. 11	Candidate's Statement of Qualifications – Congressional Candidate
(E-113 to E-88)	Between these dates, candidates for U.S. Representative may prepare a statement of qualifications, not to exceed 250 words, to be included in the Voter's Information Pamphlet. The statement shall be filed and paid for at the time the Declaration of Candidacy is filed. The statement may not be changed, but may be withdrawn up until 5 p.m. on March 14 if the contest closes on March 11, or March 17 if the contest closes on March 16 after the extension period.
	§ 13307.5
Feb. 16* – Mar. 11 (E-113 to E-88)	Statement of Economic Interests – All Candidates EXCEPT U.S. Senate & Congress Between these dates, candidates filing their Declaration of Candidacy for the June primary must also file statements of economic interests disclosing their investments, interests in real property, and any income received during the preceding 12 months. The statement is not required if the candidate has filed such a statement within the past 60 days for the same jurisdiction. Gov. Code §87200, 87201, 87500
Feb. 25	Sigs In-Lieu – All Voter-Nominated Candidates
(E-103)	Last day for voter-nominated candidates to turn in their petitions to the county elections official of the county in which the petition signers reside and are registered to vote. Within 10 days after receipt of a petition, the county elections official shall notify the candidate of any deficiency. Such candidates may, before the close of the nomination period either submit a supplemental petition or pay a prorated fee to cover the deficiency. Nomination closes for candidates on March 11, 2016. §8105, 8106(b)(3)

Mar. 7*	Sigs In-Lieu – All Voter-Nominated Candidates - Last Day to
(E-93)	Determine Sufficiency
	Last day for the county elections official to determine the sufficiency of in-lieu signatures submitted by candidates for federal and county offices. Within 10 days after receipt of a petition, the county elections official shall notify the candidate of any deficiency. Such candidates may, before the close of the nomination period on March 11 either submit a supplemental petition or pay a prorated fee to cover the deficiency.
	§8105, 8106(b)(3)
Mar. 9 – June 7 (E-90 to E)	 24-hour Contribution Reports During the 90 days immediately preceding an election and including Election Day, the following contributions that total in the aggregate of \$1,000 or more must be reported within 24 hours to the county elections official. 496: File if independent expenditures of \$1,000 or more are made. 497: File if a contribution of \$1,000 or more in the aggregate is received from a single source. 497: File if a contribution of \$1,000 or more in the aggregate is made to a candidate or measure being voted upon June 7, 2016, or to a political party committee. The recipient of a non-monetary contribution of \$1,000 or more must file a Form 497 report within 48 hours from the time the contribution is received. File by personal delivery, e-mail, guaranteed overnight service, fax or online, if available.
Mar. 11	Last Day to Submit Resolutions of Consolidation
(E-88)	Final deadline for the governing body of a district, city, school or other political subdivision which requests consolidation of a local election for candidates or measures to file the request with the county Elections Department. Earlier filing dates are encouraged in order to meet printing schedules. §10401, 10402, 10403
Mar. 11	Notification of Mail Ballot Precinct
(E-88)	Last day for the county elections official to determine that there are 250 or fewer persons registered to vote in any precinct. The county elections official may then mail to each voter a vote-by-mail voter's ballot along with a statement that there will be no polling place for the primary election. §3005
	30000

Mar. 12 – Mar. 16 (E-87 to E-83)	Extension of Nomination Period Extension period for anyone other than the incumbent to file a Declaration of Candidacy and Nomination Petition if the incumbent did not file by March 11. This provision does not apply if there is no incumbent eligible to be elected. §8022, 8024
	For Judicial offices, if the incumbent of the office files a Declaration of Intention, but for any reason fails to qualify for nomination for the office by March 11, 2016, an additional five days shall be allowed for the filing of nomination papers for the office. Any person, other than the incumbent if otherwise qualified, may file nomination papers for the office during the extended period, notwithstanding that he or she has not filed by February 10 a written and signed Declaration of Intention to become a candidate for the office. §8204
	NOTE: This extension does NOT apply 1) when the incumbent for judicial office does not file a Declaration of Intention for that same office (there is an earlier filing extension period from February 11 to February 15); 2) when there is no incumbent eligible to be re-elected; 3) to county central committee and county councils*
	*County central committees do not have an extension for filing because the code does not specifically allow it as it does for all other offices.
Mar. 16 (E-83)	Party Endorsement List The chair of any qualified political party may provide a written copy of the list of candidates endorsed or nominated by the party. Such a list shall be provided not later than 83 days prior to the election where the candidate for a voter-nominated office will appear on the ballot. §13302(b)
Mar. 17, 11 a.m. (E-82)	Randomized Alphabet Drawing Secretary of State shall conduct at 11 a.m. the randomized alphabet drawing to determine the order in which the candidates will appear on the primary election ballot.
	On this same day at the same time, the County Clerk/Elections Department shall conduct a randomized alphabet drawing for the offices of State Senate and State Assembly.
	§13112
Mar. 21 (E-78)	Write-In Campaign Against Incumbent Judge Running Unopposed Last day to file a petition indicating that a write-in campaign will be conducted against an unopposed superior court judicial candidate who has filed Nomination Papers. The petition must be signed by at least 0.1% of the registered voters qualified to vote on the office, provided the petition contains at least 100 signatures. Write-in candidates must file between April 11 and May 24. §8203, 8600-8606
	90203, 0000-0000

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Mar. 26* (E-73)	Notice to Candidates of Opponents – Voter-Nominated Offices Only On or before this date, but fewer than five days before sending the Certified List of Candidates to county elections officials March 31, the Secretary of State shall notify each candidate for voter-nominated offices of the names, addresses, offices, occupations and party preferences of all other persons who have filed for the same office. §8121
Mar. 31 (E-68)	Certified List of Candidates Last day for the Secretary of State to send to each elections official a certified list showing the name, office, political party or party preference, and address of every federal and state candidate entitled to receive votes within the county at the primary.
	§8120-8125
	Last day for the Secretary of State to certify and to send to each county elections official the names of presidential candidates and chairpersons of uncommitted delegations of all parties and the names of delegate candidates who are entitled to be voted for at the primary election. §6180, 6950-6954
	The Secretary of State shall also provide to county elections officials a list of candidates for each county arranged according to the randomized alphabet drawn on March 17, 2016 (E-82).
	§13111
Mar. 31 (E-68)	County Holiday – Office Closed
Apr. 8 (E-60)	Military or Overseas Vote-by-Mail Ballot Applications First day the county elections official may process applications for military or overseas voter ballots. Any applications received by the county elections official prior to this day shall be kept and processed on or after this date. If the applicant is not a resident of the county to which he or she has applied, the elections official receiving the application shall forward it immediately to the proper county.
	A request for a vote-by-mail ballot from a military or overseas voter will be deemed an affidavit of registration and an application for permanent vote-by-mail status §300(b), 321, 3102, 3105
Apr. 11 – May 24	Statement of Write-in Candidacy and Nomination Papers
(E-57 to E-14)	During this period, write-in candidates must file their Statement of Write-in Candidacy and Nomination Papers with the county elections official. §8601
Apr. 14 (E-54)	54-Day Walking Lists Prepared The County Elections Official will prepare the 54-day voter index that is available for purchase upon written application at a cost of 50 cents per 1,000 names. Lists are available approximately 5 working days after the day the job is run. §2184, 2185

Apr. 18 (E-50)	Report of Registration – 60-day County Report Due Last day for county elections officials to send the Secretary of State a summary statement showing the number of registered voters in their counties as of April 8, 2016 (E-60).
	§2187
Apr. 23 (E-45)	State Voter Information Guides Available On or before this date, the Secretary of State shall send a specified number of copies of the state Voter Information Guide to city and county elections officials, members of the Legislature, proponents of statewide ballot measures, public libraries, and specified educational institutions. §9096
April 28 (E-40)	First Pre-Election Statement Last day to file campaign statements for candidates and committees covering the period ending April 23, 2016 (E-45). Gov. Code §84200.5, 84200.7(a)
Apr. 28 – May 17 (E-40 to E-21)	Counties Mail Sample Ballots/State Voter Guide Mailing Between these dates the county elections official shall mail a Sample Ballot and polling place notice to each registered voter.
	Between these dates the Secretary of State shall mail state ballot pamphlets to all households in which voters were registered by Friday, Apr. 8 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Apr. 8. §9094, 13303, 13304
May 9 (E-29)	Establish Precinct Boards and Polling Places Last day for the county Elections Department to appoint board members and polling places and provide a copy to each county central committee
	and make a copy available to the public. §12286, 12318
May 9 (E-29)	Last Day to Register to Vote to Ensure Receipt of Sample Ballot Voter registration cards received by this date (postmark NOT ACCEPTABLE) will be added to the rolls and the voters will receive a Sample Ballot booklet prepared by the county elections official. The voters who submit cards after this date will NOT receive a Sample Ballot booklet, only a notice advising the late registrant where to vote and where to obtain election information.
	§9094, 13303
May 9 – May 31 (E-29 to E-7)	Vote-by-Mail Ballot Application Period Between these dates voters may apply for a vote-by-mail ballot from the Elections Department. Under certain conditions voters may obtain a vote-by-mail ballot after May 31. §3001, 3003
May 9 (E-29)	29-Day Walking Lists Prepared The County Elections Official will prepare the 29-day voter index available for purchase upon written application at a cost of 50 cents per 1,000 names. §2184

May 9 – June 7 (E-28 to E)	Mail Ballots for Out-of-State Emergency Workers Period within which, upon the declaration of an out-of-state emergency by the Governor and the issuance of an executive order authorizing an out-of-state emergency worker to cast a ballot outside of his or her home precinct, an out-of-state emergency worker may request and vote a vote-by-mail ballot, which must be returned in the same manner as all other voted vote-by-mail ballots. §336.7, 3021.5
May 23	15-day Voter Registration
(E-15)	Last day to register to vote in the primary election. The Voter Registration Form shall be mailed (postmarked by this date), received online by midnight, or delivered to the county elections official by this date and is effective upon receipt. The Voter Registration Form may also be submitted by this date to the Secretary of State, Department of Motor Vehicles, or any National Voter Registration Act designated agency. 52 U.S.C. § 20301; §300(b), 321, 2102, 2107, 3102 Last day for military or overseas voters to register to vote. A request for a vote-by-mail ballot from a military or overseas voter, if postmarked on or before this date, will be deemed an affidavit of registration and an application for permanent vote-by-mail status. When a county elections official receives and approves a registration application from a military or overseas voter, the official must provide that voter with a vote-by-mail ballot for each subsequent election for federal office in the state unless the voter fails to vote in four consecutive statewide general elections. §2107
May 23	Processing of Vote-by-Mail Ballots Begins
(E-15) 10 business days	Counties having the necessary computer capability may begin to process vote-by-mail ballots on this date. This process may be completed to the point of placing the ballot information on a computer medium, but under NO circumstances may a vote count be accessed or released until 8:00 p.m. on June 7, 2016 (E). §15101
May 24	Bilingual Precinct Board Members
(E-14)	Last day for county elections official to prepare a list of precincts to which bilingual precinct board members were appointed. A copy of this list shall be made available to the public. §12303(d)

May 24– May 31 (E-14 to E-7)	New Residents Registration Period Any person who becomes a new resident after May 23, 2016 (E-15), may register to vote beginning on May 24, 2016 (E-14), and ending May 31, 2016 (E-7). This registration must be executed in the county elections office and the new resident shall vote a new resident's ballot in that office. A new resident is eligible to vote for only president and vice president. The ballots of new residents shall be received and canvassed at the same time and under the same procedure as vote-by-mail ballots. §332, 3400
May 24 - June 7	New Citizens Registration Period
(É-14 to E-0)	A new citizen is eligible to register and vote at the office of, or at another location designated by, the county elections official at any time beginning on May 24, 2016 (E-14), and ending at the close of polls on June 7, 2016 (E). §331, 3500 A new citizen registering to vote after the close of registration shall provide the county elections official with proof of citizenship prior to voting and shall declare that he or she has established residency in California.
	§ 3501
	The ballots of new citizens shall be received and canvassed at the same time and under the same procedure as vote-by-mail ballots. §3502
May 26	Second Pre-Election Statement
(E-12)	Last day to file campaign statements for candidates and committees covering the period from 4/24/2016 to 5/21/2016. Gov. Code §84200.5, 84200.7(a)
May 27 (E-11)	Certified List of Write-In Candidates The Secretary of State will prepare and send to affected county elections officials a certified list of write-in candidates showing the names of every write-in candidate eligible to receive votes within the county at the primary election, their addresses, and the offices to which they seek election. This list will also be mailed to each candidate running for the affected offices.
May 28* (E-10)	Notice of Central Counting Place Last day for county elections official to publish the notice that the ballots will be counted at a specified public place. The notice shall be published one time in a newspaper of general circulation in the county. §12109
May 30 (E-8)	County Holiday – Office Closed
No later than May 31 (E-7)	Publish Polling Places and Precinct Board Members Not less than one week before the election, the elections official shall publish the list of polling places and precinct board members. §12105-12108, Gov. Code §6061

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June 1 – June 6 (E-6 to E-1)	Military or Overseas Voter Recalled to Service Period in which a registered military or overseas voter recalled to service after May 31, 2016 (E-7), but before 5:00 p.m. on June 6, 2016 (E-1), may appear before the county elections official and obtain a vote-by-mail ballot which may be voted in, or outside, the county elections official's office on or before the close of the polls and returned as are other voted vote-by-mail ballots. §3111
June 1 – June 7	Vote-by-Mail Ballots – Late Conditions
(E-6 to E)	Voters unable to go to the polls because of illness or disability or because they will be absent from their precinct on Election Day, may come to the Elections Department and receive a vote-by-mail ballot over the counter. Voters may designate in writing a representative to bring the vote-by-mail ballot to them. The voter may return the ballot to the Elections Department or polling place in the county either personally or through the authorized representative. §3021
June 3	County Campaign Disclosure Statement – 3rd Pre-Election Statement
(E-4)	The last day for county candidates to file their disclosure statement for the period from 5/22/16 to 06/02/16. Santa Cruz County Code §8.04.080(2)c
June 4 & June 5 (E-3 to E-2)	Weekend Voting The Santa Cruz County Elections Department and Watsonville City Hall will be open from 9 a.m. to 5 p.m. for weekend voting.
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June 7 (E)	Presidential Primary Election Day Polls open at 7 a.m. and close at 8 p.m.
(=)	§1000, 14212
	Voters who have moved from one address to another within the same county and who have not re-registered may vote a provisional ballot at the polling place for their current (new) address, at the office of the county elections official, or at a central location designated by the county elections official. §14311
June 7	Voters who have moved from one address to another within the same county and who have not re-registered may vote a provisional ballot at the polling place for their current (new) address, at the office of the county elections official, or at a central location designated by the county elections official. §14311
June 7 (E)	Voters who have moved from one address to another within the same county and who have not re-registered may vote a provisional ballot at the polling place for their current (new) address, at the office of the county elections official, or at a central location designated by the county elections official.
	Voters who have moved from one address to another within the same county and who have not re-registered may vote a provisional ballot at the polling place for their current (new) address, at the office of the county elections official, or at a central location designated by the county elections official. §14311 Hand Delivered or FAXed Vote-by-Mail Ballots Returned in Order to be Counted – Deadline Hand delivered voted vote-by-mail ballots must be received by the

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June 7, 8 p.m. (E) June 8 – June 21	Semifinal Official Canvass Beginning at 8 p.m. and continuously until completed, the county elections official shall conduct the semifinal official canvass of votes and report totals to the Secretary of State at least every two hours. §15150, 15151 Amended Candidate Intention Statement – State Senator and Member
(E+1 to E+14)	of the Assembly If the voluntary expenditure ceiling is rejected in the primary, but not exceeded during that election, the Candidate Statement of Intention (Form 501) may be amended to accept the expenditure ceiling for the general. The amended Form 501 must be filed within 14 days following the primary election. Gov. Code §85200, 85401
June 9 – July 7 (E+2 to E+30)	Official Canvass The official canvass of precinct returns is to be completed during this time. §15301, 15372
June 10 (E+3)	Vote-by-Mail Ballots Returned Via Post Office - Deadline Vote-by-mail ballots that are postmarked on or before Election Day or is time stamped or date stamped by a bona fide private mail delivery company on or before Election Day, and received by the county elections official shall be considered received on time. If the ballot has no postmark, a postmark with no date, or an illegible postmark, the vote by mail ballot identification envelope must be signed and dated by the voter pursuant to Section 3011 on or before Election Day in order to be considered received on time. §3017, 3020
June 17 (E+10)	Provisional Ballots of Emergency Workers If the Governor declares a state of emergency, a provisional ballot cast by an emergency worker outside of his or her home precinct must be received on or before this date by the county elections official where the voter is registered. The elections official shall transmit for processing any ballot cast no later than the close of polls on Election Day by an emergency worker in a declared state of emergency, including any materials necessary to process the ballot, to the elections official in the county where the voter is registered to vote. §14313
July 5 (E+28)	Statement of Results to SOS - Presidential Delegates By this date, the county elections official shall send to the Secretary of State, in an electronic format, one complete copy of the returns for all persons voted for at the presidential primary for delegates to the national conventions. §15375(c)

the election and submit it to the Board of Supervisors. The Board of Supervisors shall declare the nominees or winners feach office and the results of each measure under its jurisdiction. The county elections official shall make and deliver to each person elected certificate of election. [\$15372, 15400-1540] July 7 (E+30) Nonpartisan Candidates Elected if Majority Vote Received Any candidate for a nonpartisan office who at a primary election receive a majority of the votes cast for candidates for that office shall be elected that office. The office shall not appear on the general election balk notwithstanding the death, resignation, or other disqualification of the candidate at a time subsequent to the primary election. [\$814] July 7 (E+30) No Candidate Elected to Nonpartisan Office If no candidate has been elected to a nonpartisan office where on one person may be elected, then the two candidates who received the highest number of votes cast for nomination to that office shall apper on the November ballot. [\$814] In the case of a tie vote, both candidates will appear on the November ballot. In no case shall the candidates will appear on the November ballot. In no case shall the candidates determine the tie by lot. [\$814] July 8 (E+31) Statement of Results to Secretary of State By this date, the county elections official shall send to the Secretary State, in an electronic format, one complete copy of the returns for a candidates voted for at the primary election, including United State Senator, United States Representative in Congress, State Senator, and Member of the Assembly, and for all statewide ballot measures. [\$15374, 1537] July 8 (E+31) Certificates of Election or Nomination to be prepared The county elections official will prepare certificates of election for each member elected to a central committee or county council as well as certificates of nomination for each candidate nominated for nonpartisar offices voted for wholly within one county.		
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The Secretary of State will prepare certificates of nomination for Congressional and Legislative candidates.		The county elections official will prepare certificates of election for each member elected to a central committee or county council as well as certificates of nomination for each candidate nominated for nonpartisan offices voted for wholly within one county. §8145, 8146 The Secretary of State will prepare certificates of nomination for

5 Days After Canvass

Recount May Be Requested

Within five (5) days after the completion of the official canvass, any voter may request a recount by filing a written request with the elections official and specifying which candidates and/or measures are to be recounted.

The request may specify the order of the precincts for the recount, and the petitioning voter shall, before commencement of each day's recount, deposit such sum as the official requires to cover costs (approximately \$1800 per day).

"Completion of the canvass" shall be presumed to be the time when the elections official signs the certified Statement of Vote.

§15600-15642

Varies between 10 days to 6 months following the certification of the vote

Contesting Election

Any elector of a county, city, or of any political subdivision of either may contest any election held therein for any of the following grounds:

- a) That the precinct board or any member thereof was guilty of malconduct.
- b) That the person who has been declared elected to an office was not, at the time of the election, eligible to that office.
- c) That the defendant has given to any elector or member of a precinct board any bribe or reward, or has offered any bribe or reward for the purpose of procuring his election, or has committed any other offense against the elective franchise defined in Division18 (commencing with Section 18000).
- d) That illegal votes were cast.
- e) That eligible voters who attempted to vote in accordance with the laws of the state were denied their right to vote.
- f) That the precinct board in conducting the election or in canvassing the returns, made errors sufficient to change the result of the election as to any person who has been declared elected.
- g) That there was an error in the vote-counting programs or summation of ballot counts.

§16100

The contestant shall verify the statement of contest, as provided by Section 446 of the Code of Civil Procedure, and shall file it within the following times after the declaration of the result of the election by the body canvassing the returns thereof:

- a) In cases other than cases of a tie, where the contest is brought on any of the grounds mentioned in subdivision (c) of Section 16100, six months.
- b) In all cases of tie, 20 days.
- c) In cases involving presidential electors, 10 days.
- d) In all other cases, 30 days.

§16401

Period Following	Document Retention
Election	Nomination documents and signatures in-lieu of filing fee petitions (if applicable) shall be held during the term of office for which they were filed and for four years after the expiration of the term. They may be destroyed as soon as practicable thereafter provided no legal action or proceeding is pending.
	Since the June 2016 election has federal offices on the ballot, precinct supplies and voted ballots must be preserved for 22 months following the election. If no legal action is pending at the time, the documents may be destroyed or recycled. Unused ballots may be destroyed or recycled after the June 2016 election.
	Initiative, referendum and recall petitions must be preserved for eight months following certification of the election for which the petition qualified or eight months after final examination of the petition by the clerk. If no legal action or proceeding is then pending, the petitions may be destroyed as soon as practicable. Elections Code Division 17, commencing with §17000.
Aug. 1*	Semiannual Campaign Statement
(E+54)	Last day to file semiannual campaign statements, if required, by all candidates and committees.
	Gov. Code §84200, 84218

November 8, 2016 General Election Calendar

All code sections are the Elections Code, unless otherwise noted.

Following the filing period dates, the number of days prior to or after the election is provided (E = Election day, followed by the number of days prior to (-) or after (+) election day.)

If there is an asterisk by the date, the deadline falls on a weekend or holiday and, in most cases, has been moved to the next business day.

For a calendar of deadlines for presidential candidates, please contact the Secretary of State or go online to www.sos.ca.gov

For a calendar of deadlines for city candidates, please contact the City Clerk.

July 5* – July 18 (E-127 to E-113)	Cities Publish Election Notice Between these dates, any city that is consolidating an election with the November General will publish a Notice of Election one time in a newspaper of general circulation stating: The date and polling hours of the election Any offices to be filled and any measure to be voted on, including a synopsis of each measure. §12101, 12111			
July 4 (E-127)	County Holiday – Office Closed			
July 6 (E-125)	Special Districts & Cities Deliver Notice of Election to County Clerk Last day for district secretaries and City Clerks to deliver Notice of Election listing the elective offices to be filled and any measure (if known at the time) to be voted on and to deliver a map of the District or City to the Elections Department. Cities and special districts should include the notice how a tie vote will be resolved. §10509, 10522, 10524, 15651			
July 8 (E-123)	Schools to Deliver Specifications of the Election Order Last day for a school board to deliver a resolution known as the "Specifications of the Election Order" and file it with the county Superintendent of Schools and county elections official, stating the date and purpose of the election. Ed. Code §5322 A clause to determine a tie vote is included in the "Specifications of the Elections Order". Ed. Code §5016			

July 11 – Aug 10 (E-120 to E-90)	Notice of Election Between these dates the County Clerk, as a matter of policy, will publish a Notice of Election containing the date of the election, the offices to be filled, where nomination papers are available, and the deadline for filing Declarations of Candidacy.
	Notice of central counting place may be combined with this notice.
	§12112, 12109
July 18 – Aug. 12 (E-113 to E-88)	Candidate Nomination Period – School/Special Districts Candidate filing period for candidates running for special and school district offices. Forms are obtained from and filed with the county Elections Department. §10510
July 18 – Aug. 12 (E-113 to E-88)	Candidate's Statement of Qualifications – School/Special Districts Between these dates, candidates may prepare a statement of qualifications, not to exceed 200 words, to be included in the Voter's Information Pamphlet. The statement shall be filed and paid for at the time the Declaration of Candidacy is filed. The statement may not be changed, but may be withdrawn up until 5 p.m. on August 15 if the contest closes on the August 12 or August 18 if the contest closes on the August 17 after the extension period. §13307
July 19 Aug 12	
July 18 – Aug. 12 (E-113 to E-88)	Candidate's Statement of Qualifications – Judicial & County Between these dates, candidates running for judge or county office may prepare a statement of qualifications, not to exceed 200 words, to be included in the Voter's Information Pamphlet. The statement shall be filed and paid for at the time it is filed. Obtain cost information from the Elections Department. §13307
Deadline date	Statement of Economic Interests
Aug.12 (Previous 12 months to E-88)	Between these dates, specified non incumbent candidates in an election shall file Statements of Economic Interests (Form 700) disclosing their investments, interests in real property, and any income received during the preceding 12 months. Such statement shall not be required if the candidate has filed such a statement within the past 60 days for the same jurisdiction. Gov. Code §87200, 87201, 87500
July 31	
July 31 (E-100)	Semiannual Campaign Statement Last day to file semiannual campaign statements, if required, by all candidates and committees. Gov. Code §84200, 84218
Aug. 2	Change of Candidate's Ballot Designation
(E-98)	Last day for candidates to request in writing to both the Secretary of State and Elections Department that a different ballot designation be used for the November election than the designation used at the June primary election. §13107(e)

Aug. 10 – Nov. 8 (E-90 to E)	 24-hour Contribution Reports During the 90 days immediately preceding an election and including Election Day, the following contributions that total in the aggregate of \$1,000 or more must be reported within 24 hours to the county elections official. 496: File if independent expenditures of \$1,000 or more are made. 497: File if a contribution of \$1,000 or more in the aggregate is received from a single source. 497: File if a contribution of \$1,000 or more in the aggregate is made to a candidate or measure being voted upon June 7, 2016, or to a political party committee. The recipient of a non-monetary contribution of \$1,000 or more must file a Form 497 report within 48 hours from the time the
	contribution is received. File by personal delivery, e-mail, guaranteed overnight service, fax or online, if available.
Aug. 12 (E-88)	Declaration of Candidacy and Nomination Papers – Independent Candidates The last day for independent candidates for an office for which there is no filing fee (presidential elector) to leave his or her declaration of candidacy and to circulate and leave the nomination papers with the
	county elections official. §8403, § 8550
Aug. 12 (E-88)	Notification of Mail Ballot Precinct Last day for the county elections official to determine that there are 250 or fewer persons registered to vote in any precinct. The county elections official may then mail to each voter a vote-by-mail ballot along with a statement that there will be no polling place for the general election. §3005
Aug. 18, 11 a.m. (E-82)	Randomized Alphabet Drawing Secretary of State shall conduct the randomized alphabet drawing to determine the order in which the candidates will appear on the general election ballot.
	On this same day, the County Clerk/Elections Department shall conduct a randomized alphabet drawing for the offices of State Senate and Assembly. §13112
Sept. 1 (E-68)	Certified List of Candidates – Federal and State Offices Last day for the Secretary of State to send to each elections official a list showing the name, party affiliation for partisan offices, party preference or lack of party preference for voter-nominated offices, and ballot designation of every person who has been nominated as a candidate for public office and is entitled to receive votes within the county at the general election. §8148
Sept. 5 (E-64)	County Holiday – Office Closed

Sept. 9 (E-60)	Military or Overseas Vote-by-Mail Ballot Applications First day the county elections official may process applications for military or overseas voter ballots. Any applications received by the county elections official prior to this day shall be kept and processed on or after this date. If the applicant is not a resident of the county to which he or she has applied, the elections official receiving the application shall forward it immediately to the proper county. A request for a vote-by-mail ballot from a military or overseas voter will be deemed an affidavit of registration and an application for permanent vote-by-mail status §300(b), 321, 3102, 3105
Sept. 12 - Oct. 25	Statement of Write-in Candidacy and Nomination Papers
(E-57 to E-14)	During this period, write-in candidates must file their Statement of Write-in Candidacy and Nomination Papers with the county elections official.
	Candidates may not be a write-in for a voter-nominated office on the November ballot. §8600, 8601
Sept. 15	54-Day Walking Lists Prepared
(E-54)	The County Elections Official will prepare the 54-day voter index that is available for purchase upon written application at a cost of 50 cents per 1,000 names.
	§2184
Sept. 29 – Oct. 18 (E-40 to E-21)	Counties Mail Sample Ballots / State Ballot Pamphlet Mailing Between these dates the county elections official shall mail a Sample Ballot and polling place notice to each registered voter.
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	Between these dates the Secretary of State shall mail state ballot pamphlets to all households in which voters were registered by Friday, Sept. 9 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Sept. 9. §9094, 13303, 13304
Sept. 29	pamphlets to all households in which voters were registered by Friday, Sept. 9 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Sept. 9. §9094, 13303, 13304
Sept. 29 (E-40)	pamphlets to all households in which voters were registered by Friday, Sept. 9 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Sept. 9.
	pamphlets to all households in which voters were registered by Friday, Sept. 9 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Sept. 9. §9094, 13303, 13304 First Pre-Election Statement Last day to file campaign statements for candidates and committees covering the period ending Sept. 24 (E-45).
(É-40) Oct. 10	pamphlets to all households in which voters were registered by Friday, Sept. 9 (E-60) The county will do a supplemental mailing of state pamphlets to voters who register after Sept. 9. §9094, 13303, 13304 First Pre-Election Statement Last day to file campaign statements for candidates and committees covering the period ending Sept. 24 (E-45). Gov. Code §84200.5, 84200.7(b)

Oct. 10* (E-29)	Last Day to Register to Vote to Ensure Receipt of Sample Ballot Voter registration cards received by this date (postmark NOT ACCEPTABLE) will be added to the rolls and the voters will receive a Sample Ballot booklet prepared by the county elections official. The voters who submit cards after this date will NOT receive a Sample Ballot booklet, only a notice advising the late registrant where to vote and where to obtain election information. §9094, 13303
Oct. 10* - Nov. 1	Vote-by-Mail Ballot Application Period
(E-29 to E-7)	Between these dates voters may apply for a vote-by-mail ballot from the Elections Department. Under certain conditions voters may obtain a vote-by-mail ballot after Nov. 1. §3001, 3003
Oct. 10*	29-Day Walking Lists Prepared
(E-29)	The County Elections Official will prepare the 29-day voter index available for purchase upon written application at a cost of 50 cents per 1,000 names.
0.1.104	§2184
October 24 (E-15)	Last day to register to vote in the primary election. The Voter Registration Form shall be mailed (postmarked by this date), received online by midnight, or delivered to the county elections official by this date and is effective upon receipt. The Voter Registration Form may also be submitted by this date to the Secretary of State, Department of Motor Vehicles, or any National Voter Registration Act designated agency. 52 U.S.C. § 20301; § 300(b), 321, 2102, 2107, 3102 Last day for military or overseas voters to register to vote. A request for a vote-by-mail ballot from a military or overseas voter, if postmarked on or before this date, will be deemed an affidavit of registration and an application for permanent vote-by-mail status. When a county elections official receives and approves a registration application from a military or overseas voter, the official must provide that voter with a vote-by-mail ballot for each subsequent election for federal office in the state unless the voter fails to vote in four consecutive statewide general elections. §2107
Oct. 25 – Nov. 1 (E-14 to E-7)	New Residents Registration Period Any person who becomes a new resident after Oct. 24, 2016 (E-15), may register to vote beginning on Oct. 25, 2016 (E-14), and ending Nov. 1, 2016 (E-7). This registration must be executed in the county elections office and the new resident shall vote a new resident's ballot in that office. A new resident is eligible to vote for only president and vice president. The ballots of new residents shall be received and canvassed at the same time and under the same procedure as vote-by-mail ballots. §332, 3400

Oct. 25 – Nov. 8	New Citizens Registration Period
(E-14 to E-Day)	A new citizen is eligible to register and vote at the office of, or at another location designated by, the county elections official at any time beginning on Oct. 24, 2016 (E-14), and ending at the close of polls on Nov. 8, 2016 (E).
	A new citizen registering to vote after the close of registration shall provide the county elections official with proof of citizenship prior to voting and shall declare that he or she has established residency in California.
	§ 3501 The ballots of new citizens shall be received and canvassed at the same time and under the same procedure as vote-by-mail ballots. §3502
Oct. 27 (E-12)	Second Pre-Election Statement The last day to file campaign statements for candidates and committees covering the period from Sept. 25 to Oct. 22, 2016. Gov. Code §84200.5, 84200.7
Oct. 31* (E-10)	Notice of Central Counting Place Last day for county elections official to publish the notice that the general election ballots will be counted at a specified public place. The notice shall be published one time in a newspaper of general circulation in the county. §12109
No later than Nov. 1 (E-7)	Publish Polling Places and Precinct Board Members Not less than one week before the election, the elections official shall publish the list of polling places and precinct board members. §12105-12108, Gov. Code §6061
Nov. 2 – Nov. 8 (E-6 to E)	Vote-by-Mail Ballots – Late Conditions Voters unable to go to the polls because of illness or disability or because they will be absent from their precinct on Election Day, may come to the Elections Department and receive a vote-by-mail ballot over the counter. Voters may designate in writing a representative to bring the vote-by-mail ballot to them. The voter may return the ballot to the Elections Department or polling place in the county either personally or through the authorized representative. §3021
Nov. 4 (E-4)	County Campaign Disclosure Statement – 3rd Pre-Election Statement The last day for county candidates to file their disclosure statement for the period October 21, 2016 to November 1, 2016. Santa Cruz County Code §8.04.080(2)c
Nov. 5 – Nov. 6 (E-3 to E-2)	Weekend Voting The Santa Cruz County Elections Department and Watsonville City Hall will be open from 9 a.m. to 5 p.m. for weekend voting.

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Nov. 8	Presidential General Election Day
(E)	Polls open at 7 a.m. and close at 8 p.m.
	§1000, 14212
Nov. 8, 8 p.m.	Semifinal Official Canvass
(E)	Beginning at 8 p.m. and continuously until completed, the county
	elections official shall conduct the semifinal official canvass of votes and report totals to the Secretary of State at least every two hours.
	§15150, 15151
Nov. 8	Unopposed Judge: Superior Court
(E)	On this date, the County Clerk declares elected any incumbent superior
,	or municipal court judge who has filed for office but whose name did not
	appear on either the primary or general election ballots because he or
	she was unopposed.
	§8203
Nov. 10 – Dec. 8	Official Canvass
(E+2 to E+30)	The official canvass of precinct returns is to be completed during this time.
	§15301, 15372
Nov. 14*	Vote-by-Mail Ballots Returned Via Post Office - Deadline
(E+3)	Vote-by-mail ballots that are postmarked on or before Election Day or is
	time stamped or date stamped by a bona fide private mail delivery
	company on or before Election Day, and received by the county
	elections official shall be considered received on time.
	If the ballot has no postmark, a postmark with no date, or an illegible
	postmark, the vote by mail ballot identification envelope must be signed
	and dated by the voter pursuant to Section 3011 on or before Election Day in order to be considered received on time.
	\$3017, 3020
Nov. 24 – 25	County Holiday – Office Closed
(E+16 to E+17)	
Dec. 2 ¹	Candidates Elected to Special Districts and School Districts Assume
(E+24)	Office
(=)	Special Districts: officers declared elected or appointed (i.e. as
	provided in §10515) take office this date at noon after having taken the
	oath or posted any bond required by the principal act. §10554
	School and Community College Districts: Officers elected to school
	office take office this date pursuant to Ed. Code §5017, though no
	reference is made to "noon" as is the case in Elec. Code §10554.
Dec. 5 ¹	State Senators and State Assemblymembers Assume Office
(E+27)	Terms begin on the first Monday in December following the election.
	However, elections may not be certified until December 8.
	CA. Const. Art. IV §2

1 The law gives elections officials until Dec. 8 to certify the vote. The vote may not be final by this date and the person with the most votes may change by the time all votes are counted and certified.

Dec. 8 (E+30)	Statement of Vote to Board of Supervisors The elections official shall prepare a certified statement of the results of the election and submit it to the Board of Supervisors. The Board of Supervisors shall declare the winners for each office and the results of each measure under its jurisdiction. The county elections official shall make and deliver to each person elected a certificate of election. §15372, 15400-15401
5 days after canvass	Recount May Be Requested Within five (5) days after the completion of the official canvass, any voter may request a recount by filing a written request with the elections official and specifying which candidates and/or measures are to be recounted.
	The request may specify the order of the precincts for the recount, and the petitioning voter shall, before commencement of each day's recount, deposit such sum as the official requires to cover costs (approximately \$1800 per day).
	"Completion of the canvass" shall be presumed to be the time when the elections official signs the certified Statement of Vote. §15600-15642

Varies between	Contesting Election						
10 days to	Any elector of a county, city, or of any political subdivision of either may						
6 months	contest any election held therein for any of the following causes:						
following the certification of the	a) that the precinct board or any member thereof was guilty of						
vote	malconduct.						
Vote	b) That the person who has been declared elected to an office was						
	not, at the time of the election, eligible to that office.						
	c) That the defendant has given to any elector or member of a precinct						
	board any bribe or reward, or has offered any bribe or reward for						
	the purpose of procuring his election, or has committed any other						
	offense against the elective franchise defined in Division18						
	(commencing with Section 18000).						
	d) That illegal votes were cast.						
	e) That eligible voters who attempted to vote in accordance with the						
	laws of the state were denied their right to vote.						
	f) That the precinct board in conducting the election or in canvassing						
	the returns, made errors sufficient to change the result of the						
	election as to any person who has been declared elected.						
	g) That there was an error in the vote-counting programs or						
	summation of ballot counts.						
	§16100						
	The contestant shall verify the statement of contest, as provided by						
	Section 446 of the Code of Civil Procedure, and shall file it within the						
	following times after the declaration of the result of the election or the						
	declaration of the results of any post canvass risk-limiting audit						
	conducted pursuant to Section 15560 by the body canvassing the						
	returns thereof:						
	a) In cases other than cases of a tie, where the contest is brought on						
	any of the grounds mentioned in subdivision (c) of Section16100,						
	six months.						
	b) In all cases of tie, 20 days.						
	c) In cases involving presidential electors, 10 days.						
	d) In all other cases, 30 days.						
	§16401						
Dec. 9	Statement of Vote to Secretary of State						
(E+31)	No later than this date the elections official shall send one copy of the						
	Statement of Vote to the Secretary of State.						
D 40	§15375						
Dec. 16	Certificates of Election						
(E+38)	The Secretary of State shall issue certificates of election to persons						
	elected to U.S. Senate, Congress, and legislative offices.						
	§15503-15504						
Jan. 2, 2017	Candidates Elected to County Supervisors, Judges Assume Office						
(E+55)	Terms begin at noon on the first Monday after January 1 succeeding						
	their election for Supervisors. Superior Court Judges also begin on this						
	date; although, there no mention of the noon hour.						
	CA. Const. Art. VI §16; Gov. Code §24200						

Jan. 3, 2017 (E+56)	Candidates Elected to U.S. Senate and Congress Assume Office Terms begin at noon on January 3.						
(2:00)	20 th Amendment US Constitution						
Jan. 20, 2017 (E+73)	Inauguration Day Inauguration Day occurs in the USA once every four years on January 20. The new terms of office of the president and vice-president officially begin at noon in Washington DC. 20 th Amendment US Constitution						
Period Following Election	Document Retention Nomination documents and signatures in-lieu of filing fee petitions (if applicable) shall be held during the term of office for which they were filed and for four years after the expiration of the term. They may be destroyed as soon as practicable thereafter provided no legal action or proceeding is pending.						
	Since the November 2016 election has federal offices on the ballot, precinct supplies and voted ballots must be preserved for 22 months following the election. If no legal action is pending at the time, the documents may be destroyed or recycled. Unused ballots may be destroyed or recycled after the November 2016 election.						
	Initiative, referendum and recall petitions must be preserved for eight months following certification of the election for which the petition qualified or eight months after final examination of the petition by the clerk. If no legal action or proceeding is then pending, the petitions may be destroyed as soon as practicable. Elections Code Division 17, commencing with §17000						
Jan. 31, 2017 (E+84)	Semiannual Campaign Statement Last day to file semiannual campaign statements, if required, by all candidates and committees.						
	Gov. Code §84200, 84218						

Offices on the June 7, 2016 Ballot

Partisan Office Office Incumbent Jurisdiction Term **Begins** Qualifications At least 35 years old, natural born citizen of President of the Barack Obama (D) Statewide 4 years Jan. 20, 2017 the United States, registered voter, resident United States Termed out (noon) of the U.S. citizen for at least 14 years. (U.S. Const., Art. II, §1)

Voter-Nominated Offices Incumbent Jurisdiction **Term** Qualifications Office **Begins** U.S. Senate Barbara Boxer (D) Statewide Jan. 3, 2017 At least 30 years old, registered voter, U.S. 6 years citizen for at least 9 years, resident of the (noon) state when elected. (U.S. Const., Art. I, §3) 18th District 2 years Anna Eshoo (D) Jan. 3, 2017 U.S. Representative At least 25 years old, registered voter, U.S. in Congress citizen for at least 7 years, resident of the (noon) state when elected. (U.S. Const., Art. 1, §2) 20th District U.S. Representative Sam Farr (D) 2 years Jan. 3. 2017 At least 25 years old, registered voter, U.S. citizen for at least 7 years, resident of the in Congress (noon) state when sworn in. (U.S. Const., Art. 1, §2) Bill Monning (D) 17th District State Senate 4 years Dec. 5, 2016 U.S. citizen, registered voter in the district at the time Nomination Papers are issued. 1 2 term limit (total 8 years) State Assembly Mark Stone (D) 29th District 2 years Dec. 5, 2016 U.S. citizen, registered voter in the district at the time Nomination Papers are issued. 1 3 term limit (total 6 years) Luis Aleio (D) 30th District 2 years U.S. citizen, registered voter in the district at State Assembly Dec. 5, 2016 the time Nomination Papers are issued.¹ termed out 3 term limit (total 6 years)

¹ Article 1V, Section 2 (c), of the California Constitution requires one year residency in the legislative district and California residency for three years. However, it is the legal opinion of the Secretary of State's Office that these provisions violate the U.S. Constitution.

Central Committees/County Councils

Central Committees/County Councils may select their members by caucus or convention or by using any other method of selection approved by the committee instead of consolidating their elections on the Primary ballot. §7230, 7425

Office	Incumbents	Jurisdiction	Term	Begins	Qualifications
Central Committees: Republican Democratic American Independent	Names on file at the Elections Department	County – elected by Supervisorial District	2 years	See party code	U.S. citizen, resident eligible to vote in the Supervisorial District the candidate seeks to represent. (Elec. Code §7200, 7209, 7242, 7407, 7420, 7443, 7650, 7654, 7670, 7692,8001)
Central Committees County Councils*: Libertarian Peace & Freedom	Names on file at the Elections Department	County – elected at large	2 years	See party code	U.S. citizen, resident eligible to vote in the county. Candidates who qualify for party nomination to partisan public office will automatically appear on the ballot for central committee. (Elec. Code §7750, 7753, 7882, 8001)
County Council Green	Names on file at the Elections Department	County – elected at large	2 years	See party code	U.S. citizen, resident eligible to vote in the county. (Elec. Code §7750, 7753, 7882, 8001)

^{*}There are several political parties attempting to qualify for the June 7, 2016 California Primary. For more information on political parties or how to qualify a political party, go online to www.sos.ca.gov/elections/political-parties/

Partisan office party affiliation requirement

Any candidate for partisan office or for membership on a county central committee or county council shall have been registered with the political party of the nomination for which he or she seeks continuously for not less than three months prior to the time of presentation of his/her Declaration of Candidacy, or, if eligible to register for less than three months, for as long as he or she has been eligible to register to vote in California. The candidate shall not have been registered as affiliated with a political party other than that party for 12 months immediately prior to the filing of the Declaration of Candidacy. This party affiliation requirement is not applicable for candidates of political parties participating in their first direct primary election subsequent to their qualification as political parties. (Elections Code §8001)

Office	Incumbent	Jurisdiction	Term	Begins	Qualifications
County Supervisor	John Leopold	1 st District	4 years	Jan. 2, 2017	U.S. citizen, registered voter of the district
County Supervisor	Zach Friend	2 nd District	4 years	Jan. 2, 2017	which the candidate seeks to represent for at
County Supervisor	Bruce McPherson	5 th District	4 years	Jan. 2, 2017	least 30 days preceding the deadline for filing nomination documents for the office. Must reside in the district during incumbency. (Gov. Code §24001, 24200, 25041)
District Attorney	Jeff Rosell - appointed	County	2 years	Upon certification of the vote	A registered voter of the county in which the duties of the office are to be exercised at the time Nomination Papers are issued. Must be admitted to practice in the State Supreme Court.
					Documentation Required. (Elec. Code §13, 13.5; Gov. Code §24001, 24002)

Office	Incumbent	Jurisdiction	Term	Begins	Qualifications		
Auditor-Controller- Treasurer-Tax Collector	Edith Driscoll - appointed	County	2 years	Jan. 2, 2017	A registered voter of the county in which the duties of the office are to be exercised at the time Nomination Papers are issued. Must meet at least one of the following criteria: (a) possess a valid certificate issued by the California Board of Accountancy and a CPA or public accountant permit; (b) possess a baccalaureate degree from an accredited university, college, or other four-year institution, with a major in accounting or its equivalent, and has served within the last five years in a senior fiscal management position in a county, city, or other public agency, a private firm, or a nonprofit organization, dealing with similar fiscal responsibilities, for a continuous period of not less than three years. (c) possess a certificate issued by the Institute of Internal Auditors showing the person to be a designated professional internal auditor, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance. (d) have served as county auditor, chief deputy county auditor, or chief assistant county auditor for a continuous period of not less than three years. These qualifications are in effect only if the Board of Supervisors, by unanimous vote, enacts an ordinance adopting these provisions. Ordinance may be repealed at any time. Continuing education required if elected. Continued on next page		

Office	Incumbent	Jurisdiction	Term	Begins	Qualifications
Auditor-Controller- Treasurer-Tax Collector	Edith Driscoll - appointed	County	2 years	Jan. 2, 2017	Qualifications Continued from previous page Must also meet one of the following criteria: (1) served in a senior financial management position in a county, city, or other public agency dealing with similar financial responsibilities for a continuous period of not less than three years, including, but not limited to, treasurer, tax collector, auditor, auditor-controller, or the chief deputy or
					an assistant in those offices. (2) possess a valid baccalaureate, masters, or doctoral degree from an accredited college or university in any of the following major fields of study: business administration, public administration, economics, finance, accounting, or a related field, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance. (3) possess a valid certificate issued by the California Board of Accountancy pursuant to Chapter 1 (commencing with Section 5000) of Division 3 of the
					Business and Professions Code, showing that person to be, and a permit authorizing that person to practice as, a certified public accountant. (4) possess a valid charter issued by the Institute of Chartered Financial Analysts showing the person to be designated a Chartered Financial Analyst, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance. (5) possess a valid certificate issued by the Treasury Management Association showing the person to be designated a Certified Cash Manager, with a minimum of 16 college semester units, or their
					equivalent, in accounting, auditing, or finance. Continuing education required if elected. These qualifications are in effect only if the Board of Supervisors, by majority vote, enacts an ordinance adopting these provisions. Ordinance may be repealed at any time. Continuing education required if elected. DOCUMENTATION REQUIRED . (Elec. Code §13, 13.5; Gov. Code §§ 24001, 26945,26946, 27000.6, 27000.7)

Office	Incumbent	Jurisdiction	Term	Begins	Qualifications		
Superior Court Judge	John Gallagher Timothy R. Volkmann Rebecca Connolly	County	6 years	Jan. 2, 2017	U.S. citizen, registered voter of the state, member of the State Bar for 10 years or have served as a judge of a California court of record for 10 years immediately preceding the election.		
					Documentation Required. (Elec. Code §13, 13.5, CA Const., Art. VI, §15 & 16)		
San Benito County Board of Education	Guadalupe V. Candelaria	TA 2	4 years	Dec. 2, 2016	Registered voter of the district residing within the trustee area. (Ed. Code §5030, 35107)		

The County Supervisor's contests will appear on the November ballot if one candidate did not receive 50%+1 of the vote in June. Also, incumbent judges who are running unopposed in June will not appear on the ballot. A write-in petition can be filed to force the contest on the ballot in June and then again in November.

Residence and Domicile

In order to qualify for most offices, a candidate must be a registered voter of the district or division thereof. The following code sections will assist in determining residence.

Elections Code §349. Residence and Domicile

"Residence" for voting purposes means a person's domicile. The domicile of a person is that place in which his or her habitation is fixed, wherein the person has the intention of remaining, and to which, whenever he or she is absent, the person has the intention of returning. At a given time, a person may have only one domicile. The residence of a person is that place in which the person's habitation is fixed for some period of time, but wherein he or she does not have the intention of remaining. At a given time, a person may have more than one residence. (Added by Stats. 1994)

Elections Code §2020. Term of domicile

The term of domicile is computed by including the day on which the person's domicile commenced and by excluding the day of the election. (Added by Stats. 1994)

Elections Code §2021. Person away for temporary purposes

A person who leaves his or her home to go into another state or precinct in this state for temporary purposes merely, with the intention of returning, does not lose his or her domicile.

A person does not gain a domicile in any precinct into which he or she comes for temporary purposes merely, without the intention of making that precinct his or her home. (Added by Stats. 1994)

Elections Code §2022. Move to another state

If a person moves to another state with the intention of making it his or her domicile, the voter loses his or her domicile in this state. (Added by Stats. 1994)

Elections Code §2023. Move to another state

If a person moves to another state as a place of permanent residence, with the intention of remaining there for an indefinite time, he or she loses his or her domicile in this state, notwithstanding that he or she intends to return at some future time. (Added by Stats. 1994)

Elections Code §2024. Intention and fact or removal

The mere intention to acquire a new domicile, without the fact of removal avails nothing, neither does the fact of removal without the intention. (Added by Stats. 1994)

Elections Code §2025. Employment in the service of the United States; Navigation; Institution

A person does not gain or lose a domicile solely by reason of his or her presence or absence from a place while employed in the service of the United States or of this state, nor while engaged in navigation, nor while a student of any institution of learning, nor while kept in an almshouse, asylum or prison. This section shall not be construed to prevent a student at an institution of learning from qualifying as an elector in the locality where he or she domiciles while attending that institution, when in fact the student has abandoned his or her former domicile. (Added by Stats. 1994)

Elections Code §2026. Domicile of Legislative Member or Congressional Representative

The domicile of a Member of the Legislature or a Representative in the Congress of the United States shall be conclusively presumed to be at the residence address indicated on that person's currently filed affidavit of registration. (Added by Stats. 1994)

Elections Code §2027. Domicile of family; residence in trailer

The place where a person's family is domiciled is his or her domicile unless it is a place for temporary establishment for his or her family or for transient objects. Residence in a trailer or vehicle or at any public camp or camping ground may constitute a domicile for voting purposes if the registrant complies with the other requirements of this article. (Added by Stats. 1994)

Elections Code §2028. Place of family and business

If a person has a family fixed in one place, and he or she does business in another, the former is his or her place of domicile, but any person having a family, who has taken up an abode with the intention of remaining and whose family does not so reside with him or her, is a domiciliary where he or she has so taken up the abode. (Added by Stats. 1994)

Elections Code §2029. Domicile of spouse

The domicile of one spouse shall not be presumed to be that of the other, but shall be determined independently in accordance with this article. (Added by Stats. 1994)

Elections Code §2030. Marriage to a person employed in the service of the United States

A domiciliary of this state who marries a person employed temporarily in this state in the service of the United States government, may elect to retain his or her domicile for the purpose of qualifying as an elector only, except that his or her domicile in this state shall terminate if the domiciliary qualifies as an elector in any other state or any territory. (Added by Stats. 1994)

Elections Code §2031. Homeowner's property tax exemption; renter's tax credit; driver's license

If a person has more than one residence and that person maintains a homeowner's property tax exemption on the dwelling of one of the residences pursuant to Section 218 of the Revenue and Taxation Code, there shall be a rebuttable presumption that the residence subject to the homeowner's property tax exemption is that person's domicile. However, this presumption shall not apply in the event any other residence is listed as the person's current residence address on any driver's license, identification card or vehicle registration issued to that person by, and on file with, the Department of Motor Vehicles.

If a person has more than one residence and that person claims a renter's tax credit for one of the residences pursuant to Section17053.5 of the Revenue and Taxation Code, there shall be a rebuttable presumption that the residence subject to the renter's tax credit is that person's domicile. However, this presumption shall not apply in the event any other residence is listed as the person's current residence address on any driver's license, identification card, or vehicle registration issued to that person by, and on file with, the Department of Motor Vehicles. This section shall not be applicable to state or federal elected officials. (Added by Stats. 1994)

Elections Code §2032. More than one residence

Except as provided in this article, if a person has more than one residence and that person has not physically resided at any one of the residences within the immediate preceding year, there shall be a rebuttable presumption that those residences in which he or she has not so resided within the immediate preceding year are merely residences as defined in subdivision (c) of Section 349 and not his or her domicile. (Added by Stats. 1994)

Elections Code §2033. Change of house number

Whenever the house number or the mailing address of a voter has been changed and the voter's domicile is the same, the public agency authorizing the change shall notify the county elections official in writing of the change and the county elections official shall make the change on the voter's affidavit of registration and a new affidavit shall not be required. (Added by Stats. 1994)

Elections Code §2034. Domicile in more than one precinct

A person domiciled in a house or apartment lying in more than one precinct shall be registered as domiciled in the precinct designated by the county elections official on the basis of the street address or other precinct the county elections official considers appropriate unless the person requests, either by letter or in person at the office of the county elections official, that he or she wishes to be domiciled for registration purposes in another precinct in which his or her house or apartment lies. In order to fulfill the requirements of this section, the letter of request shall include the name, signature, and residence address of the requester. (Added by Stats. 1994)

Elections Code §2035. Voter residence change 14 days prior to an election

A person duly registered as a voter in any precinct in California who removes therefrom within 14 days prior to an election shall, for the purpose of that election, be entitled to vote in the precinct from which the person so removed until the close of the polls on the date of that election. (Amended by Stats. 2000)

COURT CASES

Voter Registration and Establishment of Domicile. <u>Walters v. Weed</u> (1988) AKA "UCSC Student Voting Case." 45 Cal.3rd.1

In this California Supreme Court decision, the court held that voters who have moved, but have not established a new domicile, may vote in the precinct of their former domicile even though they have no intention of returning to live there.

Homeless Person's Right to Register to Vote. <u>Collier v. Menzel</u> (1985) AKA "Fig Tree Case." 176 Cal. App.3d 24

In this Court of Appeal decision, the court held that a homeless person may register at a location deemed by the voter to be a dwelling place or place of habitation for that voter. A mailing address needs to be provided in order for the voter to receive election materials.

Incompatibility of Offices

The Political Reform Act does not prohibit any office holder from holding multiple public offices or seeking more than one elective office. For example, a deputy district attorney can hold the office of city council member, or a water board director may also be elected to a park and recreation district. There are, however, instances of holding more than one office that are considered incompatible. There is no single statute that defines "incompatibility of offices". The common law doctrine of incompatibility of offices, however, prevents an elected official from holding two offices simultaneously *if the offices have overlapping and conflicting public duties*.

The courts have defined this concept as follows: "One individual may not simultaneously hold two public offices where the functions of the offices concerned are inherently inconsistent, as where there are conflicting interests, or where the nature of the duties of the two offices is such as to render it improper due to considerations of public policy for one person to retain both."

The State of California Attorney General's Office has issued many opinions of particular compatibility questions. Here are six examples of <u>incompatible</u> offices:

- 1. The offices of city councilman and school district board member where the city and the school district have territory in common;
- 2. fire chief of a county fire protection district and member of the board of supervisors of the same county;
- 3. high school district trustee and trustee of an elementary school district which is wholly within the geographic boundaries of the high school district;
- 4. water district director and a city council member;
- 5. county board of supervisors member and community college board member;
- 6. water district director and a school district trustee having territory in common;
- 7. deputy sheriff and county supervisor; and
- 8. county planning commissioner and county water district director.

If you have a question about whether two public offices which you hold or seek to hold would be considered incompatible, contact the Attorney General's office at 916-324-5437 or visit their website, www.oag.ca.gov. For further information about conflict of interest or incompatibility of offices, contact the Fair Political Practices Commission's website at www.fppc.ca.gov, or phone toll free 1-866-275-3772.

Filing Fees

When Filing Fee is Paid

Candidates for Judicial offices must pay the filing fee at the time they file their Declaration of Intention.

Candidates for all other offices are required to pay the filing fee at the time they pick up their Declaration of Candidacy and Nomination Petition. (Elections Code §8105)

Where Filing Fee is Paid and To Whom It Is Payable

<u>US Senate/Congress/State Legislative Candidates:</u> Checks are made payable to the "Secretary of State." Counties will forward the fee to the Secretary of State.

<u>Superior Court Judge/County Supervisor/County Office Candidates:</u> Checks are made payable to the "Santa Cruz County Clerk." (Elections Code §8103, 8104)

The filing fee may be paid in cash. Filing fees may be paid in cash if the candidate is using personal funds and will not be reimbursed through the campaign committee. (Gov. Code §85200).

Otherwise, campaign disclosure laws require that expenditures of \$100 or more be made by written instrument containing the names of both the payee and payer. (Gov. Code §84300)

Filing Fees Paid in Money

Amount of Filing Fee - Filing fees are shown in the table on beginning on page 62. The filing fee is a percentage of the annual salary for the office. No filing fee is required of offices with no fixed compensation or annual salary of \$2,500 or less. Write-in candidates are not required to pay filing fees. (Elections Code §8103, 8104, 8604)

<u>The filing fee is not refundable.</u> If, for any reason, the candidate fails to qualify, the filing fee is forfeited. (Elections Code §8105)

Returned Checks – If the filing fee is paid with a personal check that is returned without payment, the Elections Department will notify the candidate by telephone. The candidate must make payment by money order or cashier's check by 5 p.m. on the next business day. Failure to do so will invalidate the individual's candidacy, and the candidate's name will not appear on the ballot.

Signatures-In-Lieu of Filing Fee

The Petition Alternative –The law provides an alternative to paying the filing fee in money. Candidates may collect signatures of voters to cover the entire cost of the filing fee or some portion thereof. See the tables on the following pages for the number of signatures and the value of each. In addition, read the "Guidelines to Gathering Signatures" in this manual prior to obtaining a signature.

If the petition is found to contain fewer valid signatures than the face number, the candidate must make up the deficiency before the close of the nomination period by submitting a supplemental Signatures-In-Lieu petition or by paying the balance of the filing fees in money. (Elections Code §8106)

Obtaining the Petition Form – A 2-page master petition form will be available from the Elections Department beginning January 4, 2016. The form will be issued directly to the candidate or to someone bearing written authorization from the candidate. There is no charge for the master form; however, the candidate will be responsible for duplicating as many copies as he/she needs. The two pages should be duplicated front to back to prohibit the two pages from being separated. (Elections Code §8106)

The Elections Department will maintain a list of persons who have applied for Signatures-In-Lieu petitions. **This will be considered public information** in the event of inquiries from the media or others.

Amount of Filing Fee and Signatures Required

Office	Salary	Filing Fee ¹ (% of salary)	Number of signatures needed in-lieu of paying the fee	Value/Sig	Nomination Signatures
U.S. Senate	\$174,000	\$3,480.00 (2%)	10,000	\$.35	65 - 100
U.S. Congress (18 th & 20 th Dist.)	\$174,000	\$1,740.00 (1%)	3,000	\$.58	40 - 60
State Senate (17 th Dist.)	\$100,113	\$1,001.13 (1%)	3,000	\$.33	40 - 60
State Assembly (29 th & 30 th Dist.)	\$100,113	\$1,001.13 (1%)	1,500	\$.67	40 - 60
Central Committee / County Council No Filing Fee requirement					

¹ Based on 1 or 2 percent of salary as indicated.

Nonpartisan Candidate Filing Fees

Pursuant to Elections Code §8106(a)(4): If the number of registered voters in the district in which he/she seeks nomination is 2,000 or more, a candidate may submit a petition containing four signatures of registered voters for each dollar of the filing fee, or 10 percent of the total of registered voters in the district in which he/she seeks nomination, whichever is less.

The number of Signatures-in-lieu needed to cover the filing fee for candidates running for county supervisor is based on 10% of the total number of registered voters in the district, while the number of signatures-in-lieu required for candidates running for countywide office is based on the formula of \$.25 per signature.

Office	Salary	Filing Fee (% of salary)	Reg. Voters (10/19/15)	Sig-In- Lieu	Value/Sig	Sponsors
Supervisor - 1 st District	\$117,360	\$1,173.60	31,583	3,159	\$.371510	20 - 40
Supervisor - 2 nd District	\$117,360	\$1,173.60	29,673	2,968	\$.395418	20 - 40
Supervisor - 5 th District	\$117,360	\$1,173.60	31,278	3,128	\$.375192	20 - 40
District Attorney	\$248,914	\$2,489.14	142,396	9,957	\$.25	20 - 40
AudController & Treasurer Tax-Collector	\$214,032	\$2,140.32	142,396	8,562	\$.25	20 - 40
Superior Court Judge	\$189,041	\$1,890.41	142,396	7,562	\$.25	20 - 40
San Benito County Board. of Ed. – TA 2	No filing fee for this office.					

Guidelines for Gathering Signatures (Read before obtaining signatures)

Circulators (whether the candidate or another person) perform the important duty of obtaining signatures of properly registered voters for the In-Lieu Petition and/or Nomination Paper. If the signatures are not obtained properly and in accordance with the law, the candidate's right to be placed on the ballot could be questioned. All candidates should try to obtain the required number of signatures as soon as possible in order for their nomination papers to be returned to the Elections Department for examination and filing or certification to the Secretary of State, as the case may be.

Petition Circulator Information

A person shall not circulate nominating papers unless the person is 18 years of age or older. (Elections Code §102)

A candidate for any office may obtain signatures to and sign his/her own nomination petition or signatures in-lieu petition. His/her signature will be given the same effect as that of any other qualified signer. (Elections Code §106)

Affidavit of Circulator (Elections Code §104): All petition circulators must complete, in his/her own hand:

- 1) The printed name of the circulator.
- The residence address of the circulator, giving street and number, or if no street or number exists, adequate designation of residence so that the location may be readily ascertained.
- 3) The dates between which all the signatures to the petition or paper were obtained.

Each declaration submitted pursuant to this section shall also set forth the following:

- 1) That the circulator circulated that section and witnessed the appended signatures being written.
- 2) That according to the best information and belief of the circulator, each signature is the genuine signature of the person whose name it purports to be.
- 3) That the circulator is 18 years of age or older.

The circulator shall certify to the content of the declaration as to its truth and correctness, under penalty of perjury under the laws of the State of California, with the signature of his or her name at length, including given name, middle name or initial, or initial and middle name. The circulator shall state the date and the place of execution on the declaration immediately preceding his or her signature.

Qualified Signers

Only a person who is a registered qualified voter at the time he/she signs the nomination petition or signatures in-lieu petition is entitled to sign it. Each voter shall, at the time of signing the petition or paper, to personally affix his or her signature, printed name and place of residence, giving street and number, and if no street or number exists, then a designation of the place of residence which will enable the location to be readily ascertained. (Elections Code §100)

Nomination Paper: Signers shall be voters in the district or political subdivision in which the candidate is to be voted on. With respect to any candidacy for partisan office, signers shall be affiliated registered voters who disclosed a preference, pursuant to Section 2151, for the party, if any, in which the nomination is proposed. Signers need not be registered voters who disclosed a preference for any party when signing candidacy papers for a candidate seeking nomination to a voter-nominated office. (Elections Code § 8068)

Signature-In-Lieu Petition: Any registered voter may sign an In-Lieu petition for any candidate for whom he or she is eligible to vote.

So, who is a voter eligible to vote for?

Presidential Primary Election:

If you are a voter with no party preference, aka "independent", you may be able to vote for a Presidential candidate in the June 7, 2016 Presidential Primary Election. Each political party has the option of allowing people who register to vote without stating a political party preference to vote in their primary election.

Political parties have until 135 days prior to an election to notify the Secretary of State whether they will allow voters with no party preference to vote the ballot of that individual party.

If you are a no party preference voter who wants to vote in the Presidential Primary Election, simply ask your county elections office or ask a poll worker at your polling place about your options. You may not request more than one party's ballot.

If you do not request such a ballot, you will be given a nonpartisan ballot, containing only the names of candidates for voter-nominated offices, local offices, and state and local measures, to be voted upon at the Presidential Primary Election.

Call the Elections Department at 831-454-2060 or visit our website at www.votescount.com for a list of parties that have adopted rules authorizing a person who has declined to state a party affiliation to vote the ballot of that political party for the June 7, 2016 Primary Election.

Top Two Candidates Open Primary Act and Voter-Nominated Offices

On June 8, 2010, California voters approved Proposition 14, which created the Top Two Candidates Open Primary Act.

Except for the office of U.S. President and county central committee offices, offices that used to be known as "partisan offices" (e.g., state constitutional offices, U.S. Congress, and state legislative offices) are now known as "voter-nominated" offices.

Under the Top Two Candidates Open Primary Act, all candidates running in a primary election, regardless of their party preference, will appear on a single Primary Election ballot and voters can vote for any candidate.

The top two overall vote-getters – not the top vote-getter from each qualified party and anyone using the independent nomination process – will move on to the General Election. Therefore, the top two vote-getters in a November run-off could be from the same political party.

Candidates for voter-nominated office can choose whether to list their party preference on the Primary and General Election ballots. Political parties can no longer formally nominate candidates for voter-nominated offices, so a candidate who finishes in the top two at the Primary Election and advances to the General Election is not the official nominee of any party for the office.

Applying Signatures-In-Lieu Toward Nomination Signature Requirement

Candidates may apply their in-lieu signatures toward the number of signatures required on their Nomination Paper in accordance with Section 8061. Candidates are required to file a written request with the elections official to apply any valid signatures-in-lieu toward the nomination signature requirement.

Circulating Within 100 Feet of a Polling Place

Signatures to a Nomination Paper or any other petition shall not be obtained within 100 feet of any election booth or polling place. (Elections Code §18370)

Voters May Sign Only One Paper; Exceptions

No signer shall, at the time of signing the petition, have his or her name signed to any other Nomination Paper for any other candidate for the same office. Or, in case there are several places to be filled in the same office, signed to more Nomination Papers for candidates for that office than there are places to be filled. (Elections Code §8069)

Validation of Signatures

The following guidelines will be used when validating signatures on nomination petitions or signature-in-lieu of filing fee petitions.

A signature is **INVALID** if the signer:

- is not registered to vote;
- provides a signature on the petition that does not compare to the signature on the voter's affidavit of registration;
- does not reside in the appropriate district;
- uses a P.O. Box number for residence:
- uses a mail drop number for residence address;
- provides an address that is different from the voter's residence address on the affidavit of registration on record;
- prints his or her name for the signature, unless registered as such;
- lists her name as Mrs. John Jones;
- uses ditto marks for an address;
- authorizes Power of Attorney to sign on his or her behalf.

Name & Ballot Designation

Name on Ballot

The candidate states on the Declaration of Candidacy how his/her name should appear on the ballot. This should be recognizable as the name under which the candidate is registered, though the two need not be identical. (Example: A candidate registered as "Jonathan William Smith" may use such variations as "John W. Smith," "John Smith," or "J. William (Bud) Smith.")

If a candidate changes his or her name within one year of any election, the new name shall not appear upon the ballot unless the change was made by either of the following: (a) Marriage; or (b) Decree of any court of competent jurisdiction. (Elections Code §13104)

The ballot layout system used in Santa Cruz County accommodates up to a total of 39 characters (letters, spaces, punctuation) to fit in the space provided for a ballot designation. Therefore, candidates are encouraged to comply with that length. If the ballot designation selected by the candidate does not fit within the space provided, it will be abbreviated or the font size will be reduced in order to fit.

Ballot Designation - Legislative Requirements

The ballot designation is the word or group of words that will appear on the ballot under the candidate's name, designating the principal profession, vocation, or occupation of the candidate. The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly. (Administrative Code Section 20714 (f) (1)

Elections Code Section 13107, 13107.3 (Statutes of 2008) and 13107.5 governs the ballot designation that a candidate may use. All candidates (except candidates for Justice of the State Supreme Court or Court of Appeal) may choose a ballot designation to appear immediately under their name on the ballot. Each candidate who submits a ballot designation shall file, in addition to the nomination documents filed pursuant to §8020, a ballot designation worksheet that supports the use of that ballot designation by the candidate. The Ballot Designation Worksheet is obtained from the Elections Department.

The ballot designation must be chosen from one of the four categories below:

- 1) Elective Office: Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by a vote of the people, or to which he or she was appointed, in the case of a superior court judge.
- 2) Incumbent: The word "incumbent" may be used if the candidate is a candidate for the same office that he or she holds at the time of filing the nomination papers, and was elected to that office by a vote of the people, or, in the case of a superior court judge, was appointed to that office.
- 3) **3-word Profession/Occupation/Vocation:** No more than three words designating either the current principal professions, vocations, or occupations of the candidate. If there is no current position, the candidate may use the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents. For purposes of this section, all California geographical names shall be considered to be one word. If more than one profession, vocation or occupation is listed, it shall be separated by a slash ("/").

- 4) **Appointed Incumbent:** The phrase "appointed incumbent" may be used if:
 - a) the candidate holds an office other than a judicial office by virtue of appointment, and the candidate is a candidate for the election to the same office, or,
 - b) if the candidate is a candidate for election to the same office or to some other office, the word "appointed" and the title of the office.

In either instance, the candidate may <u>not</u> use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed." However, the phrase "appointed incumbent" shall not be required of a candidate who seeks reelection to an office that he or she holds and to which he or she was appointed, as a nominated candidate, in lieu of an election.

Community Volunteer ballot designation. (Elections Code §13107.5.)

- (a) A candidate's ballot designation as "community volunteer" shall constitute a valid principal vocation or occupation for purposes of subdivision (a) of Section 13107, if not otherwise in violation of any of the restrictions set forth in that section, and subject to the following conditions:
 - 1. A candidate's community volunteer activities constitute his or her principal profession, vocation, or occupation.
 - 2. A candidate is not engaged concurrently in another principal profession, vocation, or occupation.
 - 3. A candidate may not use the designation of "community volunteer" in combination with any other principal profession, vocation, or occupation designation.
- (b) The Secretary of State shall by regulation define what constitutes a community volunteer for purposes of this section.

Titles or Degrees Prohibited

No title or degree shall appear on the same line on a ballot as a candidate's name, either before or after the candidate's name, in the case of any election to any office. (Elections Code §13106)

Unacceptable Designations

Pursuant to Elections Code §13107(b), neither the Secretary of State nor any other election official shall accept a designation of which any of the following would be true:

- 1) It would mislead the voter.
- 2) It would suggest an evaluation of a candidate, such as outstanding, leading, expert, virtuous, or eminent.
- 3) It abbreviates the word "retired" or places it following any word or words that it modifies.
- 4) It uses a word or prefix, such as "former" or "ex", which means a prior status. The only exception is the use of the word "retired".
- 5) It uses the name of any political party, whether or not it has qualified for the ballot.
- 6) It uses a word or words referring to a racial, religious, or ethnic group.
- 7) It refers to any activity that is prohibited by law.

Rejected Ballot Designations

If, upon checking the nomination documents and the ballot designation worksheet described in Section 13107.3, the elections official finds the designation to be in violation of any of the restrictions set forth in this section, the elections official shall notify the candidate by registered or certified mail return receipt requested, addressed to the mailing address provided on the candidate's ballot designation worksheet.

The candidate shall, within three days, excluding Saturday, Sunday, and state holidays, from the date he or she receives notice by registered or certified mail, or from the date the candidate receives actual notice of the violation, whichever occurs first, appear before the elections official or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide a designation that complies with subdivision (a).

In the event the candidate fails to provide a designation that complies with subdivision (a) within the three-day period specified in paragraph (1), no designation shall appear after the candidate's name. EC §13107(c)(2)

Ballot Designation May Not be Changed After Filing

No ballot designation given by a candidate shall be changed by the candidate after the final date for filing nomination papers, except as specifically requested by the election official. EC §13107(d)

Ballot Designation in Both Primary and General Elections

The designation shall remain the same for all purposes of both primary and general elections, unless the candidate, at least 98 days prior to the general election, requests in writing a different designation which the candidate is entitled to use at the time of the request. EC §13107(e)

Format of Ballot Designation

The ballot system used in Santa Cruz County has the following space limits (letters, spaces, punctuation) for names and ballot designations:

- Names = 39 characters
- Ballot Designations = 39 characters

Candidates are encouraged to comply with the ballot spacing limits. On the paper ballot, names are printed in 9-point Arial uppercase bold and ballot designations are printed in 9 point Arial Narrow uppercase and lowercase regular font. (Elections Code §13107(f)). Touchscreen ballots are displayed in a larger font and the system allows voters to increase the font size if needed.

If the designation selected is so long that it would conflict with the space requirements of Elections Code §13207 and 13211, the election official shall use a type size for the designation for each candidate for the same office sufficiently smaller to meet these requirements.

Whenever a foreign language translation of a candidate's designation is required under the Voting Rights Act of 1965 (42 U.S.C.A. 1971), as amended, to appear on the ballot in addition to the English version, it shall be as short as possible, as consistent as is practicable with Section 13107, and shall employ abbreviations and initials wherever possible in order to avoid undue length.

No Ballot Designation

A candidate who does not want a ballot designation should indicate this in the space provided for ballot designation on the Declaration of Candidacy, or the space may be left blank. If no designation is given, it will be assumed that none is desired.

Ballot Designation Worksheet

A ballot designation worksheet must be completed at the time of filing. Elections Code §13107.3 states:

- (a) A candidate who submits a ballot designation pursuant to subdivision (a) of Section 13107 shall file a ballot designation worksheet that supports the use of that ballot designation by the candidate, in a format prescribed by the Secretary of State.
- (b) The ballot designation worksheet shall be filed with the elections official at the same time that the candidate files his or her declaration of candidacy.
- (c) In the event that a candidate fails to file a ballot designation worksheet in accordance with subdivision (a), no designation shall appear under the candidate's name on the ballot.

(Amended by Stats. 2009, Ch. 547, §3. Effective January 1, 2010.)

Secretary of State - Ballot Designation Regulations

The following are regulations proposed by the Secretary of State and approved by the Office of Administrative Law that went into effect in January 1998. The regulations apply only to state and federal candidates. In order to be consistent with the state regulations, however, the Santa Cruz County Elections Department will apply these same regulations to candidates running for county, special district and school district offices.

Chapter 7. Ballot Designations

§20710. General Provisions.

- (a) The regulatory purpose of this Chapter is to ensure the accurate designation of the candidate upon the ballot in order that an informed electorate may intelligently elect one of the candidates.
- (b) The Secretary of State shall, at all times, apply and interpret the provisions of Elections Code §13107 and the regulations included in this Chapter in a manner consistent with the regulatory purpose of this Chapter.
- (c) Candidates are not required to use a ballot designation pursuant to Elections Code §13107, subdivision (a), and may opt to leave the space for such a designation on the ballot blank. In order to notify the elections official as to whether he or she will use a ballot designation or will opt to leave the ballot designation space blank, the candidate must initial the appropriate box on the Declaration of Candidacy or otherwise so indicate on the Declaration of Candidacy.
- (d) Pursuant to Elections Code §13107, subdivision (a), a candidate may submit a proposed ballot designation pursuant to any one of the four provisions specified in Elections Code §13107, subdivision (a), subparts (1) through (4), applicable to that candidate. The candidate shall be free to select from which of the applicable four subparts he or she is submitting his or her proposed ballot designation.
- (e) The regulations set forth in this Chapter shall apply only to elections held for offices for which elections returns are certified by the Secretary of State of the State of California.
- (f) Whenever, the word "should" is used in this Chapter, it is recommended, not mandatory.

Note: Authority: Section 12172.5, Government Code Reference: Section 13107, Elections Code

§20711. Ballot Designation Worksheet.

- (a) In order to facilitate review of a candidate's proposed ballot designation by the Secretary of State pursuant to Elections Code § 13107, the candidate shall submit, at the time of filing his or her proposed ballot designation on the Declaration of Candidacy, a completed Ballot Designation Worksheet on a form provided by the Secretary of State.
- (b) All Ballot Designation Worksheets filed with the Office of the Secretary of State or the county elections officials pursuant to this section shall be public records and shall be available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, Fifth Floor, 1500 11th Street, Sacramento, California 95814, or at the office of the applicable county elections official.
- (c) The Secretary of State shall provide a master copy or copies of the Ballot Designation Worksheet to all elections officials responsible for providing and accepting the nomination documents for candidates in elections for offices certified by the Secretary of State. The Ballot Designation Worksheet shall request that the candidate proposing the ballot designation provide the following information:
- 1) The candidate's name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number;
- (2) A designation of the office for which the candidate is seeking election;
- (3) The name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number of the attorney representing the candidate or for any other person to be contacted in the event the Secretary of State requires further information regarding the proposed ballot designation;
- (4) The proposed ballot designation submitted by the candidate;
- (5) The candidate may submit one or more proposed alternate ballot designations ranked in order of the candidate's preference;
- (6) A brief statement identifying the factual basis upon which the candidate claims the proposed ballot designation and each proposed alternate ballot designation, including the following:
- (A) If the candidate holds elected office and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently occupies and may attach a copy of his or her Certificate of Election;
- (B) If the candidate is a judicial officer and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently holds and may attach either (A) a copy of his or her Certificate of Election or (B) a copy of his or her commission or certificate of appointment, issued at the time the candidate was appointed to the judicial office which he or she currently occupies;
- (C) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(3), the candidate shall indicate:

- (i) The title of the position or positions which he or she claims supports the proposed ballot designation;
- (ii) The dates during which the candidate held such position;
- (iii) A description of the work he or she performs in the position;
- (iv) The name of the candidate's business or employer;
- (v) The name and telephone number of a person or persons who could verify such information; and
- (vi) A statement that the professions, vocations or occupations relied upon to support the proposed ballot designation constitute the primary, main or leading professions, vocations or occupations of the candidate, in accordance with the definition of the term "principal" as set forth at § 20714, subdivision (b).
- (D) If the candidate submits a ballot designation pursuant to Elections Code §13107, subdivision (a)(4), the candidate should indicate the date on which he or she was appointed to the office for which he or she is an appointed incumbent.
- (d) The candidate may attach or append any supporting documents or other exhibits to his or her Ballot Designation Worksheet which he or she believes support his or her proposed ballot designation. Such attached documents or other exhibits shall be deemed to be incorporated by reference as part of the candidate's Ballot Designation Worksheet and shall be considered as such by the Secretary of State.
- (e) If a candidate requests a change of his or her ballot designation pursuant to Elections Code § 13107(e), that request shall be accompanied by a Ballot Designation Worksheet.

Note: Authority: Section 12172.5, Government Code Reference: Sections 13107, 13107.3 Elections Code

§20712. Proposed Ballot Designations Submitted Pursuant to Elections Code §13107, Subdivision (a)(1).

Proposed ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(1), shall be subject to the following provisions:

- (a) In the case of candidates holding elective city, county, district, state, or federal office, the candidate's ballot designation shall be the elective office that the candidate holds at the time of filing the nomination documents.
- (b) In the case of judicial officers, the candidate's ballot designation shall be the elective office that the candidate holds at the time of filing the nomination documents.
- (c) There shall be no word count limitation applicable to ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(1).
- (d) Proposed ballot designations indicating a position of legislative leadership or leadership in another elected body, such as "Majority Leader of the California Senate," "Minority Leader of the California State Assembly," "Speaker of the California State Assembly," "President Pro Tempore of the California State Senate," "City of Orange Mayor Pro Tem," and the like, are not elective offices described in Elections Code § 13107, subdivision (a)(1). Such ballot designations are improper, pursuant to Elections Code § 13107, subdivision (a)(1). They may, however, subject to the three-word limit, be considered under the provisions of § 13107(a)(3). Examples of acceptable ballot designations under this section include, but are not limited to, "Assembly Minority Leader," "California Assembly Speaker," and "Mayor Pro Tem."

(e) Proposed ballot designations indicating that the candidate is a member of the state or county central committee of a political party, or an officer of a state or county central committee of a political party, are improper, as such positions do not constitute elective county or state offices as specified in Elections Code §13107, subdivision (a)(1).

Note: Authority: Section 12172.5, Government Code; Reference: §13107, Elections Code

§20713. Proposed Ballot Designations Submitted Pursuant to Elections Code §13107, Subdivision (a)(2).

Proposed ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(2), shall be subject to the following provisions:

- (a) A proposed ballot designation submitted pursuant to Elections Code §13107, subdivision (a)(2), is limited "incumbent," as that term is defined in Elections Code §13107, subdivision (a)(2).
- (b) The term "incumbent" must be used as a noun. It shall not be used in conjunction with any other words, including any accompanying adjectives or modifiers, and must stand alone. A candidate qualified to use this designation pursuant to Elections Code §13107, subdivision (a)(2), shall be entitled to use the ballot designation "Incumbent."
- (c) The word "incumbent" is strictly limited for use in ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(2), and may not be used as an adjective in any other ballot designation.

Note: Authority: Section 12172.5, Government Code Reference: Section 13107, Elections Code

§20714. Proposed Ballot Designations Submitted Pursuant to Elections Code §13107, Subdivision (a)(3).

Proposed ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(3), shall be subject to the following provisions:

- (a) The terms "profession," "vocation," or "occupation," as those terms are used in Elections Code §13107, subdivision (a)(3), are defined as follows:
- (1) "Profession" means a field of employment requiring special education or skill and requiring knowledge of a particular discipline. The labor and skill involved in a profession is predominantly mental or intellectual, rather than physical or manual. Recognized professions generally include, but are not limited to, law, medicine, education, engineering, accountancy, and journalism. Examples of an acceptable designation of a "profession," as defined in Elections Code §13107, subdivision (a)(3), include, but are not limited to, "attorney," "physician," "accountant," "architect," and "teacher."
- (2) "Vocation" means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his or her livelihood and spends a major portion of his or her time. As defined, vocations may include, but are not limited to, religious ministry, child rearing, homemaking, elderly and dependent care, and engaging in trades such as carpentry, cabinetmaking, plumbing, and the like. Examples of an acceptable designation of a "vocation," as defined in Elections Code §13107, subdivision (a)(3), include, but are not limited to, "minister," "priest," "mother," "father," "homemaker," "dependent care provider," "carpenter," "plumber," "electrician," and "cabinetmaker."

- (3) "Occupation" means the employment in which one regularly engages or follows as the means of making a livelihood. Examples of an acceptable designation of an "occupation," as defined in Elections Code §13107, subdivision (a)(3), include, but are not limited to, "rancher," "restaurateur," "retail salesperson," "manual laborer," "construction worker," "computer manufacturing executive," "military pilot," "secretary," and 'police officer."
- (b) "Principal," as that term is used in Elections Code §13107, subdivision (a)(3), means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate. The term "principal" precludes any activity which does not entail a significant involvement on the part of the candidate. Involvement which is only nominal, pro forma, or titular in character does not meet the requirements of the statute.
- (1) If a candidate is licensed by the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his or her "principal" professions, vocations or occupations if (i) the candidate has maintained his or her license current as of the date he or she filed his or her nomination documents by complying with all applicable requirements of the respective licensure, including the payment of all applicable license fees and (ii) the status of the candidate's license is active at the time he or she filed his or her nomination documents.
- (2) A candidate who holds a professional, vocational or occupational license issued by the State of California may not claim such profession, vocation or occupation as one of his or her "principal" professions, vocations or occupations if (i) the candidate's licensure status is "inactive" at the time the candidate files his or her nomination document, or (ii) the candidate's license has been suspended or revoked by the agency issuing the license at the time the candidate files his or her nomination documents.
- (c) In order for a ballot designation submitted pursuant to Elections Code §13107, subdivision (a)(3), to be deemed acceptable by the Secretary of State, it must accurately state the candidate's principal professions, vocations or occupations, as those terms are defined in subdivisions (a) and (b) herein. Each proposed principal profession, vocation or occupation submitted by the candidate must be factually accurate, descriptive of the candidate's principal profession, vocation or occupation, must be neither confusing nor misleading, and must be in full and complete compliance with Elections Code §13107 and the regulations in this Chapter.
- (d) If the candidate is engaged in a profession, vocation or occupation at the time he or she files his or her nomination documents, the candidate's proposed ballot designation is entitled to consist of the candidate's current principal professions, vocations and occupations. In the event the candidate does not have a current principal profession, vocation or occupation at the time he or she files his or her nomination documents, the candidate may use a ballot designation consisting of his or her principal professions, vocations or occupations, which the candidate was principally engaged in during the calendar year immediately preceding the filing of the candidate's nomination papers.
- (e) A candidate may engage in multiple principal professions, vocations or occupations. Accordingly, the candidate may designate multiple principal professions, vocations or occupations. If a candidate proposes a ballot designation including multiple principal professions, vocations or occupations, the proposed ballot designation must comply with the following provisions:

- (1) The proposed ballot designation must comply with the three-word limitation specified in Elections Code §13107, subdivision (a)(3), and as implemented pursuant to subdivision (f) herein.
- (2) Each such proposed profession, vocation or occupation shall be separately considered by the Secretary of State and must independently qualify as a "principal' profession, vocation or occupation, as that term is defined pursuant to subdivision (b) herein.
- (3) When multiple professions, vocations or occupations are proposed as a ballot designation, they shall be separated by a slash ("/"). An example of an acceptable designation would be "Legislator/Rancher/Physician."
- (f) Pursuant to Elections Code §13107, subdivision (a)(3), the candidate's ballot designation shall be limited to not more than three (3) words. The following rules shall govern the application of the three word limitation:
- (1) The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly.
- (2) Punctuation shall be limited to the use of a comma (e.g., District Attorney, Los Angeles County) and a slash (e.g., Legislator/Rancher/Physician), pursuant to subdivision (e) of this section. A hyphen may be used if, and only if, the use of a hyphen is called for in the spelling of a word as it appears in a standard reference dictionary of the English language, which was published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted.
- (3) All California geographical names shall be considered to be one word and shall be limited to the names of cities, counties and states. The names of special districts and political subdivisions are not "geographical names," as the term is used in Elections Code 13107, subdivision (a)(3). If the candidate desires, the geographical name may be used in the form of "City of . . . ," "County of . . . ," or "City and County of" Examples of geographical names considered to be one word include Tehama County, Los Angeles County and County of Sacramento. Examples of designations containing a special district or political subdivision that are not geographical names include "Butte County Rural Fire District Captain," "Huntington Beach Unified School District President," and "South Bay Irrigation District Director."
- (4) An acronym shall be counted as one word.
- (g) A candidate who chooses to include the name of his or her elective office with another profession, vocation, or occupation may do so pursuant to Elections Code section 13107(a)(3), but that ballot designation shall be limited to no more than three words. Examples of acceptable designations under this section include "State Senator/Rancher," "California Assemblywoman/Attorney," "County Supervisor/Teacher," and "State Controller/Businessman." Examples of unacceptable designations under this section include "Assemblyman, 57th District/Educator," "California State Senator/Architect," "Placer County Supervisor/Business Owner," and "Member, Board of Equalization/Banker."

Note: Authority: Section 12172.5, Government Code

Reference: Sections 9 and Section 13107, Elections Code

§ 20714.5. "Community Volunteer."

- (a) "Community Volunteer" means a person who engages in an activity or performs a service for or on behalf of, without profiting monetarily, one or more of the following:
- (1) A charitable, educational, or religious organization as defined by the United States Internal Revenue Code section 501(c)(3);

- (2) A governmental agency; or
- (3) An educational institution.
- (b) The activity or service must constitute substantial involvement of the candidate's time and effort such that the activity or service is the sole, primary, main or leading professional, vocational or occupational endeavor of the candidate within the meaning of subdivisions (a) and (b) of section 20714 of this Chapter.

Note: Authority: Section 12172.5, Government Code; Section 13107.5(b), Elections Code

Reference: Section 13107 and 13107.5, Elections Code; Section 501 (c)(3), United States Internal Revenue Code Elections Code

§20715. Proposed Ballot Designations Submitted Pursuant to Elections Code 13107, Subdivision (a)(4).

- (a) Pursuant to Elections Code §13107, subdivision (a)(4), a candidate may propose a ballot designation consisting of the phrase "appointed incumbent" if the candidate holds an office, other than a judicial office, by virtue of appointment, and the candidate is a candidate for election to the same office. The candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed."
- (b) Pursuant to Elections Code §13107, subdivision (a)(4), a candidate may propose a ballot designation consisting of the word "appointed" in conjunction with the elective office, if the candidate is a candidate for election to the same office or to some other office. The candidate may not use any words designating the office unmodified by the word "appointed."
- (c) There shall be no word count limitation applicable to ballot designations submitted pursuant to Elections Code §13107, subdivision (a)(4).

Note: Authority: Section 12172.5, Government Code Reference: Section 13107, Elections Code

§20716. Unacceptable Ballot Designations.

- (a) The Secretary of State shall reject as unacceptable any proposed ballot designation which fails to comply with Elections Code § 13107, subdivision (a); is prohibited pursuant to Elections Code § 13107, subdivision (b); is misleading; or is otherwise improper pursuant to the regulations set forth in this Chapter.
- (b) The following types of activities are distinguished from professions, vocations and occupations and are not acceptable as ballot designations pursuant to Elections Code § 13107, subdivision (a)(3):
- (1) Avocations: An avocation is a casual or occasional activity, diversion or hobby pursued principally for enjoyment and in addition to the candidate's principal profession, vocation or occupation. Avocations may include, but are not limited to, hobbies, social activities, volunteer work (except as set forth in Section 20714.5 of this Chapter), and matters pursued as an amateur.

- (2) Pro Forma Professions, Vocations and Occupations: Pro forma professions, vocations or occupations are positions held by the candidate which consume little or none of the candidate's time and which, by their nature, are voluntary or for which the candidate is not compensated, except as set forth in Section 20714.5 of this Chapter. Pro forma professions, vocations and occupations may include, but are not limited to, such pursuits as honorary peace officer, honorary chairperson, honorary professor, goodwill ambassador, official host or hostess and the like.
- (3) Statuses: A status is a state, condition, social position or legal relation of the candidate to another person, persons or the community as a whole. A status is generic in nature and generally fails to identify with any particular specificity the manner by which the candidate earns his or her livelihood or spends the substantial majority of his or her time. Examples of a status include, but are not limited to, veteran, proponent, reformer, scholar, founder, philosopher, philanthropist, activist, patriot, taxpayer, concerned citizen, husband, wife, and the like.
- (c) Pursuant to Elections Code § 13107, subdivision (b)(1), the Secretary of State shall reject as unacceptable any proposed ballot designation which would mislead voters. In making this determination, the Secretary of State shall determine whether there is a substantial likelihood that a reasonably prudent voter would be misled as to the candidate's principal profession, vocation or occupation by the candidate's proposed ballot designation. The determination shall take into account the plain meaning of the words constituting the proposed ballot designation and the factual accuracy of the proposed ballot designation based upon supporting documents or other evidence submitted by the candidate in support of the proposed ballot designation, pursuant to §§ 20711 and 20717 of this Chapter.
- (d) A ballot designation may not comprise or include commercial identification information, such as a trademark, service mark, tradename, or the specific name of a business, partnership, corporation, company, foundation, or organization. Examples of an improper use of commercial identification information include, but are not limited to, "Acme Company President," "Universal Widget Inventor," "Director, Smith Foundation," "UCLA Professor," and the like.
- (e) Pursuant to Elections Code § 13107, subdivision (b)(2), the Secretary of State shall reject as unacceptable any proposed ballot designation which would suggest an evaluation of the candidate's qualifications, honesty, integrity, leadership abilities or character. Any laudatory or derogatory adjectives which would suggest an evaluation of the candidate's qualifications shall not be permitted. Such impermissible adjectives include, but are not limited to, "senior," "emeritus," "specialist," "magnate," "outstanding," "leading," "expert," "virtuous," "eminent," "best," "exalted," "prominent," "famous," "respected," "honored," "honest," "dishonest," "corrupt," "lazy," and the like.
- (f) Pursuant to Elections Code § 13107, subdivision (b)(3), the Secretary of State shall reject as unacceptable any proposed ballot designation which abbreviates the word "retired" or places it following any word or words which it modifies. Examples of impermissible designations include "Ret. Army General," "Major USAF, Retired" and "City Attorney, Retired."
- (g) Pursuant to Elections Code § 13107, subdivision (b)(4), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses a word or prefix to indicate a prior profession, vocation, occupation or elected, appointed or judicial office previously held by the candidate. Such impermissible words or prefixes include, but are not limited to, "Ex-," "former," "past," and "erstwhile." Examples of impermissible designations include "Former Congressman," "Ex-Senator," and "Former Educator."

- (h)(1) Subject to the provisions of Elections Code § 13107, subdivision (b)(4), use of the word "retired" in a ballot designation is generally limited for use by individuals who have permanently given up their chosen principal profession, vocation or occupation.
- (2) In evaluating a proposed ballot designation including the word "retired," the Secretary of State will consider the following factors in making a determination as to the propriety of the use of the term "retired":
- (A) Prior to retiring from his or her principal profession, vocation or occupation, the candidate worked in such profession, vocation or occupation for more than 5 years;
- (B) The candidate is collecting, or eligible to collect, retirement benefits or other type of vested pension;
- (C) The candidate has reached at least the age of 55 years;
- (D) The candidate voluntarily left his or her last professional, vocational or occupational position; and,
- (E) The candidate's retirement benefits are providing him or her with a principal source of income.
- (3) If a candidate is requesting a ballot designation that he or she is a retired public official, the candidate must have previously voluntarily retired from public office, not have been involuntarily removed from office, not have been recalled by voters, and not have surrendered the office to seek another office or failed to win reelection to the office. If such a candidate did not voluntarily retire from public office, he or she may not use the word "retired" in his or her ballot designation.
- (4) A candidate may not use the word "retired" in his or her ballot designation if that candidate possesses another more recent, intervening principal profession, vocation, or occupation.
- (i) Pursuant to Elections Code § 13107, subdivision (b)(5), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses the name of any political party, whether or not it has qualified for recognized ballot status.
- (j) Pursuant to Elections Code § 13107, subdivision (b)(6), the Secretary of State shall reject as unacceptable any proposed ballot designation which uses a word or words referring to a racial, religious, or ethnic group.
- (1) The Secretary of State shall reject as unacceptable any ballot designation which expressly contains or implies any ethnic or racial slurs or ethnically or racially derogatory language.
- (2) If the candidate is a member of the clergy, the candidate may not make reference to his or her specific denomination. However, the candidate may use his or her clerical title as a ballot designation (e.g., "Rabbi," "Pastor," "Minister," "Priest," "Bishop," "Deacon," "Monk," "Nun," "Imam," etc.)
- (k) Pursuant to Elections Code § 13107, subdivision (b)(7), the Secretary of State shall reject as unacceptable any proposed ballot designation which refers to any activity prohibited by law. Unlawful activity includes any activities, conduct, professions, vocations, or occupations prohibited by state or federal law.

Note: Authority: Section 12172.5, Government Code Reference: Section 13107, Elections Code

§20717. Requests for Supporting Documentation.

In addition to the Ballot Designation Worksheet requested to be filed with the Secretary of State pursuant to §13107.3 and §20711 of this Chapter, the Secretary of State may request that a candidate submit additional supporting documentation or other evidence to support the proposed ballot designation.

- (a) Time is of the essence regarding all matters pertaining to the review of proposed ballot designations submitted by candidates for public office. Failure to promptly submit requested supporting materials will preclude consideration of such materials and the rendering of a final decision on the candidate's proposed ballot designation.
- (b) The Secretary of State will communicate, whenever possible, with the candidate in the most expeditious manner, including, but not limited to, telephone, facsimile transmission and electronic mail at the number or address provided by the candidate. When the candidate does not have reasonable access to a facsimile machine or electronic mail, the Secretary of State will transmit written communication to the candidate by means of overnight express delivery to the address provided by the candidate.
- (c) The candidate shall have the burden of establishing that the proposed ballot designation that he or she has submitted is accurate and complies with all provisions of Elections Code §13107 and this Chapter.

Note: Authority: Section 12172.5, Government Code

Reference: Section 13107 and 13107.3 Elections Code

§20718. Communication of Decisions Regarding Ballot Designations.

- (a) If a candidate's proposed ballot designation has been rejected, an official copy of the decision of the Secretary of State will be made in writing and transmitted directly to the candidate by registered or certified mail, return receipt requested, to the address provided by the candidate. The Secretary of State shall also provide a copy to the elections official in the candidate's county of residence and to the elections official of each county within the political subdivision. Copies may also be made available to all other candidates in the race.
- (b) At the request of the candidate, the Secretary of State will transmit a copy of the decision of the Secretary of State regarding the candidate's proposed ballot designation by facsimile transmission or e-mail to the facsimile number or e-mail address listed on the candidate's Ballot Designation Worksheet.
- (c) All written decision of the Secretary of State regarding ballot designations are public records and are available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, 1500 11th Street, Fifth Floor, Sacramento, California 95814.

Note: Authority: Section 12172.5, Government Code Reference: Section 13107, Elections Code

§20719. Service of Legal Process Regarding Ballot Designations.

(a) In the event a candidate or other interested party files a petition for the issuance of an extraordinary writ with the court or other legal action pertaining to a candidate's ballot designation, the summons and any other legal process should be served upon the Chief Counsel to the Secretary of State, 1500 11th Street, Sixth Floor, Sacramento, California 95814. The Chief Counsel may designate a Deputy Secretary of State to accept service of process on behalf of the Secretary of State.

- (b) Telephone notice pertaining to any ex parte applications filed with the court by any candidate or other interested party should be directed to the attention of the Chief Counsel to the Secretary of State at (916) 653-7244. Counsel for all parties to such ex parte matters are admonished that waivers of the Secretary of State's right to timely notice and the right to personally appear at the ex parte hearing will be granted in writing and only in limited instances.
- (c) The Secretary of State shall provide a copy of any legal actions in subdivision (a) or (b) above to the elections official in the county of the candidate's residence and any other county in the district.
- (d) The Secretary of State shall be named as a respondent in any legal action pertaining to a ballot designation for a candidate described in Elections Code § 15375, except for a candidate for judge of the superior court.

Note: Authority: Section 12172.5, Government Code

Reference: Section 13107 and 13314 Elections Code

Write-In Candidacy

(Elections Code § 8600 - 8606)

Filing Period: June Primary Election: April 11 – May 24

November General Election: Sept. 12 – Oct. 25

Write-In Procedure

Persons who did not file a Declaration of Candidacy and fulfill their nomination requirements to place their name on the ballot may run for office as a write-in candidate. Write-in votes will be counted and certified in the Statement of Vote only for **qualified write-in candidates** who file the required forms with the Elections Department no later than 14 days prior to Election Day. The Elections Department will forward the forms to the Secretary of State in the case of offices that must be certified by the Secretary of State.

Voters may write-in any person they wish for any office regardless of whether the person has qualified or not. However, the votes will only be tabulated for qualified write-in candidates.

To qualify as a write-in candidate, a person must file with the Elections Department the following documents:

- A "Statement of Write-in Candidacy" which shall contain the candidate's name, residence address, a declaration stating that he or she is a write-in candidate, the title of the office for which he or she is running, candidate's 10-year political party preference history; and the date of the election.
- A "Nomination Paper" with the requisite number of sponsor signatures required for the office sought.

Signers of nomination papers for write-in candidates shall be voters in the district or political subdivision in which the candidate is to be voted on. **No filing fee or charge shall be required of a write-in candidate.**

Write-in candidates are subject to the same requirements as other candidates with regard to disclosure of economic interests and campaign disclosure. (Gov. Code §82007; Elections Code §305)

The Elections Department will provide polling places with a list of qualified write-in candidates.

Offices Omitted From Ballot

Prospective write-in candidates should note that write-in candidacy is possible only if the office appears on the ballot. The following offices will be omitted from the ballot if the number of persons qualifying for the ballot does not exceed the number of places to be filled: Superior Court Judges (if only the incumbent files), County Central Committees/County Councils, and school districts. (Elections Code §8203; Ed. Code §5326)

Write-ins for Voter-Nominated Offices

In order to have your name placed on the general election ballot for a voter-nominated office, the write in candidate must receive the highest number of votes cast for the office or the second highest number of votes cast for this office, unless there is a tie or a vacancy. (Elections Code §8142, 8605)

A person may not run as a write-in candidate at the General Election for a voter-nominated office. (Elections Code §8600c)

Independent Candidates

Nonpartisan and Voter-Nominated Candidates

A candidate for a nonpartisan office or voter-nominated office, for which no candidate has been nominated at the primary election, may be nominated subsequent to or in lieu of a primary election pursuant to the independent nomination provisions of Part 2 of Division 8 of the Elections Code beginning at Section 8300.

Candidate Statement of Qualifications

Candidates for Legislative Office

State Senate and Assembly legislative candidates, who choose to keep their campaign spending under specified dollar limits, may buy space in the voter information portion of the county sample ballot for a 250-word candidate statement (Government Code section 85601(c)). The deadline to file legislative candidate statements for the June 7, 2016, Primary Election is Friday, March 11, 2016 (E-88).

Overview

- Each candidate for nonpartisan elective office in any local agency, including any city, county, or district as well as candidates for state legislative office who qualify under Proposition 34 may prepare a Candidate's Statement of Qualifications.
- Candidates running for the U.S. House of Representatives may buy space in the county voter information pamphlet for a 250-word statement. (Elections Code § 13307.5)
- All candidates filing a statement must file a "Candidate's Statement Agreement" with the county elections official.
- The Candidate's Statement is designed to acquaint voters with the candidate's qualifications for the office he or she is seeking.
- The Statement is incorporated into the Voter's Information Pamphlet pages of the Sample Ballot produced by the Santa Cruz County Elections Department and mailed to all registered voters in the district eligible to vote for that particular candidate.
- Election materials will only be mailed to those voters who are on the voter rolls 29 days before the election. The voters who submit voter registration cards after this date but by the 15-day registration deadline, will NOT receive a Sample Ballot booklet, only a notice advising the late registrant where to vote and that he/she will not receive a Sample Ballot and Voter's Information Pamphlet. (Elections Code §9094, 13303(c))

Candidates Statements When & Where to File

Period for Filing:	February 16 – March 11 by 5 p.m. The statement must be paid for and filed with the Declaration of Candidacy.
	§13307(a)(2)
Extended Period:	If the Nomination filing period is extended, then all persons, other than the incumbent, have until March 16 by 5 p.m . in which to file their Candidate's Statement along with their Declaration of Candidacy.
Where:	County Clerk/Elections Department, 701 Ocean Street, Room 210, Santa Cruz, CA 95060-4076, 831-454-2060. Regular office hours – 8 a.m. to 5 p.m., Monday through Friday. Candidate's Statements cannot be filed by FAX pursuant to Secretary of State Guidelines.
Contents:	The statement contains the candidate's:
	 name age (optional) occupation (optional), and a brief description of no more than 200 words (unless 400 has been authorized by the governing board) of the candidate's education and qualifications expressed by the candidate.
	§13307(a)(1)
Restrictions:	The candidate's statement shall not include the party affiliation of the candidate nor membership or activity in partisan political organizations.
	§13307(a) (1)
Confidentiality:	Statements remain confidential until 5 p.m. on the last day to file. §13311
Withdrawal:	Statements may not be changed but may be withdrawn no later than 5 p.m. on March 14 . If there is an extended filing time, no later than 5 p.m. on March 17 .
	§13307(a)(3)
Payment:	Cost for printing a candidate's statement in the Voter's Information Pamphlet shall be paid at the time of filing the statement with the Declaration of Candidacy. Checks are made payable to the Santa Cruz County Clerk.
	§13307(c)

Candidate's Statement Content, Size & Format

Content

- Be accurate. Documents will be printed as submitted. SPELLING, PUNCTUATION, AND GRAMMATICAL ERRORS WILL NOT BE CORRECTED BY THE ELECTIONS DEPARTMENT.
- Please TYPE your candidate statement. DO NOT USE ALL CAPS. <u>Statements will be rejected if they are typed in all capital letters or if the statement is not readable</u>. Candidates may type their statement on the form provided by the Elections Department or type it on their own paper.
- In addition to filing hard copy, statements also submitted in a readable electronic format will
 receive a \$50 discount. If there is a discrepancy between the content of the hard copy and
 the content in the electronic format, the hard copy content will prevail.
- Candidates for nonpartisan offices shall not include the party affiliation of the candidate nor membership or activity in partisan political organizations. (§13307(a)(1))
- Statements shall be limited to a recitation of the candidate's own personal background and
 qualifications, and shall not in any way make reference to other candidates for that office or
 to another candidate's qualifications, character, or activities. The elections official shall not
 cause to be printed or circulated any statement that the elections official determines is not
 so limited or that includes any reference prohibited by this section. (§13308)
- No statement shall contain any demonstrably false, slanderous or libelous statements (§13307(d)).
- The heading includes the candidate's name and office sought, political party preference, if applicable, followed by a line for the candidate's occupation and age (if provided). These are standardized headings and are included in the quarter page space provided. The words, however, do not count toward the number of words allowed for the statement.
- Subheadings and deviations from the standardized heading will not be accepted.
- The "Occupation" field in the Candidate's Statement is NOT governed by the laws and regulations pertaining to the ballot designation that appears underneath the candidate's name on the ballot. Therefore, it may be different from the candidate's ballot designation. However, if its length extends beyond one line, words appearing on the second line will be counted toward the 200/250-word maximum.

Size

- Candidates for Superior Court Judge, County Offices and County Supervisor are limited to 200 words.
- Candidates for U. S. Representative, State Senate and State Assembly are limited to 250 words.
- See guidelines on "How to Count Words" on page 93.
- The candidate's statement must fit inside a quarter page square of the Voter's Information Pamphlet measuring 3.75" wide by 4.5" tall. All 200 or 250-word candidate statements must fit in the quarter page space provided. If the statement does not fit as filed, paragraphs will be run together in order to make the statement fit. If the jurisdiction authorizes candidates to file 400-word statements, they will be printed on a half page, vertical column, and the candidate will be charged double. Please see example on page 89.

Format

- All text will be formatted flush left no indents will be allowed.
- Statements are printed in the Voter's Information Pamphlet in type of uniform size, darkness and spacing. Santa Cruz County uses ClearView font in 8 point type for the body of the statement. The Elections Department may change the font size and spacing as needed.
- Bolding, CAPITALIZING, <u>underlining</u>, bullets, and centering text are not permitted. If the statement contains any bolding, capitalizing (other than abbreviations or acronyms), underlining, bullets, and centering of text, the text will be converted to normal text without these attributes.
- Limited use of italics is permitted.

The Printed Candidate's Statement

Below is a sample of a Candidate's Statement of Qualifications, as it will appear in the Voter's Information Pamphlet.

Age: 42

Office Title

Statement of Candidate Name

Occupation: Teacher

I can bring to the office a diversity of viewpoints and experience. Born and raised in the Monterey Bay Area, with my family still farming, I can appreciate the concerns of the environmentalist. On the other hand, having been in business since my undergraduate days at UCSC, and with my experience in the rental and real estate fields, I appreciate the practical housing requirements of our community.

My credentials include: Graduate of local high schools; UCSC graduate with a B.S. and MBA; US Air Force sergeant; Married and parent of 2; and Homeowner

In addition, I have either serve or am serving in the following clubs and organizations: Rotary; Chamber of Commerce; Sierra Club; PTA; Arts Council; Rock the Vote, and the League of Women Voters.

If elected to this office, I will do my best to serve as a leader and role model for our community and children. Vote for My Name. www.myname.com 410-555-1212

The Spanish translation would appear here for candidates who request and purchase a Spanish translation of their Candidate's Statement.

Or, this space would be used for other candidates running for the same office.

Candidate statements will appear in the same order as the candidates' names appear on the ballot.

NOTE: If your candidate's statement exceeds the 3.75" wide by 4.5" tall quarter page provided for each statement, paragraphs will be run together in order to make the statement fit on the quarter page.

Or, the elections official will reformat to fit in the space allotted.

Cost of Printing Candidate's Statements

Candidate Statements must be submitted in an electronic format, or pay an extra \$100!!

The Elections Department encourages candidates to submit their statements on a memory stick or send via e-mail to gail.pellerin@santacruzcounty.us

- ONE signed hard copy must be filed by the deadline. Hard copy will prevail.
- Format all text flush left and execute and save italics within the file.
- Santa Cruz County requires candidates to submit their statements in a readable electronic format, otherwise the candidate will be charged an extra \$100.

Payment: The statement may be paid for by check made payable to the Santa Cruz County Clerk or cash if the candidate is using personal funds and will not be reimbursed through the committee. The fee shall be paid at the time candidates file their Declarations of Candidacy if the candidate wants to have a statement printed in the Voter's Information Pamphlet.

If the Candidate's Statement is withdrawn by 5 p.m. on March 14 (or by March 17, if there is an extension) the fee will be refunded in full.

Printing in Spanish: Santa Cruz County is <u>not</u> required to print statements in Spanish; therefore, any candidate wishing their statement be printed in Spanish in Santa Cruz County's Voter Information Pamphlet will be required to pay double the amount listed. A facsimile copy of the ballot with the ballot measures and ballot instructions printed in Spanish will be available at each polling place on Election Day and upon request by voters at no expense to the candidate. (§14201(a)(1))

Overlapping Districts:

Important notice to candidates in districts that encompass more than one county.

Procedures, requirements, fees, formats and public examination periods for candidates' statements may vary between counties. It is the candidate's responsibility to contact each county (in which he or she wishes to have a statement printed) within the district to obtain the appropriate information from each county. Failure to do so may jeopardize the printing of the candidate's statement. Candidates' statements shall be filed in each county by the candidate.

Candidates' statements submitted in accordance with §13307 shall be filed with the county elections official, who shall cause the voters' pamphlet, if any is required, to be mailed. (EC §10540)

County Offices – When a county, school or special district overlaps into another county, the candidate's statement shall be printed in each and every county in which the district lies. The candidate must write a separate check made payable to the appropriate county in the amount provided to cover the cost of printing, handling and mailing the statement within the respective counties. The check and candidate's statement will be forwarded by the Santa Cruz County Elections Department staff to our neighboring county for printing in its Voter's Information Pamphlet.

U. S. Representative, State Legislative and County Offices – Candidates' statements shall be filed in the office of the election official of each county within the district in which the candidate wishes a statement to be printed, not later than 5:00 p.m. on the 88th day prior to the election, or in the event that the nomination period has been extended, until 5:00 p.m. on the 83rd day prior to the election.

It is strongly recommended that the candidate file the statement personally. If the statement is filed by someone other than the candidate, that person should have the authority to make corrections or deletions to the statement in the event that errors or an excess number of words are detected prior to filing the statement. Statements received by mail prior to the deadline will be filed provided that they meet the statutory requirements and county policies regarding candidates' statements. Statements may not be changed after filing.

Cost Formula: The cost of the Candidate's Statement is based on a quarter page measuring 3.75" wide by 4.5" tall in the Voter's Information Pamphlet. It includes a flat fee of \$165 for typesetting and page setup, plus \$.008 per voter in the district for printing and \$.008 per voter in the district for postage. Registration figures are based on the October 2015 report of registration posted on the Elections Department's website. If candidates are authorized to submit statements containing 400 words, the cost will be double.

Candidates who do not submit their statement in a readable electronic format will be charged an extra \$100.

Public Examination: Candidates' statements are available for public examination in the county election official's office 10 days prior to submission for printing. During this period any voter of the jurisdiction in which the election is to be held, or the county election official, may seek a writ of mandate or an injunction requiring any or all of the material in the statement to be amended or deleted. Venue for such a proceeding shall be the county in which the statement is filed. If the statement is filed in more than one county, the writ or injunction must be sought in each county in which amendments or deletions to the statement are sought. (§13313)

Candidate Statement Costs

Congressional Offices – 250 words

District	# Registered Voters as of 10/2015	Cost of Statement
18 th Congressional	31,919	\$676
20 th Congressional	110,477	\$1933

State Senate Offices – 250 words

District	# of Registered Voters as of 10/2015	Cost of Statement
17 th State Senate	142,396	\$2444

State Assembly Offices – 250 words

District	# of Registered Voters as of 10/2015	Cost of Statement
29 th State Assembly	122,128	\$2119
30 th State Assembly	20,268	\$490

COUNTY OFFICES			
DISTRICT	REGISTERED VOTERS (10/15)	COST Of STATEMENT (1/4 PAGE)	
County Board of Supervisors, 1 st District	31,583	\$671	
County Board of Supervisors, 2 nd District	29,673	\$640	
County Board of Supervisors, 5 th District	31,278	\$665	
Superior Court Judge	142,396	\$2444	
District Attorney-Public Administrator	142,396	\$2444	
Auditor-Controller & Treasurer-Tax Collector	142,396	\$2444	
San Benito County Board. of Ed. – TA 2	49	\$165	

How to Count Words

(Pursuant to Elections Code Section 9)

This section shall not apply to counting words for ballot designations.

Each word is counted as one word except:

Punctuation: Punctuation is not counted.

Required Titles: Words used in the title of arguments, rebuttals, and analyses, such as "Argument in Favor of Measure A" are not counted. All words used in the 75-word ballot question are counted except for the letter designating the measure. Words used in the heading of a candidate's statement, including the office title, candidate's name, occupation and age are not counted.

Proper Nouns & Geographical names: All proper nouns, including geographical names, shall be counted as one word. For example, "Pajaro Valley Unified School District" shall be counted as one word.

Abbreviations: Each abbreviation for a word, phrase, or expression shall be counted as one word.

Hyphenations: Hyphenated words that appear in any generally available dictionary shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.

Dates: Dates shall be counted as one word regardless of how they are written (1/1/2015 or January 1, 2015).

Numbers: Any number consisting of a digit or digits shall be considered as one word. Any number that is spelled, shall be considered as a separate word. "100" shall be counted as one word, whereas "one hundred" shall be counted as two words.

Phone & Internet: Web site addresses and telephone numbers shall be counted as one word.

Percent Signs (%), Number Signs (#), etc.: It is department policy to count numbers consisting of a digit or digits used with a dollar sign (\$), cent sign (\$), percentage sign (\$), or number sign (\$) as one word.

Registration and Election Data

Confidential Voter File

Pursuant to Elections Code Sections 2187(g), 2188 and 2194, voter registration information is available to persons or groups for election, scholarly, journalistic or political purposes, or governmental purposes, as determined by the Secretary of State. <u>Each written request</u> to view, purchase, or use voter registration information must be submitted in person and with identification on an application available at the Santa Cruz County Elections Department.

Permissible Usage

The California Code of Regulations, Title, 2, Division 7, Chapter 1, Article 1, Section 19003, specifies permissible uses for any data obtained from voter registration files.

Permissible usage includes, but is not limited to:

- (a) Using registration information for purposes of communicating with voters in connection with any election.
- (b) Sending communications, including but not limited to, mailings which campaign for or against any candidate or ballot measure in any election.
- (c) Sending communications, including but not limited to, mailings by or in behalf of any political party; provided however, that the content of such communications shall be devoted to news and opinions of candidates, elections, political party developments and related matters.
- (d) Sending communications, including but not limited to, mailings, incidental to the circulation or support of, or opposition to any recall, initiative, or referendum petition.
- (e) Sending of newsletters or bulletins by any elected public official, political party or candidate for public office.
- (f) Conducting any survey of voters in connection with any election campaign.
- (g) Conducting any survey of opinions of voters by any government agency, political party, elected official or political candidate for election or governmental purposes.
- (h) Conducting an audit of voter registration lists for the purpose of detecting voter registration fraud.
- (i) Soliciting contributions or services as part of any election campaign on behalf of any candidate for public office or any political party or in support of or opposition to any ballot measure.
- (j) Any official use by any local, state, or federal governmental agency.

Prohibited Usage

Prohibited usage includes:

- Any communication or other use solely or partially for any commercial purpose;
- Solicitation of contributions or services for any purpose other than on behalf of a candidate or political party or in support or opposition of a ballot measure;
- Conducting any survey of opinions of voters other than those permitted by Section 19003.

California Elections Code §18109 states:

- (a) It is a misdemeanor for any person in possession of information obtained pursuant to Article 5 (commencing with Section 2180) of Chapter 2 of Division 2, or Section 6254.4 of the Government Code, knowingly to use or permit the use of all or any part of that information for any purpose other than as permitted by law.
- (b) It is a misdemeanor for any person knowingly to acquire possession or use of voter registration information referred to in subdivision (a) without first complying with Section 2188.

Election Data For Sale

You want it when? Orders will be completed within 2 working days except for vote-by-mail voter information if previously requested to be received on a daily basis.

\$\$Payment must be made in advance of any purchase.

Customers may set up an account with the Elections Department by writing a check for a specific dollar amount. The check will be deposited the next business day. Purchases will then be subtracted from that amount until the cap is reached. If total purchases are less than the amount of the original check, candidates will be reimbursed for the difference.

Item	Unit	Cost
Walking Lists These lists are by consolidated voting precinct, in alphabetical order by street, and are available sometime after the 54th day prior to the election and after the 29th day prior to the election. (Elections Code §2184)	Per 1,000 names	50 cents
Printed Voter Indexes by Street or	First 15,000 names	\$50
Alpha Special order computer jobs (other than the	15,001 – 50,000 names	\$100
54 or 29-day indexes) can be requested at any time. Indexes can be sorted by street or alphabetical by voter's name.	50,001 + names	\$150
Voter Lists on CD	Under 50,000 records	\$50
Special order computer jobs, including vote- by-mail voters, can be requested at any time. Indexes can be sorted by street or	50,000 to 100,000 records	\$100
alphabetical by voter's name, and my include voter history.	100,000 records or more	\$150
Mailing Labels of Voters or Households	Please check with the Electric Department for pricing and availability.	

Maps The county GIS Department produces computer-generated maps. Maps are available for purchase or viewing in the Elections Department during regular office hours. For precinct and district maps, please visit our website at www.votescount.com Individual precinct maps: These maps are 8 1/2" x 11" with one general registration precinct per page. Maps cost 75¢ each and 390 maps comprise Santa Cruz County.	Each map	75 cents
Supervisorial maps: 11" x 17" map of each supervisorial district.	Each map	\$5
Countywide and district maps: Various other wall-size maps of districts and the county are also available. Maps measure approximately 33" x 43". If the map you want is not available, contact GIS at 831-454-3125.	Each map	\$56
Vote-by-Mail Voter Printout	First page	\$10
A daily list of who has requested, issued and then returned a vote-by-mail ballot may be purchased.	Each additional page	\$1.50
Photocopying Copies of candidate's campaign reporting documents (Forms 410, 460, etc.) are available. An additional \$5 retrieval fee is charged if the item requested is more than five (5) years old. (Gov. Code §81008)	Each page	10 cents
Photocopying of all other items:	Each of the first five (5) pages	50 cents
	Each additional page	10 cents
Research Fee	Per Hour	\$50

Statewide Voter Registration Database

When it is completed in 2016, VoteCal will replace the current California voter registration database and provide a single, uniform, centralized voter registration database that meets applicable Help America Vote Act (HAVA) of 2002 requirements. VoteCal's many functions will provide improved service to the voters of California by:

- Connecting the Secretary of State and all 58 county elections offices together to improve the voter registration process
- Providing a publicly available website which will allow voters to register online
- Providing a single, official statewide database of voter registration information

VoteCal implementation began with five pilot counties (El Dorado, Mendocino, Orange, Sacramento, and Solano) in September 2015. The remaining counties have been grouped into a series of "waves", and monthly wave deployments will be occurring from October 2015 to March 2016. After VoteCal is deployed to all counties and the SOS validates that VoteCal is working correctly, VoteCal will be declared the official system of record for voter registration in the State. The SOS expects this to occur in June 2016.

For more information on VoteCal please visit the Secretary of State's webpage at http://www.sos.ca.gov/elections/voter-registration/votecal-project/

Voter Registration

Online Voter Registration

Voters can now register to vote online at www.registertovote.ca.gov The website is accessible and available in nine languages plus English.

The deadline to register or re-register to vote for any election is 11:59:59 p.m. Pacific Time on the 15th calendar day before that election. If voters submit an application after this time, their application will still be processed for future elections.

To register to vote online, voters will need:

- Their California driver license or California identification card number,
- The last four digits of their social security number and
- Their date of birth.

The voter's information will be provided to the California Department of Motor Vehicles (DMV) to retrieve a copy of their DMV signature.

If they do not have a California driver license or California identification card, voters can still use the online form to apply to register to vote by completing the online interview by 11:59:59 p.m. Pacific Time on the 15th calendar day before an election.

Voter Registration Drives

Candidates and/or committees wishing to distribute voter registration cards may obtain cards in English/Spanish from the Elections Department during regular office hours.

For any quantity of 50 or more, the individual requesting the cards must fill out an application for distribution and obtain a "Guide to Registering Voters" from elections staff in the Elections Department. For quantities of 2,000 or more, the application for distribution form is transmitted to the Secretary of State's Office. (California Administrative Code §20001g)

Citizens or organizations which distribute voter registration cards shall give a voter registration card to any person requesting it.

Completed cards must be returned to the Elections Department within 3 business days or by the close of registration. Failure to do so is a misdemeanor.

Registering to vote at E-29 versus E-15:

The law allows voters to register up until the 15th day before the election – May 23, 2016. Voters who submit their voter registration cards by the 29th day before the election, **May 9, 2016**, (postmark **not acceptable)** will be added to the rolls, and the voters will receive a Sample Ballot and Voter's Information Pamphlet prepared by the county elections official.

Voters who submit cards after this date will **NOT** receive a Sample Ballot booklet, only a notice advising the late registrant that he/she will not receive a Sample Ballot and Voter's Information Pamphlet. The notice will also inform the voter of where he or she is assigned to vote on Election Day. (Elections Code §2102, 2107, 13303)

Provisional Voting

Provisional ballots are issued to voters whose voting eligibility cannot be established quickly and easily at the time the voter has shown up to vote.

Please be advised that poll workers in Santa Cruz County are directed to "Always let the voter vote!" If eligibility cannot be determined, the voter must vote provisionally.

Provisional voters must vote their ballot in person at the Elections Department, satellite office, or polling place. Provisional ballots cannot be mailed. As time allows, election officials will hand deliver provisional ballots to voters who cannot come to the office.

Examples of situations where a voter will vote provisionally:

- 1. Voter applied for a vote-by-mail ballot and now, for whatever reason, wants to vote in person and does not have his/her ballot to surrender.
- 2. Voter cannot be found in the voter file, but claims to have properly registered to vote. Any proof the voter may have, such as registration receipt, will be attached to the provisional ballot.
- 3. Voter moved and did not re-register to vote.
- 4. Voter is required to show photo identification because the voter registered to vote by mail and did not provide a driver's license or last 4 digits of his/her social security number so elections officials could validate the voter through the statewide system. If the voter has identification, he/she will vote a regular ballot. If the voter does not have photo identification, the voter is required to vote provisionally.
- 5. Any other reason where the voter's eligibility cannot be determined instantly.

Provisional ballots are distinguished from regular ballots because they are placed in a pink envelope for election officials to research and resolve during the official canvass. The federal Help America Vote Act (HAVA) of 2002 requires elections officials to give voters who vote provisionally a receipt that advises the voter that:

- 1. The voter has the Right to Cast a Provisional Ballot.
- 2. The voter has the right to find out whether your provisional ballot was counted, and, if not, why not.

In Santa Cruz County, voters may do one of the following after Election Day to find out the status of their provisional vote.

- 1. Call Toll-Free: 1-866-282-5900
- 2. Call the regular office line: 831-454-2060
- 3. Call TDD: 831-454-2123
- 4. Or send an e-mail to: pink@votescount.com

Typically, provisional ballots are processed between 14 - 30 days following the election. Elections Code Section 14310(c) says provisional ballots are counted during the official canvass only if (1) the elections official establishes the voter's right to vote the ballot, or (2) a superior court orders the ballot to be counted. A voter may seek a court order to require his or her ballot to be counted but must do so before the official canvass period ends. Judicial action involving provisional ballots has priority over other civil matters.

Court Ordered Registrations

If a voter claims to have registered to vote through DMV or another National Voter Registration Act (NVRA) mandated agency, the Santa Cruz County Elections Department has established a simple procedure to allow a voter to complete a new voter's registration card, complete court documents and vote a provisional ballot.

The county elections officials will process the documents through the court and if they are signed by the judge, the ballot will be counted. The voter's new voter registration card will be processed for future elections.

Provisional Voting Laws

Voting a Provisional Ballot; Handling of ballot. §14310.

- (a) At all elections, a voter claiming to be properly registered but whose qualification or entitlement to vote cannot be immediately established upon examination of the index of registration for the precinct or upon examination of the records on file with the county elections official, shall be entitled to vote a provisional ballot as follows:
 - (1) An elections official shall advise the voter of the voter's right to cast a provisional ballot.
- (2) The voter shall be provided a provisional ballot, written instructions regarding the process and procedures for casting the provisional ballot, and a written affirmation regarding the voter's registration and eligibility to vote. The written instructions shall include the information set forth in subdivisions (c) and (d).
- (3) The voter shall be required to execute, in the presence of an elections official, the written affirmation stating that the voter is eligible to vote and registered in the county where the voter desires to vote.
- (b) Once voted, the voter's ballot shall be sealed in a provisional ballot envelope, and the ballot in its envelope shall be deposited in the ballot box. All provisional ballots voted shall remain sealed in their envelopes for return to the elections official in accordance with the elections official's instructions. The provisional ballot envelopes specified in this subdivision shall be a color different than the color of, but printed substantially similar to, the envelopes used for vote by mail ballots, and shall be completed in the same manner as vote by mail envelopes.
- (c) (1) During the official canvass, the elections official shall examine the records with respect to all provisional ballots cast. Using the procedures that apply to the comparison of signatures on vote by mail ballots, the elections official shall compare the signature on each provisional ballot envelope with the signature on the voter's affidavit of registration. If the signatures do not compare or the provisional ballot envelope is not signed, the ballot shall be rejected. A variation of the signature caused by the substitution of initials for the first or middle name, or both, shall not invalidate the ballot.
- (2) Provisional ballots shall not be included in any semiofficial or official canvass, except upon: (A) the elections official's establishing prior to the completion of the official canvass, from the records in his or her office, the claimant's right to vote; or (B) the order of a superior court in the county of the voter's residence. A voter may seek the court order specified in this paragraph regarding his or her own ballot at any time prior to completion of the official canvass. Any judicial action or appeal shall have priority over all other civil matters. No fee shall be charged to the claimant by the clerk of the court for services rendered in an action under this section.
 - (3) The provisional ballot of a voter who is otherwise entitled to vote shall not be rejected

because the voter did not cast his or her ballot in the precinct to which he or she was assigned by the elections official.

- (A) If the ballot cast by the voter contains the same candidates and measures on which the voter would have been entitled to vote in his or her assigned precinct, the elections official shall count the votes for the entire ballot.
- (B) If the ballot cast by the voter contains candidates or measures on which the voter would not have been entitled to vote in his or her assigned precinct, the elections official shall count only the votes for the candidates and measures on which the voter was entitled to vote in his or her assigned precinct.
- (d) The Secretary of State shall establish a free access system that any voter who casts a provisional ballot may access to discover whether the voter's provisional ballot was counted and, if not, the reason why it was not counted.
- (e) The Secretary of State may adopt appropriate regulations for purposes of ensuring the uniform application of this section.
- (f) This section shall apply to any vote by mail voter described by Section 3015 who is unable to surrender his or her unvoted vote by mail voter's ballot.
- (g) Any existing supply of envelopes marked "special challenged ballot" may be used until the supply is exhausted. (Amended by Statutes of 2009)

Provisional Voting for Voters who Moved within the Same County §14311

- (a) A voter who has moved from one address to another within the same county and who has not reregistered to vote at that new address may, at his or her option, vote on the day of the election at the polling place at which he or she is entitled to vote based on his or her current residence address, or at the office of the county elections official or other central location designated by that elections official. The voter shall be reregistered at the place of voting for future elections.
- (b) Voters casting ballots under this section shall be required to vote by provisional ballot, as provided in Section 14310. (Amended by Statutes of 2003)

Liberal Constructions §14312

This article shall be liberally construed in favor of the provisional voter. (Amended by Statutes of 2003)

Vote-by-Mail Ballot Drives

Any organization or citizen wishing to distribute vote-by-mail ballot applications may obtain camera-ready copy of a state-approved, uniform application and have the application printed in any quantity.

Camera-ready forms are available in English and Spanish. The Elections Department also provides a guide on how to duplicate the form. It is extremely important that candidates and/or committees adhere to the format and to include the committee's name, address and telephone number at the bottom of the vote-by-mail application. (Elections Code §3006 and 3007)

Any individual, organization, or group that distributes vote-by-mail voter applications shall return the forms to the appropriate elections official within 72 hours of receiving the completed form, or before the deadline for application, whichever is sooner. (Elections Code §3008)

May 9, 2016 is the first day vote-by-mail ballots may be issued for the June 7, 2016 election. Any application received prior to that date will be kept on file and processed during the application period.

A written request/application sent by mail for a vote-by-mail ballot must be received by the Elections Department by 5 p.m. on **May 31, 2016.** Ballots are available at the Elections Department from May 9 to May 31 upon filing a Vote-by-Mail Ballot application.

Applications for vote-by-mail ballots received in the mail after May 31 will not be processed. A letter of explanation will be sent to the applicant advising the voter that the application was received after the deadline.

California's Primary Election System

Current Law - Top Two Open Primary Act with Voter-Nominated Offices

On June 8, 2010, California voters approved Proposition 14, which created the Top Two Candidates Open Primary Act.

Except for the office of U.S. President and county central committee offices, offices that used to be known as "partisan offices" (e.g., state constitutional offices, U.S. Congress, and state legislative offices) are now known as "voter-nominated" offices.

Under the Top Two Candidates Open Primary Act, all candidates running in a primary election, regardless of their party preference, will appear on a single Primary Election ballot and voters can vote for any candidate. The top two overall vote-getters – not the top vote-getter from each qualified party and anyone using the independent nomination process – will move on to the General Election.

Candidates for voter-nominated office can choose whether to list their party preference on the Primary and General Election ballots. Political parties can no longer formally nominate candidates for voter-nominated offices, so a candidate who finishes in the top two at the Primary Election and advances to the General Election is not the official nominee of any party for the office.

Candidates for President and Central Committee will continue to be voted on by voters affiliated with that political party. However, parties can notify the Secretary of State by January 24, 2016 that it has adopted a rule that authorizes a person who has no party preference to vote the ballot of that political party at the primary election. In the past, the Democratic and American Independent parties have adopted this rule. §13102

Call the Elections Department at 831-454-2060 or visit our website at www.votescount.com for updated information.

Campaign Practices

Use of Public Resources

(Gov. Code §8314 (a))

- (a) It is unlawful for any elected state or local officer, including any state or local appointee, employee, or consultant, to use or permit others to use public resources for a campaign activity, or personal or other purposes which are not authorized by law.
 - (b) For purposes of this section:
- (1) "Personal purpose" means those activities the purpose of which is for personal enjoyment, private gain or advantage, or an outside endeavor not related to state business. "Personal purpose" does not include the incidental and minimal use of public resources, such as equipment or office space, for personal purposes, including an occasional telephone call.
- (2) "Campaign activity" means an activity constituting a contribution as defined in Section 82015 or an expenditure as defined in Section 82025. "Campaign activity" does not include the incidental and minimal use of public resources, such as equipment or office space, for campaign purposes, including the referral of unsolicited political mail, telephone calls, and visitors to private political entities.
- (3) "Public resources" means any property or asset owned by the state or any local agency, including, but not limited to, land, buildings, facilities, funds, equipment, supplies, telephones, computers, vehicles, travel, and state-compensated time.
- (4) "Use" means a use of public resources which is substantial enough to result in a gain or advantage to the user or a loss to the state or any local agency for which a monetary value may be estimated.
- (c) (1) Any person who intentionally or negligently violates this section is liable for a civil penalty not to exceed one thousand dollars (\$1,000) for each day on which a violation occurs, plus three times the value of the unlawful use of public resources. The penalty shall be assessed and recovered in a civil action brought in the name of the people of the State of California by the Attorney General or by any district attorney or any city attorney of a city having a population in excess of 750,000. If two or more persons are responsible for any violation, they shall be jointly and severally liable for the penalty.
- (2) If the action is brought by the Attorney General, the moneys recovered shall be paid into the General Fund. If the action is brought by a district attorney, the moneys recovered shall be paid to the treasurer of the county in which the judgment was entered. If the action is brought by a city attorney, the moneys recovered shall be paid to the treasurer of that city.
- (3) No civil action alleging a violation of this section may be commenced more than four years after the date the alleged violation occurred.
- (d) Nothing in this section shall prohibit the use of public resources for providing information to the public about the possible effects of any bond issue or other ballot measure on state activities, operations, or policies, provided that (1) the informational activities are otherwise authorized by the constitution or laws of this state, and (2) the information provided constitutes a fair and impartial presentation of relevant facts to aid the electorate in reaching an informed judgment regarding the bond issue or ballot measure.
- (e) The incidental and minimal use of public resources by an elected state or local officer, including any state or local appointee, employee, or consultant, pursuant to this section shall not be subject to prosecution under Section 424 of the Penal Code.

Mass Mailing

Mass mailing; requirements (Gov. Code §84305)

Each candidate filing a Declaration of Candidacy is to be apprised of Government Code §84305, which is produced here for your information:

- a) Except as provided in subdivision (b), no candidate or committee shall send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of such mailing in no less than 6-point type which shall be in a color or print which contrasts with the background as to be easily legible. A post office box may be stated in lieu of a street address if the organization's address is a matter of public record with the Secretary of State.
- b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.
- c) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a).

Mass mailing definition (Gov. Code §82041.5)

"Mass Mailing" means over two hundred substantially similar pieces of mail, but does not include a form letter or other mail that is sent in response to an unsolicited request, letter or other inquiry.

Mass mailing by incumbents (Gov. Code §89001)

No newsletter or other mass mailing shall be sent at public expense.

Slate Mailers

Slate mailer definition (Gov. Code §82048.3)

"Slate Mailer" means a mass mailing that supports or opposes a total of four or more candidates or ballot measures.

Slate mailer organization (Gov. Code §82048.4)

- a) "Slate mailer organization" means, except as provided in subdivision (b), any person who, directly or indirectly, does all of the following:
 - 1) Is involved in the production of one or more slate mailers and exercises control over the selection of the candidates and measures to be supported or opposed in slate mailers.
 - 2) Receives or is promised payments totaling \$500 or more in a calendar year for the production of one or more slate mailers.
- b) Notwithstanding subdivision (a), a slate mailer organization shall not include any of the following:

- 1) A candidate or officeholder or a candidate's or officeholder's controlled committee.
- 2) An official committee of any political party.
- 3) A legislative caucus committee.
- 4) A committee primarily formed to support or oppose a candidate, officeholder, or ballot measure.
- c) The production and distribution of slate mailers by a slate mailer organization shall not be considered making contributions or expenditures for purposes of subdivision (b) or (c) of §82013. If a slate mailer organization makes contributions or expenditures other than by producing or distributing slate mailers, and it reports those contributions and expenditures pursuant to §84218 and 84219, no additional campaign reports shall be required of the slate mailer organization pursuant to §84200 or 84200.5.

Slate mailer requirements (Gov. Code §84305.5)

- a) No slate mailer organization or committee primarily formed to support or oppose one or more ballot measures shall send a slate mailer unless:
 - 1) The name, street address, and city of the slate mailer organization or committee primarily formed to support or oppose one or more ballot measures are shown on the outside of each piece of slate mail and on at least one of the inserts included with each piece of slate mail in no less than 8-point Roman type which shall be in color or print which contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the street address of the slate mailer organization or committee primarily formed to support or oppose one or more ballot measures is a matter of public record with the Secretary of State's Political Reform Division.
 - 2) At the top or bottom of the front side or surface of at least one insert or at the top or bottom of one side or surface of a postcard or other self-mailer, there is a notice in at least 8-point Roman, boldface type, which shall be in a color or print which contrasts with the background so as to be easily legible, and in a printed or drawn box and set apart from any other printed matter. The notice shall consist of the following statement:

NOTICE TO VOTERS

THIS DOCUMENT WAS PREPARED BY (name of slate mailer organization or committee primarily formed to support or oppose one or more ballot measures), NOT AN OFFICIAL POLITICAL PARTY ORGANIZATION. Appearance in this mailer does not necessarily imply endorsement of others appearing in this mailer, nor does it imply endorsement of, or opposition to, any issues set forth with this mailer. Appearance is paid for and authorized by each candidate and ballot measure which is designated by an *.

- 3) The name, street address, and city of the slate mailer organization or committee primarily formed to support or oppose one or more ballot measures as required by paragraph (1) and the notice required by paragraph (2) may appear on the same side or surface of an insert.
- 4) Each candidate and each ballot measure that has paid to appear in the slate mailer is designated by *. Any candidate or ballot measure that has not paid to appear in the slate mail is not designated by *.
 - The * required by this subdivision shall be of the same type size, type style, color or contrast, and legibility as is used for the name of the candidate or the ballot measure name or number and position advocated to which the * designation applies except that in no case shall the * be required to be larger than 10-point boldface type. The

designation shall immediately follow the name of the candidate, or the name or number and position advocated on the ballot measure where the designation appears in the slate of candidates and measures. If there is no slate listing, the designation shall appear at least once in at least 8-point boldface type, immediately following the name of the candidate, or the name or number and position advocated on the ballot measure.

- 5) The name of any candidate appearing in the slate mailer who is a member of a political party differing from the political party which the mailer appears by representation or indicia to represent is accompanied, immediately below the name, by the party designation of the candidate, in no less than 9-point Roman type which shall be a color or print that contrasts with the background so as to be easily legible. The designation shall not be required in the case of candidates for nonpartisan office.
- b) For purposes of the designations required by paragraph (4) of subdivision (a), the payment of any sum made reportable by subdivision (c) of §84219 by or at the behest of a candidate or committee, whose name or position appears in the mailer, to the slate mailer organization or committee primarily formed to support or oppose one or more ballot measures, shall constitute a payment to appear, requiring the * designation. The payment shall also be deemed to constitute authorization to appear in the mailer.

(See the Information Manual issued by the Fair Political Practices Commission for campaign disclosure reporting requirements in connection with slate mailers.)

Nominations

Fictitious name to nomination petition (Elections Code §18200)

Every person who subscribes to any nomination petition a fictitious name, or who intentionally subscribes thereto the name of another, or who causes another to subscribe a fictitious name to a nomination petition, is guilty of a felony and is punishable by imprisonment in the state prison for 16 months or two or three years.

Defacing or destroying a nomination paper (Elections Code §18201)

Any person who falsely makes or fraudulently defaces or destroys all or any part of a nomination paper, is punishable by a fine not exceeding \$1,000 or by imprisonment in the state prison for 16 months or two or three years or by both the fine and imprisonment.

Deliberate failure to file nomination paper (Elections Code §18202)

Every person acting on behalf of a candidate is guilty of a misdemeanor who deliberately fails to file at the proper time and the proper place any nomination paper or declaration of candidacy in his or her possession that is entitled to be filed under the provisions of this code.

False declaration of candidacy (Elections Code §18203)

Any person who files or submits for filing a nomination paper or declaration of candidacy knowing that it or any part of it has been made falsely is punishable by a fine not exceeding \$1,000 or by imprisonment in the state prison for 16 months or two or three years or by both such fine and imprisonment.

Suppression of nomination paper (Elections Code §18204)

Any person who willfully suppresses all or any part of a nomination paper or declaration of candidacy either before or after filing is punishable by a fine not exceeding \$1,000 or by imprisonment in the state prison for 16 months or two or three years or by both the fine and imprisonment.

Paying candidates to withdraw (Elections Code §18205)

A person shall not directly or through any other person advance, pay, solicit, or receive or cause to be advanced, paid, solicited, or received any money or other valuable consideration to or for the use of any person in order to induce a person not to become or to withdraw as a candidate for public office. Violation of this section shall be punishable by imprisonment in the state prison for 16 months or two or three years.

Code of Fair Campaign Practices

Chapter 855, Statutes of 1982, established a Code of Fair Campaign Practices that could be voluntarily subscribed to by candidates for public office.

The County Clerk is required to provide each individual who files nomination papers or other papers evidencing intentions to become a candidate for public office with a copy of the provisions of the Chapter and a form on which to subscribe to the code.

Subscription to the code is voluntary. Completed forms are to be filed with the County Clerk and shall be retained for public inspection until 30 days after the election. (Elections Code §20400 - 20444)

Misrepresentation by Candidates

Misleading of voters; incumbency; public officer (Elections Code §18350)

Every person is guilty of a misdemeanor who, with intent to mislead the voters in connection with his or her campaign for nomination or election to a public office or in connection with the campaign or another person for nomination or election to a public office, shall do either of the following acts:

- a) Assume, pretend, or imply, by his or her statements or conduct, that he or she is the incumbent of a public office when that is not the case.
- b) Assume, pretend, or imply, by his or her statements or conduct, that he or she has been acting in the capacity of a public officer when that is not the case.

Any violation of this section may be enjoined in a civil action brought by any candidate for the public office involved.

False statements in candidate statement; fine (Elections Code §18351)

Any candidate in an election or incumbent in a recall election who knowingly makes a false statement of a material fact in a candidate's statement prepared pursuant to §11327 or 13307, with the intent to mislead the voters in connection with his or her campaign for nomination or election to a nonpartisan office is punishable by a fine not to exceed \$1,000.

Representation requirements (Elections Code §20007)

No candidate or committee in his or her behalf shall represent in connection with an election campaign either orally or in campaign material, that the candidate has the support of a committee or organization that includes as part of its name the name or any variation upon the name of a qualified political party with which the candidate is not affiliated, together with the words "county committee," "central committee," "county," or any other term that might tend to mislead the voters into believing that the candidate has the support of that party's county central committee or state central committee, when that is not the case.

This section shall not be construed to prevent a candidate or committee from representing that the candidate has the support of a committee or group of voters affiliated with another political party, which committee or group is identified by the name of that party, where the name of the committee or group also includes the name of the candidate.

Any member of a central committee or state central committee may commence an action in the superior court to enjoin misrepresentation by a candidate or committee in his or her behalf, in the manner prohibited by this section, to the effect that the candidate has the support of the state or county central committee involved.

Deceptive Online Activities

"Political cyberfraud" defined (Elections Code §18320)

- (a) This act shall be known and may be cited as the "California Political Cyberfraud Abatement Act."
- (b) It is unlawful for a person, with intent to mislead, deceive, or defraud, to commit an act of political cyberfraud.
- (c) As used in this section:
- (1) "Political cyberfraud" means a knowing and willful act concerning a political Web site that is committed with the intent to deny a person access to a political Web site, deny a person the opportunity to register a domain name for a political Web site, or cause a person reasonably to believe that a political Web site has been posted by a person other than the person who posted the Website, and would cause a reasonable person, after reading the Website, to believe the site actually represents the views of the proponent or opponent of a ballot measure. Political cyberfraud includes, but is not limited to, any of the following acts:
- (A) Intentionally diverting or redirecting access to a political Web site to another person's Web site by the use of a similar domain name, meta-tags, or other electronic measures.
- (B) Intentionally preventing or denying exit from a political Web site by the use of frames, hyperlinks, mousetrapping, popup screens, or other electronic measures.
- (C) Registering a domain name that is similar to another domain name for a political Web site.
- (D) Intentionally preventing the use of a domain name for a political Web site by registering and holding the domain name or by reselling it to another with the intent of preventing its use, or both.
- (2) "Domain name" means any alphanumeric designation that is registered with or assigned by any domain name registrar, domain name registry, or other domain registration authority as part of an electronic address on the Internet.
- (3) "Political Web site" means a Web site that urges or appears to urge the support or opposition of a ballot measure.

Political Advertising

Political advertisement requirements (Elections Code §20008)

Any paid political advertisement that refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type of lettering of the advertisement or in 10-point Roman type, whichever is larger, the words "Paid Political Advertisement." Such words shall be set apart from any other printed matter.

As used in this section "paid political advertisement" shall mean and shall be limited to published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office.

False or forged campaign materials (Penal Code §115.2)

No person shall publish or cause to be published, with actual knowledge, and intent to deceive, any campaign advertisement containing false or fraudulent depictions, or false or fraudulent representations, of official public documents or purported official public documents.

For purposes of this section, "campaign advertisement" means any communication directed to voters by means of a mass mailing as defined in §82041.5 of the Government Code, a paid newspaper advertisement, an outdoor advertisement, or any other printed matter, if the expenditures for that communication are required to be reported by Chapter 4 (commencing with §84100) of Title 9 of the Government Code.

Any violation of this section is a misdemeanor punishable by imprisonment in the county jail, or by a fine not to exceed \$50,000, or both.

Simulated Ballots

Printing of Simulated Sample Ballots (Elections Code §18301)

In addition to any other penalty, any person who prints or otherwise duplicates, or causes to be printed or duplicated, a simulated ballot or simulated sample ballot which does not contain the statement required by Section 20009 or which uses an official seal or insignia in violation thereof, is guilty of a misdemeanor.

Simulated ballot requirements (Elections Code §20009)

a) Every simulated ballot or simulated sample ballot shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the statement or words or in 10-point Roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

NOTICE TO VOTERS

(Required by Law)

This is not an official ballot or an official sample ballot prepared by the county elections official or the Secretary of State. This is an unofficial, marked ballot prepared by _____ (insert name and address of the person or organization responsible for preparation thereof).

Nothing in this section shall be construed to require this notice in any editorial or other statement appearing in a regularly published newspaper or magazine other than a paid political advertisement.

- b) No simulated ballot or simulated sample ballot referred to in subdivision (a) shall bear any official seal or the insignia of any public entity, nor shall that seal or insignia appear upon the envelope in which it is mailed or otherwise delivered.
- c) The superior court, in any case brought before it by any registered voter, may issue a temporary or permanent restraining order or injunction against the publication, printing, circulation, posting, or distribution of any matter in violation of this section, and all cases of this nature shall be in a preferred position for purposes of trial and appeal, so as to assure the speedy disposition thereof.

Campaign Literature

Use of Seal in Campaign Literature (Elections Code §18304)

- (a) Any person who uses or allows to be used any reproduction or facsimile of the seal of the county or the seal of a local government agency in any campaign literature or mass mailing, as defined in Section 82041.5 of the Government Code, with intent to deceive the voters, is guilty of a misdemeanor.
- (b) For purposes of this section, the use of a reproduction or facsimile of a seal in a manner that creates a misleading, erroneous, or false impression that the document is authorized by a public official is evidence of intent to deceive.
- (c) For purposes of this section, the term "local government agency" means a school district, special or other district, or any other board, commission, or agency of local jurisdiction.

Corruption of the Voting Process

Fraud in Connection with Vote Cast (Elections Code §18500)

Any person who commits fraud or attempts to commit fraud, and any person who aids or abets fraud or attempts to aid or abet fraud, in connection with any vote cast, to be cast, or attempted to be cast, is guilty of a felony, punishable by imprisonment for 16 months or two or three years.

Public Official who Knowingly Allows Fraud Shall Forever be Disqualified From Holding Office (Elections Code §18501)

Any public official who knowingly violates any of the provisions of this chapter, and thereby aids in any way the illegal casting or attempting to cast a vote, or who connives to nullify any of the provisions of this chapter in order that fraud may be perpetrated, shall forever be disqualified from holding office in this state and upon conviction shall be sentenced to a state prison for 16 months or two or three years.

Interference with Election Officers (Elections Code §18502)

Any person who in any manner interferes with the officers holding an election or conducting a canvass, or with the voters lawfully exercising their rights of voting at an election, as to prevent the election or canvass from being fairly held and lawfully conducted, is punishable by imprisonment in the state prison for 16 months or two or three years.

Corruption of Voters

Fine for Solicitation Requesting Voter Disclosure of His or Her Ballot (Elections Code §18403)

Any person other than an elections official or a member of the precinct board who receives a voted ballot from a voter or who examines or solicits the voter to show his or her voted ballot is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment in the state prison for 16 months or two or three years or in a county jail not exceeding one year, or by both the fine and imprisonment. This section shall not apply to persons returning a vote-by-mail ballot pursuant to Sections 3017 and 3021 or persons assisting a voter pursuant to Section 14282.

Promise of Employment (Elections Code §18520)

A person shall not directly or through another person give, offer, or promise any office, place, or employment, or promise to procure or endeavor to procure any office, place, or employment to or for any voter, or to or for any other person, in order to induce that voter at any election to:

- a) Refrain from voting.
- b) Vote for any particular person.
- c) Refrain from voting for any particular person.

A violation of any of the provisions of this section shall be punishable by imprisonment in the state prison for 16 months or two or three years.

Consideration for Voting (Elections Code §18521)

A person shall not directly or through any other person receive, agree, or contract for, before, during or after an election, any money, gift, loan, or other valuable consideration, office, place, or employment for himself or any other person because he or any other person:

- a) Voted, agreed to vote, refrained from voting, or agreed to refrain from voting for any particular person or measure.
- b) Remained away from the polls.
- c) Refrained or agreed to refrain from voting.
- d) Induced any other person to:
 - 1) Remain away from the polls.
 - 2) Refrain from voting.
 - 3) Vote or refrain from voting for any particular person or measure.

Any person violating this section is punishable by imprisonment in the state prison for 16 months or two or three years.

Consideration for Voting (Elections Code §18522)

Neither a person nor a controlled committee shall directly or through any other person or controlled committee pay, lend, or contribute, or offer or promise to pay, lend, or contribute, any money or other valuable consideration to or for any voter or to or for any other person to:

a) Induce any voter to:

- 1) Refrain from voting at any election.
- 2) Vote or refrain from voting at an election for any particular person or measure.
- 3) Remain away from the polls at an election.
- b) Reward any voter for having:
 - 1) Refrained from voting.
 - 2) Voted for any particular person or measure.
 - 3) Refrained from voting for any particular person or measure.
 - 4) Remained away from the polls at an election.

Any person or candidate violating this section is punishable by imprisonment in the state prison for 16 months or two or three years.

Bribery at Election (Elections Code §18523)

A person shall not directly or through any other person advance or pay, or cause to be paid, any money or other valuable thing to or for the use of any other person, with the intent that it, or any part thereof, shall be used in bribery at any election, or knowingly pay or cause to be paid any money or other valuable thing to any person in discharge or repayment of any money, wholly or in part, expended in bribery at any election.

Any person violating this section is punishable by imprisonment in the state prison for 16 months or two or three years.

Payment for Securing Vote (Elections Code §18524)

A person shall not directly or through any other person advance or pay, or cause to be paid, any money or other valuable thing to or for the use of any other person, with the intent that it, or any part thereof, will be used for boarding, lodging, or maintaining a person at any place or domicile in any election precinct, ward, or district, with intent to secure the vote of that person or to induce that person to vote for any particular person or measure.

Any person violating this section is punishable by imprisonment in the state prison for 16 months or two or three years.

Intimidation of Voters

Compelling Another in Voting (Elections Code §18540)

- a) Every person who makes use of or threatens to make use of any force, violence, or tactic of coercion or intimidation, to induce or compel any other person to vote or refrain from voting at any election or to vote or refrain from voting for any particular person or measure at any election, or because any person voted or refrained from voting at any election or voted or refrained from voting for any particular person or measure at any election is guilty of a felony punishable by imprisonment in the state prison for 16 months or two or three years.
- b) Every person who hires or arranges for any other person to make use of or threaten to make use of any force, violence, or tactic of coercion or intimidation, to induce or compel any other person to vote or refrain from voting at any election or to vote or refrain from voting for any particular person or measure at any election, or because any person voted or refrained from voting at any election or voted or refrained from voting for any particular person or measure at any election is guilty of a felony punishable by imprisonment in the state prison for 16 months or two or three years.

Solicitation Dissuading Persons From Voting (Elections Code §18541)

- a) No person shall, with the intent of dissuading another person from voting, within 100 feet of a polling place, do any of the following:
 - 1) Solicit a vote or speak to a voter on the subject of marking his or her ballot.
 - 2) Place a sign relating to voters' qualifications or speak to a voter on the subject of his or her qualifications except as provided in Section 14240.
 - 3) Photograph, videotape, or otherwise record a voter entering or exiting a polling place.
- b) Any violation of this section is punishable by imprisonment in the county jail for not more than 12 months, or in the state prison. Any person who conspires to violate this section is guilty of a felony.
- c) For purposes of this section, 100 feet means a distance of 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Pay Envelopes May Not Contain Political Material (Elections Code §18542)

Every employer, whether a corporation or natural person, or any other person who employs, is guilty of a misdemeanor if, in paying his or her employees the salary or wages due them, encloses their pay in pay envelopes upon which or in which there is written or printed the name of any candidate or any political mottoes, devices, or arguments containing threats, express or implied, intended or calculated to influence the political opinions or actions of the employees.

Challenge Without Probable Cause (Elections Code §18543)

- a) Every person who knowingly challenges a person's right to vote without probable cause or on fraudulent or spurious grounds, or who engages in mass, indiscriminate, and groundless challenging of voters solely for the purpose of preventing voters from voting or to delay the process of voting, or who fraudulently advises any person that he or she is not eligible to vote or is not registered to vote when in fact that person is eligible or is registered, or who violates Section 14240, is punishable by imprisonment in the county jail for not more than 12 months or in the state prison.
- b) Every person who conspires to violate subdivision (a) is guilty of a felony.

Fine for Person in Possession of Firearm or Unauthorized Uniformed Personnel (Elections Code §18544)

- a) Any person in possession of a firearm or any uniformed peace officer, private guard, or security personnel or any person who is wearing a uniform of a peace officer, guard, or security personnel, who is stationed in the immediate vicinity of, or posted at, a polling place without written authorization of the appropriate city or county elections official is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment in the state prison for 16 months or two or three years or in a county jail not exceeding one year, or by both the fine and imprisonment.
- b) This section shall not apply to any of the following:
 - 1) An unarmed uniformed guard or security personnel who is at the polling place to cast his or her vote.
 - 2) A peace officer who is conducting official business in the course of his or her public employment or who is at the polling place to cast his or her vote.
 - 3) A private guard or security personnel hired or arranged for by a city or county

elections official.

4) A private guard or security personnel hired or arranged for by the owner or manager of the facility or property in which the polling place is located if the guard or security personnel is not hired or arranged solely for the day on which an election is held.

Fine for Hiring of Person in Possession of Firearm or Uniformed Personnel (Elections Code §18545)

Any person who hires or arranges for any other person in possession of a firearm or any uniformed peace officer, private guard, or security personnel or any person who is wearing a uniform of a peace officer, guard, or security personnel, to be stationed in the immediate vicinity of, or posted at, a polling place without written authorization of the appropriate elections official is punishable by a fine not exceeding ten thousand dollars (\$10,000), by imprisonment in the state prison for 16 months or two or three years or in a county jail not exceeding one year, or by both the fine and imprisonment. This section shall not apply to the owner or manager of the facility or property in which the polling place is located if the private guard or security personnel is not hired or arranged solely for the day on which the election is held.

Definition of Elections Official and Immediate Vicinity (Elections Code §18546)

As used in this article:

- a) "Elections official" means county election official, registrar of voters, or city clerk.
- b) "Immediate vicinity" means the area within a distance of 100 feet from the room or rooms in which the voters are signing the roster and casting ballots.

Polling Place Information

Campaign Literature Containing Polling Place (Elections Code §18302)

Every person is guilty of a misdemeanor who knowingly causes to be mailed or distributed, or knowingly mails or distributes, literature to any voter that includes a designation of the voter's precinct polling place other than a precinct polling place listed for that voter in an official precinct polling list that constituted the latest official precinct polling list at sometime not more than 30 days prior to the mailing or distribution.

Political Signs

Outdoor Political Advertising – State Law

Section 5405.3 of the State Outdoor Advertising Act (Business & Professions Code) authorizes the placing of "temporary political signs" separate and apart from the normal outdoor advertising controls. No political sign may be placed within the right-of-way of any highway or within 660 feet of the edge of and visible from the right-of-way of a landscaped freeway.

Temporary political signs are those that meet the following criteria:

- Encourages a particular vote in a scheduled election;
- Is placed not sooner than 90 days prior to the scheduled election and is removed within 10 days after the election;
- Is no larger than 32 square feet;
- Has had a "Statement of Responsibility" filed with the State Department of Transportation, Division of Traffic Operations, Outdoor Advertising Program, P.O. Box 94287, MS-36, Sacramento, 94274-0001, certifying a person who will be responsible for removing the signs. Forms are available at the Santa Cruz County Elections Department. Call (916) 654-5327 for more information.

The law directs the Department of Transportation to remove signs that do not comply with the regulations before an election and to bill the responsible party for removal costs after the election.

Penal Code Sections 556, 556.1 and 556.3 provide that it is a misdemeanor for any person to place a sign to advertise on public or private property (without consent); and that it shall be considered a public nuisance.

Pursuant to a County Counsel opinion dated April 18, 1994, utility poles are the property of the private utility company and the posting of political signs on them may be prosecuted as a misdemeanor. Furthermore, the Public Utility Commission may impose a fine for such unauthorized posting.

Outdoor Political Advertising -- Santa Cruz County Code

Santa Cruz County Code, Section 13.10.583 Temporary signs in all districts.

- (a) Temporary signs, not including political signs, that are to be used in conjunction with a special event or an approved temporary use are permitted subject to the following restrictions.
- (1) Maximum sign area permitted shall be 6 square feet in a residential zone district and 18 square feet in all other zone districts.
- (2) Temporary signs shall not be placed so as to constitute a traffic hazard.
- (3) Temporary signs shall be removed not more than 10 days after the special event or temporary use to which they refer.
- (b) Political signs are allowed without restriction provided that they shall not be placed so as to constitute a traffic hazard and that they shall be removed not more than 10 days after the election to which they refer. (Ord. 2857, 2/12/80, 4228, 12/15/92)

On January 12, 1993, the Board of Supervisors approved the following Public Works criteria for removal of signs as they might affect roadside safety:

Signs may be removed by authorized Public Works staff if they:

- Block the sight distance on county roads at intersections of county roads, private roads or driveways.
- 2. Restrict the use of the highway or otherwise clearly cause problems for the traveling public.
- 3. Obscure fire hydrants, traffic signs, traffic signals or other traffic control devices.
- 4. Are attached to or distract the attention of drivers from any traffic control device.
- 5. Interfere with normal maintenance efforts.
- 6. Are identified as other traffic hazards by the Director of Public Works consistent with the content of this policy.

Action to remove signs under categories 1 through 4 above, generally requires immediate attention. For those matters covered under categories 5 and 6, Public Works staff will make reasonable effort to contact the responsible party, to relocate or remove the signs within 24 hours.

Pursuant to Section 1480.5 of the Streets and Highways Code, the Director of Public Works may immediately remove an encroachment which constitutes a traffic hazard or an encroachment which is an advertising sign or device of any description. In keeping with the provisions of Section 1480.5(d) any such sign removed by the Public Works Department which is of more than nominal value shall be held at a County maintenance yard for a reasonable period of time to allow the owner of the sign to retrieve it. The return of the sign may be conditioned upon payment of an amount sufficient to reimburse the Public Works Department for the expense of removal.

Outdoor Political Advertising - City Ordinances

Each city in Santa Cruz County has rules and regulations regarding outdoor political advertising. Contact the city clerk in Santa Cruz (420-5030), Capitola (475-7300), Scotts Valley (440-5602) or Watsonville (768-3040) for more information.

Removal of Political Signs

If the political signs are not removed within 10 days after the election, an enforcement action could be pursued in accordance with the enforcement provisions of Chapter 13.10 of the Santa Cruz County Code (County Counsel opinion dated April 18, 1994)

California Contribution Limits

Printed from the Fair Political Practices Commission's website at www.fppc.ca.gov

Candidates seeking a state office and committees that make contributions to state candidates are subject to contribution limits from a single source. (Sections 85301 - 85303.) Contributions from affiliated entities are aggregated for purposes of the limits. (Regulation 18215.1.) The chart below shows the current limits per contributor for state offices. The primary, general, special, and special runoff elections are considered separate elections. Contribution limits to candidates apply to each election. Contribution limits to officeholder and other committees apply on a calendar year basis. Contact your city or county about contribution limits for local offices.

Per-election Limits on Contributions to State Candidates

(Effective January 1, 2015 - December 31, 2016)

Contribution Limits to State Candidates Per Election

	Contributor Sources		
Candidate or Officeholder	Person (individual, business entity, committee/PAC)	Small Contributor Committee (see definition on page 2)	Political Party
Senate and Assembly	\$4,200	\$8,500	No Limit

Contributions to Other State Committees Per Calendar Year

	Contributor Sources
Committee	Person (individual, business entity, committee/PAC)
Committee (Not Political Party) that Contributes to State Candidates (PAC)	\$7,000
Political Party Account for State Candidates	\$35,200
Small Contributor Committee	\$200
Committee Account NOT for State Candidates (Ballot Measure, PAC, Political Party)	No Limit*

^{*}State committees (including political parties and PACs) may receive contributions in excess of the limits identified above as long as the contributions are NOT used for state candidate contributions. (Regulation 18534.)

Contributions to State Officeholder Committees Per Calendar Year

	Contributor Sources	
Committee	Any Source (Person, Small Contributor Committee or Political Party	Aggregate From All Sources
Senate and Assembly	\$3,500	\$58,500

California Fair Political Practices Commission California State Contribution Limits

(Effective January 1, 2015-December 31, 2016)

The contribution limits are effective for elections held between January 1, 2015 and December 31, 2016. These limits do not apply to contributions made to elections in previous years. Such contributions are subject to the limits in place for that year - see previous charts.

Legal Defense Funds

Contributions raised for a legal defense fund are not subject to contribution limits or the voluntary expenditure ceiling. However, a candidate or officeholder may raise, in total, no more than is reasonably necessary to cover attorney's fees and other legal costs related to the proceeding for which the fund is created. (Section 85304; Regulation 18530.4.)

Recall Elections

A state officeholder who is the subject of a recall may set up a separate committee to oppose the qualification of the recall measure and, if the recall petition qualifies, the recall election. Neither contribution limits nor voluntary expenditure ceilings apply to the committee to oppose the recall that is controlled by the officeholder who is the target of the recall attempt. Candidates running to replace an officeholder who is the target of a recall are subject to the contribution limits and the expenditure limits applicable to the election for that office. (Section 85315; Regulation 18531.5.)

Ballot Measure Committees

Contributions to ballot measure committees controlled by a candidate for elective state office are not limited.

Contributions from State Candidates and Officeholders

A state candidate or state officeholder may not contribute more than \$4,200 to a committee controlled by another state candidate or state officeholder (including a state or local election committee, legal defense fund, officeholder account, recall committee, or ballot measure committee). This limit applies on a per election basis and includes, in the aggregate, contributions made from the candidate's or officeholder's personal funds and from campaign funds. (Section 85305; Regulation 18535.)

Communications Identifying State Candidates

Any committee that makes a payment or a promise of payment totaling \$50,000 or more for a communication that:

- 1. Clearly identifies a state candidate; but
- 2. Does not expressly advocate the election or defeat of the candidate; and
- 3. Is disseminated, broadcast, or otherwise published within 45 days of an election, may not receive a contribution from any single source of more than \$35,200 in a calendar year if the communication is made at the behest of the candidate featured in the communication. (Section 85310.)

Officeholder Committees

Officeholder contributions must be cumulated (in full) with any other contributions from the same contributor(s) for any other future elective state office for which the officeholder maintains a controlled committee during the term of office in which the contribution is received. Contributions to candidates for future elections and to their officeholder account are cumulated for purposes of contribution limits. (Regulation 18531.62.)

Contributions from State Lobbyists

A state lobbyist may not contribute to a state officeholder's or candidate's committee if the lobbyist is registered to lobby the agency of the elected officer or the agency to which the candidate is seeking election. The lobbyist also may not contribute to a local committee controlled by any such state candidate. (Section 85702; Regulation 18572.) In addition, effective January 1, 2015, lobbyists and lobbying firms may no longer take advantage of the \$500 or less home/office fundraiser exception that is available to other individuals and entities. (SB 1441 (Lara) – Chapter 930, Stats. of 2014; AB 1673 (Garcia) – Chapter 882, Stats. of 2014.)

Local Elections

Many cities and counties have local contribution limits and other election rules. "Local Campaign Ordinances" are listed on the FPPC's website. Check with your city or county about contribution limits for local elections.

Definitions

Person: An individual, proprietorship, firm, partnership, joint venture, syndicate, business trust, company, corporation, limited liability company, association, committee, and any other organization or group of persons acting in concert. (Section 82047.)

Small Contributor Committee: Any committee that meets all of the following criteria:

- (a) The committee has been in existence for at least six months.
- (b) The committee receives contributions from 100 or more persons.
- (c) No one person has contributed to the committee more than \$200 per calendar year.
- (d) The committee makes contributions to five or more candidates. (Section 85203; Regulation 18503.)

Political Party Committee: The state central committee or county central committee of an organization that meets the requirements for recognition as a political party under Elections Code Section 5100. (Section 85205.)

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Expenditure Ceilings

Printed from the Fair Political Practices Commission's website at www.fppc.ca.gov

State candidates may voluntarily accept expenditure limits for elections. They must declare on the Candidate Intention Statement (Form 501) whether they accept the voluntary expenditure ceiling established for each election. Candidates who accept the ceiling are designated in either the state ballot pamphlet (statewide candidates) or the voter information portion of the sample ballot (Senate and Assembly candidates) and may purchase space to place a 250-word statement there.

Voluntary Expenditure Ceilings for Candidates for Elective State Offices For elections on or after January 1, 2015

Office	Primary/Special Election	General/Special Runoff Election
Assembly	\$564,000	\$987,000
Senate	\$846,000	\$1,269,000

Campaign Disclosure Requirements

All candidates for state and local office are required to file campaign disclosure statements. Additionally, any committee formed to support or oppose a candidate or ballot measure is required to file campaign disclosure statements.

Campaign Disclosure Information Manuals

The Fair Political Practices Committee (FPPC) prepares campaign disclosure information manuals that provide information on who must file, when campaign statements must be filed, where statements are to be filed, etc. Current manuals are available at the Fair Political Practices Commission's website at www.fppc.ca.gov

- Manual 1 Information for State Candidates
- Manual 2 Information for Local Candidates, Superior Court Judges
- Manual 3 Information for Ballot Measure Committees
- Manual 4 Information for General Purpose Committees
- Manual 5 Information for Major Donor Committees
- Manual 6 Information for Independent Expenditure Committees
- Manual 7 Information for Slate Mailer Organizations

Candidate Intention Statement (501)

A candidate for state or local office must file this form for each election, including reelection to the same office. Exception: Candidates for county central committee offices that do not raise or spend \$1,000 or more in a calendar year.

The form is available from the County Elections Department or on the internet at www.votescount.com. Once filed, the Form 501 is public information.

FORM	DESCRIPTION	WHERE TO FILE
501	Candidate Intention Statement. A candidate must file this form prior to the solicitation or receipt of any contribution, including the solicitation or receipt of contributions to pay off debts from a previous election, or to pay the current office holder expenses. A form 501 must be filed for each election, including runoff elections. Candidates must file a separate Form 501 for each election, including reelection to the same office. Part 2 of the Form 501 is where candidates for state offices either accept or do not accept expenditure limits pursuant to Proposition 34 (11/00)	Secretary of State Candidates for county offices must also file with the Elections Department within 24 hours of opening the campaign account. 8.04.060(c)

Campaign Disclosure Forms

Below is a partial list of the most commonly used Fair Political Practices Commission campaign disclosure forms and a brief explanation of the appropriate usage.

FORM	DESCRIPTION	WHO FILES	NUMBER NEEDED & WHERE TO FILE
410	Statement of Organization & Termination. For use by all recipient committees which receive contributions of \$2,000 or more – including personal funds – during a calendar year. Must be filed within 10 days of receiving \$2,000 or more and may be filed prior to receiving \$2,000.	County Offices, Supervisors, Judges State Legislative	File original and 1 copy with SOS & 1 copy with Elections. File original and 1 copy with SOS;
	Upon receipt, the Secretary of State will issue an identification number that must be included on all campaign disclosure forms.		
	Candidates for county offices must file a Form 410 with the County Clerk within 10 days after the formation of committee or when more than \$2,000 has been received or expended. (County Code § 8.04.070)		
	Candidate Controlled Committees. The name for all state and local committees must include the candidate's name, office sought and year of the election. This is required even if the committee was formed before the amendment to Regulation 18402 became effective. The district number or name of the city or county is not required. Examples of committee names are "Jones for Council 2016" and "Smith for Assembly 2016"		
	(See FPPC Regulation 18402)		

FORM	DESCRIPTION	WHO FILES	NUMBER NEEDED & WHERE TO FILE
450	Recipient Committee Campaign Disclosure Statement – Short Form. For use by non-controlled recipient committees formed to support or oppose candidates or measures. File if you have not received a contribution of \$100 or more from a single source; have not received any other payment of \$100 or more; have no outstanding loans made or received and have no unpaid bills.	Committees not controlled by a candidate State Committees	File original & 1 copy with Elections; 2 copies with home county if different. File original and 1 copy with SOS; 2 copies with home county if different.
470	Officeholder & Candidate Campaign Statement – Short Form. Officeholders & candidates who do not have a controlled committee and do not anticipate spending or receiving \$2,000 or more (including personal funds).	Candidates for local office State Legislative	File original & 1 copy with Elections; 2 copies w/home county if different. File original and 1 copy with SOS; 2 copies w/county w/most voters; 2 copies w/home county if different.
470 Supplement	Officeholder, Candidate & Controlled Committee Campaign Statement – Supplement. An officeholder or candidate who has filed Form 470 in connection with an election and subsequently receives contributions totaling \$2,000 or more is required to send written notification. The Form 470 Supplement may be used or personal written notification following similar format.	Applies to all candidates	 Must be filed within 48 hours of reaching \$2,000 limit with: the Secretary of State, the local filing officer with whom the candidate is required to file originals of his/her campaign statements, and each candidate seeking the same office. Must be sent by telegram, guaranteed overnight mail, FAX, email or personal delivery. Regular mail may not be used.

FORM	DESCRIPTION	WHO FILES	NUMBER NEEDED & WHERE TO FILE
460	460 is used by state and local recipient committees, including: candidates, officeholders, and their controlled committees; ballot measure committees; primarily	Candidates for local office	File original & 1 copy with Elections; 2 copies with home county, if different.
		State Legislative	File original and 1 copy with SOS; 2 copies w/county w/most voters; 2 copies with home county, if different
496	24-Hour Independent Expenditure Report. Independent expenditures that total in the aggregate \$1,000 or more to support or oppose a single candidate for elective state or local office or a single state or local ballot measure must be reported as 24-hour independent expenditures during the 90 days immediately preceding the election in which the candidate or measure will be voted on.	Local committees State committees	File original & 1 copy with Elections; 2 copies with home county, if different File original and 1 copy with SOS; 2 copies w/county w/most voters; 2 copies with home county, if different
	File within 24 hours of making expenditure.		

FORM	DESCRIPTION	WHO FILES	NUMBER NEEDED & WHERE TO FILE
497	24-Hour Contribution Report. State and local committees making or receiving contribution(s) that total in the aggregate \$1,000 or more in the 90 days before an election.	Local committees State committees	File original & 1 copy with Elections; 2 copies with home county, if different File original and 1 copy with SOS;
	Committees reporting contributions of \$5,000 or more in connection with a state ballot measure. State candidates and state ballot measure committees that receive \$5,000 or more at any time other than a 90-day election cycle. File within 24 hours of making contribution.		2 copies w/county w/most voters; 2 copies with home county, if different

Campaign Disclosures for Federal Candidates

Provisions of the Political Reform Act do not apply to elections for federal offices, including U.S. Senate and U.S. Representative in Congress. Candidates for federal offices and committees that participate in federal campaigns are subject to federal disclosure requirements. Assistance for federal candidates and committees may be obtained from the:

Federal Election Commission 999 E Street, N.W. Washington, D.C. 20463 800-424-9530

Filing is the Responsibility of the Candidate and/or Committee

It is the responsibility of candidates and/or committees to be aware of and to file the required campaign disclosure statements in a correct and timely manner.

Late Filings

There are no provisions for granting "extensions" of the filing deadlines.

If a candidate, officeholder, or committee is required to file a statement and has failed to do so by the deadline, the Santa Cruz County Elections Department staff will:

- 1. Telephone the responsible party.
- 2. Provide written notice that statement must be filed within 10 days (5 days for 2nd Pre-Election Statement) noting that a fine of \$10 per day beginning the day after the filing deadline until the date the statement is filed will be assessed unless waived by the Elections Official. The **maximum** penalty is \$100 or the total amount of contributions received or the total amount of expenditures made (whichever is greater) during the period covered by the late statement.

Fines may not be waived if statement is not filed within 10 days after specific notice is sent by the elections official (or 5 days for 2nd Pre-Election Statements).

Failure to file a statement after appropriate notice will be referred to an enforcement official and can result in substantial criminal, civil and administrative penalties.

Multiple Committee Filing Requirements

Whenever a candidate or officeholder has more than one committee, whether the committees are formed for the same office, or a different office in the same jurisdiction, all committees must file statements each time a committee statement is due.

Whenever an elected officeholder in one jurisdiction runs for an elected office in another jurisdiction, the officeholder and all committees he/she controls must file campaign disclosure statements with the filing officer in the jurisdiction in which the officeholder holds office **AND** in which the officeholder is seeking office.

Campaign Filing Schedule for June 7, 2016

Candidates and Controlled Committees for Local Office

Deadline	Period Covered ¹	Form	Notes
February 1, 2016	* - 12/31/15	460 470 Semi-Annual	 Form 460: All committees must file Form 460. Form 470: If a candidate has raised or spent less than \$1,000 during 2015, file Form 470. The January 31 deadline falls on Sunday, so the deadline is extended to the next business day.
Within 24 Hours	3/9/16 – 6/7/16	497 Contribution Reports	 File if a contribution of \$1,000 or more in the aggregate is received from a single source. File if a contribution of \$1,000 or more in the aggregate is made in connection with another candidate or ballot measure being voted on the June 7 ballot or to a political party committee. The recipient of a non-monetary contribution of \$1,000 or more must file a Form 497 report within 48 hours from the time the contribution is received. File by personal delivery, e-mail, guaranteed overnight service, fax or online, if available
April 28, 2016	1/1/16 – 4/23/16	460 470 Pre-Election	Each candidate listed on the ballot must file Form 460 or Form 470 (see below)
May 26, 2016	4/24/16 – 5/21/16	460 Pre-Election	 All committees must file this report. Paper copies must be filed by personal delivery or guaranteed overnight service only.
June 3, 2016	5/22/16 — 6/2/12	460 3rd Pre-Election Statement	For County Candidates ONLY.
August 1, 2016	* - 6/30/16	460 Semi-Annual	 All committees must file unless the committee filed termination Forms 410 and 460 before June 30, 2016. The July 31 deadline falls on a Sunday, so the deadline is extended to the next business day.

^{*}Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

Local Ordinance: Always check on whether additional local rules apply.

Filing Deadlines: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to 24-hour independent expenditure reports (Form 496) and the deadline for the Form 497 that is due the weekend before the election. Such reports must be filed within

24 hours regardless of the day of the week. Statements filed after the deadline are subject to a \$10 per day late fine.

Method of Delivery: All paper filings are filed by personal delivery or first class mail unless otherwise noted. A paper copy of a report may not be required if

a local agency requires online filing pursuant to a local ordinance.

Form 501: All candidates must file Form 501 (Candidate Intention Statement) before soliciting/receiving contributions.

Form 460: Candidates who have raised/spent \$2,000 or more file the Form 460. The Form 410 (Statement of Organization) must also be filed once \$2,000 or more has been raised/spent. During 2015, these thresholds were at \$1,000.

Form 470 (2015): If a candidate raised or spent less than \$1,000 during 2015 and does not have an open committee, a Form 470 is required to be filed by February 1, 2016.

Form 470 (2016): Candidates who do not have an open committee and do not raise or spend \$2,000 in 2016 may file Form 470 on or before April 28, 2016.

If, later during the calendar year, a campaign committee must be opened, a Form 470 Supplement and a Form 410 must be filed.

Candidates: After an election, reporting requirements will depend on whether the candidate is successful and whether a campaign committee is open.

Public Documents: All forms are public documents. Campaign manuals and instructional materials are available at www.fppc.ca.gov, click on the Campaign link.

Committees making independent expenditures to support or oppose candidates or ballot measures also file:

- 462: A verification form must be e-mailed to the FPPC within 10 days of an independent expenditure of \$1,000 or more.
- 496: This form is due within 24 hours when made in a 90-day period of the election. Refer to the candidate or ballot measure election filing schedule.

How to Get Help From the FPPC

Assistance by Email (informal advice)

Email communications are public documents and may be provided to others under the California Public Records Act.

Email advice is best suited for straightforward questions such as: When does a local ballot measure committee file its Form 410?; After assuming my new position as mayor how many days do I have to file the Form 700?

Email advice is not the forum for complex conflict-of-interest questions, questions that include incomplete or complicated facts, or questions that require substantial legal analysis.

Email directions:

- Identify yourself, contact phone and position
- List the agency that is related to your question
- Write your question with as much specificity as possible
- If you have a question on a Form 700 disclosure include your disclosure category.
- For Gift and Travel Questions we need the following Information:
 - Identify source of gift or travel and whether the source is a governmental agency or a 501(c)(3) organization.
 - If the source of the gift or travel is reimbursed, provide details on who is making the reimbursement.
 - Date(s) gift received or date(s) of travel.
 - Describe gift (i.e. meal, sports or entertainment event tickets) or travel (i.e. airfare, other transportation, meals, lodging)
 - Include facts on whether the public official is making a speech or performing a ceremonial role.
 - Describe how the travel is reasonably related to a legislative or governmental purpose, or to an issue of state, national, or international public policy.

Please Note: Third party, hypothetical questions and enforcement related matters are not addressed

Send your Email Question Here: advice@fppc.ca.gov

Certain questions may take 2-3 days for a response.

Assistance by Telephone (informal advice)

Toll-Free: 1-866-ASK-FPPC (1-866-275-3772) or 1-916-322-5660

Telephone advice is available Monday through Thursday from 9:00 a.m. to 11:30 a.m. Call the numbers listed above and press 2 to speak to a political reform consultant in the Technical Assistance Division.

Assistance by Mail (formal advice)

Fair Political Practices Commission 428 J Street, Suite 620 Sacramento, CA 95814 FAX: 1-916-322-0886

Informal Telephone and Email Advice

This advice is considered informal assistance and conservative responses are provided. In most instances, email advice will link you to the appropriate reference material posted on the FPPC website.

Both Telephone and Email Advice provide guidance based on facts provided through the inquiry. Advice does not provide immunity under Government Code Section 83114 and does not constitute legal advice or alter any legal right or liability. Political Reform Consultants will respond to your request for guidance but the response is not a rule, regulation or statement binding or a final decision of the FPPC. Advice is only applicable to the specific person submitting the question and to the specific question asked.

Notes:

- Answers to questions on past conduct or hypothetical situations are not provided.
- Advice regarding a person's duty is only provided to that person or their authorized representative.
- The FPPC does not provide guidance on laws other than the Political Reform Act (e.g. the Elections Code, the Brown Act, Federal or local laws.).
- The FPPC does not confirm in writing telephone advice.

Formal Written Advice

Under Government Code Section 83114(b) and Commission regulations, any individual or entity (or their authorized representative) may request formal written advice from the Commission staff concerning their duties under the Political Reform Act. The request must be in writing, provide specified information about the requestor, and contain sufficient information on which the Commission staff can do a complete legal analysis. If the request meets these criteria, the Commission must provide the formal written advice within 21 working days.

Formal written advice provides the requestor with immunity from prosecution by the Commission, and provides evidence of good faith conduct in any relevant civil or criminal proceeding brought by another person, so long as the facts presented by the requestor are accurate and the requestor acts within the confines of the formal advice provided. Formal written advice does not provide immunity to persons other than the requestor, although it may be used as guidance for questions based on similar facts.

The Commission may provide an informal written reply with general guidance in response to written requests for advice that do not meet the criteria for formal written advice. Since formal

and informal written advice is provided by Commission staff, neither constitutes a formal opinion by the Commission under Government Code Section 83114(a) or a statement of Commission policy. More details about the written advice process can be found in Section 18329 of Title 2 of the California Code of Regulations.

Commission Opinions

Under Government Code Section 83114(a) and Commission regulations, any individual or entity (or their authorized representative) may request a formal opinion from the Commission concerning their duties under the Political Reform Act. The Commission's Executive Director must accept or reject a request for a formal opinion within 14 days. A request will normally be rejected if the question can be answered under existing statutes or regulations or does not otherwise present a significant policy issue.

In addition, since the process requires formal action by the Commission, if the request is accepted, it normally takes several months after the question is submitted before a formal opinion may issue from the Commission. A formal opinion issued by the Commission provides the requestor with immunity from civil or criminal prosecution under the Political Reform Act so long as the facts presented by the requestor are accurate and the requestor acts within the confines of the opinion. More details about the formal opinion process can be found in Sections 18320 through 18326 of Title 2 of the California Code of Regulations.

Enforcement Complaints

To report a violation of the Act, contact the Enforcement Division:

- complaint@fppc.ca.gov or
- 1-866-ASK-FPPC (1-866-275-3772) (press 1)

Campaign Finance Prohibitions

State law provides for the following prohibitions regarding campaign funds:

- No contribution of one hundred dollars (\$100) or more shall be made or received in cash. If a
 cash contribution is made, it shall not be deemed received if it is refunded within 72 hours of
 receipt or in the case of a late contribution, within 48 hours of receipt.
- No expenditure of one hundred dollars (\$100) or more shall be made in cash.
- The value of all in-kind contributions of one hundred dollars (\$100) or more shall be reported in writing to the recipient upon the request in writing of the recipient. (Govt. Code §84300)
- No contribution shall be made, directly or indirectly, by any person in a name other than the name by which such person is identified for legal purposes. (Govt. Code §84301)
- No person shall make an anonymous contribution or contributions to a candidate, committee
 or any other person totaling one hundred dollars (\$100) or more in a calendar year. An
 anonymous contribution of one hundred dollars (\$100) or more shall not be kept by the
 intended recipient but instead shall be promptly paid to the Secretary of State for deposit in
 the General Fund of the state. (Govt. Code §84304)
- No contribution shall be commingled with personal funds of the recipient or any other person.
 (Govt. Code §84307)
- Contributions made by a husband and wife may not be aggregated. A contribution made by a child under 18 years of age is presumed to be a contribution from the parent or guardian of the child. (Gov. Code §85308)
- No newsletter or other mass mailing shall be sent at public expense. (Govt. Code §89001)
- Every person who contrives, prepares, sets up, proposes, or draws any lottery or raffle, is quilty of a misdemeanor. (Penal Code §319, 320)

Campaign Disclosure Requirements Often Overlooked

The Franchise Tax Board is authorized under Section 90001 of the California Government Code to audit Campaign Disclosure Statements. The audit can include tests of the accounting records and other such auditing procedures.

The purpose of campaign disclosure is to provide the public with the identity of contributors and the amounts they give, as well as the amount officeholders, candidates and committees spend. The laws passed to enforce that purpose can be challenging for the unwary, therefore some often overlooked requirements, some identified in audit reports, are provided here:

- Even unopposed candidates are subject to the campaign disclosure provisions of the Political Reform Act. (Gov. Code §82007)
- Prior to soliciting or receiving any contribution (including a loan), all elected officeholders and all candidates must file Form 501 (candidate intention).
- Contributions include PERSONAL FUNDS and are subject to the same disclosure requirements.
- A Statement of Organization (Form 410) must be filed within 10 days by any person who
 receives contributions totaling \$1,000 or more during a calendar year. Candidates for
 county offices (excludes judges, school boards and special district boards) must file a
 Form 410 prior to the acceptance of any campaign contribution totaling \$50 or more or
 the making of any expenditure intended to influence the outcome of any election.
- Officeholders and candidates who receive contributions or make expenditures must establish a campaign checking account in California and report it on a Form 410 (previously reported on a Form 502, which has been eliminated).
- Loans to a candidate are considered contributions unless the loan is from a financial institution. The Federal Election Campaign Act (2 U.S.C. §442b & e) prohibits contributions from national banks, national corporations, and foreign nationals in connection with any local, state, or federal election to political office.
- Filing fees and candidate statement fees may be paid in cash if the candidate is using
 personal funds and will not be reimbursed through the committee. (Gov. Code §85200)
 Otherwise, campaign disclosure laws require that expenditures of \$100 or more be made
 by written instrument containing the names of both the payee and payer. (Gov. Code
 §84300)
- Candidates for County Offices are prohibited from receiving contributions from business entities or labor unions. However, if the business or labor committee is created for or sponsored by a corporation, partnership or labor union or other business entity for the sole purpose of using voluntary donations of its individual members or employees for political purposes may make contributions up to \$1000 in support of or in opposition to a candidate or recall. (County Ordinance Section 8.05.050)
- Never accept or spend \$100 or more in cash.

- For contributions of \$100 or more, including loans, and in-kind contributions, you must disclose the contributor's name, address, occupation and employer. Contributions of \$100 or more may not be made in the form of a money order or cashier's check. Contributions may continue to be made with a credit card. (Gov. Code §84300)
- Maintain details on contributions and expenditures of \$25 or more, even if you are spending less than \$1,000. Refer to recordkeeping guidelines in Manual A.
- Make copies of all contributor checks.
- Itemize expenditures of \$500 or more made by an agent or campaign consultant.
- Include your name and campaign address in at least 6-point type on the outside of all
 mass mailings (more than 200 pieces). Your committee's name may be used if it includes
 your name. If your name is not part of the committee's name, you may use just your
 name, or both your name and the name of the committee.
- Candidates must disclose employer information for all contributors and keep all records of occupation and employer information.
- NO PERSONAL USE OF CAMPAIGN FUNDS. Use campaign funds only for political, legislative, or governmental purposes.
- The source for each loan must be disclosed.
- All expenditures of \$100 or more must be itemized on the campaign statements, and then summarized on the Campaign Disclosure Statement Summary Page.
- As long as a committee is in existence, a Semi-Annual Campaign Statement must be filed. If the candidate has filed a long form (460) previously in the calendar year, a 460 must be filed as the Semi-Annual Statement even if there is no activity. If a 470 has been filed previously in the year, another 470 must be filed as the Semi-Annual Statement.
- Payee addresses must be disclosed on the campaign statements for expenditures made.
- If the committee changes its treasurer, an amendment to the Form 410 Statement of Organization must be filed.
- If \$1,000 or more is received from one contributor during the last 16 days before the election, disclose receipt within 24 hours, even if the contribution is from your personal funds.

Form 700-Disclosure of Economic Interest

Who Must File

State law (the Political Reform Act of 1974) requires candidates for federal, state and county offices to disclose their interests in real property and income within the past 12 months in a Statement of Economic Interests (Form 700) to be filed with the Declaration of Candidacy. (Gov. Code §87200, et. seq.)

EXCEPTION: This statement is not required of a candidate who has filed a statement for the same jurisdiction as an officeholder within sixty (60) days prior to assuming office or filing the Declaration of Candidacy. (Gov. Code §87201, 87202)

Candidates for federal offices file under federal rather than state disclosure laws. For information, candidates for U.S. Representatives should write to: Office of the Clerk of the House of Representatives, 1036 Longworth House Office Building, Washington D.C., 202-225-1300.

What Must be Disclosed

Under state law, persons filing economic interests statements as candidates are required to disclose investments and interests in real property and income within the past 12 months. (Gov. Code §87201, 87203)

When and Where to File

Candidates who must file may obtain forms and instructions from the Santa Cruz County Elections Department. The Form 700 must be filed with the Elections Department with the Declaration of Candidacy. Declarations of Candidacy are filed between February 16 and March 11.

If the statement is filed after the deadline, candidates may be penalized up to \$10 per day up to a maximum of \$100. Late filing penalties can be reduced or waived under certain circumstances. Santa Cruz County filers should obtain our late filing policy. (Gov. Code §87201, 87500)

Statements Are a Public Record

Statements of Economic Interests are public record. They may be inspected by anyone and copies may be purchased from the filing officer for 10 cents per page. (Gov. Code §81008)

Electioneering on Election Day

100 Feet Rule

Pursuant to Elections Code Section 18370 no person on Election Day shall, within 100 feet of a polling place:

- Circulate an initiative, referendum, recall or nomination petition or any other petition.
- Solicit a vote or speak to a voter on the subject of marking his or her ballot.
- Place a sign relating to voters' qualifications or speak to a voter on the subject of his/her qualifications except as provided in §14240.
- Do any electioneering. This includes wearing buttons, T-shirts, stickers, etc. that promote a candidate or issue on the ballot.

As used in this section, "100 feet from a polling place or an elections official's office" shall mean a distance of 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

Poll Watchers

Poll watchers are allowed at the polling place as long as they obey the law and election procedures. Persons observing the polls may:

- Inspect the Roster of Voters. Any such inspection, however, must be done without impeding, interfering or interrupting the normal process of voting and counting.
- Inspect the Public's Alpha Index updated regularly by the precinct workers. The index may not be removed from the polling place.
- Observe all activities at the polling place, including activities after the polls close, providing they do not interfere with the normal processing of voters.

Exit Polling

The Secretary of State and Attorney General have reviewed the Electioneering provisions and have determined that these provisions do not apply to the Press and Media conducting "Exit Polls." However, no one may interfere with the conduct of the election. Therefore, news media have been advised to remain at least 25 feet from the entrance to the polls. The media may take pictures or run a television camera inside the polling place providing they respect the voters' privacy and do not interfere with voting. They may not speak to voters regarding how they are voting within 25 feet of the entrance to the polling place.

Election Night Results

Where:

Ballots are counted at the Elections Department:

701 Ocean St., Room 210 Santa Cruz, CA

Contacts:

Gail L. Pellerin, County Clerk Tricia Webber, Assistant County Clerk

Vote-by-Mail Results:

Released around 8:30 p.m. on Tuesday, June 7.

Results on the Internet:

Results will be posted online at www.votescount.com

First report from precincts is expected at approximately 10:30 p.m. election night. Next report will be released at around midnight. Final report for the night with semi-official results will be posted once ballot counting is done around 2 a.m.

Results by phone:

Telephones will be staffed until all the ballots are counted election night for callers to phone in and obtain results.

CALL 831-454-2060

Election results by contest are simple to provide over the phone. However, if you are interested in obtaining more specific voting result information, we encourage you to be present at the Elections Department.

Semi-Official Results:

Once the last ballot is counted, a Semi-Official Election Summary Report will be available from the Elections Department. It will also be posted on our website.

Precinct-by-precinct numbers:

In addition to posting precinct results at each voting precinct, a report showing votes by precinct based on ballots counted Election Night will be posted on our website Wednesday, June 8.

Final Results:

The official canvass of ballots will begin no later than Thursday, June 9. The law gives us 30 days to complete the canvass. Please call to verify when the final count will occur.

The Canvass

The official canvass of votes cast at the June 7, 2016 primary election may begin no later than Thursday, June 9, 2016 pursuant to Elections Code §15301. The Canvass procedures will comply with the October 25, 2007 Secretary of State "...Conditional Re-Approval of the Sequoia Voting Systems, Inc..."

All post-election manual tally requirements must be completed within the canvass period established by Elections Code §10262 and §15372.

Periodic updates of results before final: The Elections Department will do periodic updates of the vote count. Once all provisional ballots and vote-by-mail ballots are processed and precinct supplies are sorted through to ensure all ballots are accounted for, a final count of ballots will take place. The time and date of any update and the final count will be posted on our website.

Vote-by-Mail ballot numbers provided by: Vote-by-Mail ballots may be dropped off at any polling place on Election Day. In addition, numerous vote-by-mail ballots are received in the mail or our drop box in front of the county building in the final days before the election and are stored in trays until after Election Day when there is adequate time to process these ballots. Ballots postmarked by Election Day and received in the mail by the Friday after the election will be added to the count if the voter is qualified.

On election night, the Elections Department will be able to provide an **estimate** of the number of vote-by-mail ballots received that remain to be counted during the canvass.

Once all of the vote-by-mail ballots are keyed into the computer system and flagged as returned, we will be able to provide a count of vote-by-mail ballots left to be processed. A report can be run that will show how many remain in each ballot type.

Usually, this report is available a week after the election.

Vote-by-Mail Ballot Processing: On election night all the vote-by-mail ballots that have been received and processed prior to Election Day are counted. The law allows elections officials to begin to process vote-by-mail ballots 10 working days prior to the election. For a vote-by-mail ballot to be ready to be counted, the following has to occur:

- a) flag returned vote-by-mail ballots on computer system;
- b) compare signature of voter on vote-by-mail ballot envelope to the signature on computer from the voter's registration affidavit, if there is a discrepancy, the ballot is separated for review by a supervisor;
- c) sort vote-by-mail ballots by consolidated voting precinct;
- d) open vote-by-mail ballot identification envelopes within each sorted group. Identification envelopes are placed signature side down and the voted ballot is removed. Envelopes returned empty without a ballot is noted. Empty identification envelops are removed from the table. The number of opened vote-by-mail ballot identification envelopes are counted and the number of voted ballots are counted. If numbers do not match, research is done until the numbers are reconciled;
- e) voted ballots are then inspected for damage or marks that would affect the accuracy of counting the ballot. Ballots are corrected pursuant to Elections Code §15210 or duplicated if necessary by the canvassing board.

- f) vote-by-mail ballots issued on the day before or the day of the election are verified against the precinct rosters prior to processing to ensure against voting twice. Lists of vote-by-mail voters who are issued ballots prior to the day before the election are delivered to the precinct inspectors who mark the names in the Alpha Index as having already received a ballot.
- g) ballots are then prepared for tallying final election results.

It typically takes approximately 10 days to process the outstanding Vote-by-Mail ballots. Provisional Ballot Numbers & Processing:

The number of provisional ballots voted at each precinct is available election night. However, the number of provisional ballots voted at the Elections office or central location are not tallied. Therefore, an official number of provisional ballots to be processed will not be available until the ballot envelopes are researched and keyed into the computer.

The Elections Department does not provide a breakdown of the numbers of provisional ballots by district, but can provide the list of those turned in by precinct and a list of precincts in each district.

Provisional voters include:

- registered voters who move within the same county but fail to re-register to vote, who
 vote at their new polling place, the Elections Department or central location;
- voters who are not listed on the Alpha Index at the polling place;
- voters who have been issued a vote-by-mail ballot, show up at the polling place to vote, but fail to surrender their vote-by-mail ballot;
- any other voter whose eligibility to vote was questioned by the precinct officer.

Provisional ballots are investigated by the Canvass Board once all of the vote-by-mail ballots have been keyed in as returned. Where there is a question of the voter's right to vote, the supervisor investigates. All valid provisional ballots are then prepared for the official count.

The provisional ballot process takes 5 to 10 days following completion of the Vote-by-Mail ballot processing.

Reconciliation – Precinct Ballots: The Canvass Board reviews Ballot Statements for accuracy and compares numbers of ballots counted by the computer to the number recorded by the Precinct Board. The Canvass Board verifies the number of Vote-by-Mail and Provisional ballots reported turned in by the Precinct Board with the number received by the Receiving Board on Election night. Differences are computed and discrepancies are investigated. Ballots which were not tallied election night because they were damaged or rejected by the scanners are remade for the final ballot count. The Canvass Board also examines each roster for completion of all Certificates, Oaths and Declarations. Irregularities are noted and investigated. Payroll forms are forwarded to the Election Officer Coordinator who enters in the appropriate information on the computer data base and forwards the payroll data to the Auditor.

This procedure takes 3 to 5 days.

Write-in Votes: Votes for qualified write-in candidates are manually counted by precinct. A summary of the votes cast for qualified write-in candidates is printed in the certified statement of vote. A copy is available upon the final tally of the votes cast. Votes are not tallied for write-in candidates that did not file as a qualified write-in candidate.

This procedure takes 3 to 5 days depending on the number of write-in candidates.

1% Manual Recount (§15360): (a) During the official canvass of every election in which a voting system is used, the official conducting the election shall conduct a public manual tally of the ballots tabulated by those devices, including absent voters' ballots, cast in 1 percent of the precincts chosen at random by the elections official. If 1 percent of the precincts is less than one whole precinct, the tally shall be conducted in one precinct chosen at random by the elections official.

In addition to the 1 percent manual tally, the elections official shall, for each race not included in the initial group of precincts, count one additional precinct. The manual tally shall apply only to the race not previously counted.

Additional precincts for the manual tally may be selected at the discretion of the elections official.

- (b) If vote-by-mail ballots are cast on a direct recording electronic voting system at the office of an elections official or at a satellite location of the office of an elections official pursuant to Section 3018, the official conducting the election shall either include those ballots in the manual tally conducted pursuant to subdivision (a) or conduct a public manual tally of those ballots cast on no fewer than 1 percent of all the direct recording electronic voting machines used in that election chosen at random by the elections official.
- (c) The elections official shall use either a random number generator or other method specified in regulations that shall be adopted by the Secretary of State to randomly choose the initial precincts or direct recording electronic voting machines subject to the public manual tally.
- (d) The manual tally shall be a public process, with the official conducting the election providing at least a five-day public notice of the time and place of the manual tally and of the time and place of the selection of the precincts to be tallied prior to conducting the tally and selection.
- (e) The official conducting the election shall include a report on the results of the 1 percent manual tally in the certification of the official canvass of the vote. This report shall identify any discrepancies between the machine count and the manual tally and a description of how each of these discrepancies was resolved. In resolving any discrepancy involving a vote recorded by means of a punchcard voting system or by electronic or electromechanical vote tabulating devices, the voter verified paper audit trail shall govern if there is a discrepancy between it and the electronic record.

The 1 percent tally procedure takes approximately 5 to 10 days.

Manual Tally of Touchscreens: Election officials are required to conduct a manual tally, by the process described in Elections Code section 15360, of the electronic results tabulated on each DRE machine in use on Election Day. Notice to the public of this manual tally may be combined with the notice required by any other manual tally required in this order or by Elections Code section 15360.

The manual tally procedure is estimated to take approximately 15 days.

Final Official Count: The Logic and Accuracy Test is run, reviewed and approved to ensure the card readers are operating correctly. The vote-by-mail, provisional and any remade ballots are then counted by the 400C ballot counter. A final computer print-out summarizing the votes in all races is then made available. Any irregularities and/or discrepancies are investigated and reconciled.

A Statement of the Votes cast includes:

- The total number of ballots cast:
- The number of votes cast at each precinct for each candidate and for and against each measure:
- The total number of votes cast for each candidate and for and against each measure;
- The total number of votes cast in each city, Assembly district, Congressional district, Senatorial district, State Board of Equalization district, Supervisorial district for each candidate for the offices of presidential elector and all statewide offices and on each statewide ballot proposition.

A certified copy of the Statement of Vote is available for purchase within 7 days of the final count and will be available online at www.votescount.com

FAQs

Candidates running for public office must satisfy many requirements set forth in law and regulation. Over the years, certain aspects of the nomination process have been identified as areas where prospective candidates seem to encounter problems. In order to assist candidates in avoiding these "pitfalls" the following questions and answers have been prepared.

Is your office open during the lunch hour?

Yes. Office hours are 8 a.m. to 5 p.m., Monday through Friday, excluding holidays, and we do remain open between the hours of noon to 1 p.m. On Election Day we are open from 6 a.m. until the last ballot is counted.

What if I change my mind about being a candidate after filing a Declaration of Candidacy?

According to Elections Code §8800, "No candidate whose declaration of candidacy has been filed for any primary elections may withdraw as a candidate at that primary election."

According to Elections Code §10510, "No candidate shall withdraw his or her declaration of candidacy after 5 p.m. on the 88th day prior to the general district election."

May a second party pick up my Declaration of Candidacy for me?

All forms must be either picked up in person by the candidate or a letter of specific authorization, signed by the candidate, must be presented by the candidate's representative.

May a second party file my Declaration of Candidacy or mail them to you?

Election law does not specifically prohibit another person filing a Declaration of Candidacy for a candidate. However, candidates are urged to file in person. The reasons are twofold:

The oath or affirmation must be administered by a member of the Elections Department or a notary. It is easier for a candidate to file the Declaration of Candidacy in person and have the oath administered at the time the candidate files; and

The signature of the candidate, as well as other data, is required on the Declaration of Candidacy. If through an oversight the candidate's papers are incomplete, the problem can be easily rectified when a candidate files in person.